河南金源氫化化工股份有限公司

HENAN JINYUAN HYDROGENATED CHEMICALS CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2502)

POSITIVE PROFIT ALERT

This announcement is made by Henan Jinyuan Hydrogenated Chemicals Co., Ltd.* (the "**Company**", together with its subsidiaries, shall be referred to as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules, namely under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong)).

The board (the "**Board**") of directors (each a "**Director**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, the Group is expected to record a profit of approximately RMB41.6 million (the "**Result**") for the six months ended 30 June 2026 (corresponding period in 2025: loss of approximately RMB9.3 million in the Result).

The estimated increase in the Result is primarily attributable to the widening of the gross profit of the Group's major products, hydrogenated benzene-based chemicals and liquefied natural gas ("**LNG**"), resulting from a more favourable price adjustment in these products versus their respective raw materials for the six months ended 30 June 2026 as compared to the six months ended 30 June 2025.

The above information is only a preliminary assessment by the Board based on the information currently available to the Group, including the unaudited consolidated management accounts of the Company for the six months ended 30 June 2026, which have not been confirmed, reviewed or audited by the Company's auditors or the Audit Committee of the Board, and are subject to finalisation and other possible adjustments. Moreover, the improvements in the Result in the first half of 2026 may not be repeated in the second half of the year. Further details of the Group's financial information for the six months ended 30 June 2026 will be disclosed in the Company's interim results announcement, which is expected to be published by the end of August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 19 August 2026

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Zengguang and Mr. QIAO Erwei; the non-executive Directors of the Company are Mr. YIU Chiu Fai, Mr. XU Fenglei and Mr. WANG Lijie; and the independent non-executive Directors of the Company are Ms. WONG Yan Ki Angel, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie.

* *For identification purposes only*