



HENDERSON INVESTMENT LIMITED

恒基兆業發展有限公司

Incorporated in Hong Kong with limited liability
(Stock Code : 97)

20 August 2026

Dear Registered Shareholder,

New Arrangement for Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the articles of association of Henderson Investment Limited (the "Company"), the Company has adopted electronic dissemination of Corporate Communications¹ whereby both English and Chinese versions of all Corporate Communications will be published on the Company's website at www.hilhk.com and the HKEXnews website at www.hkexnews.hk (the "Website Version") in place of sending printed copies (the "Printed Version"). You may view the Website Version of the Corporate Communications by clicking the link "Investor Information" on the home page of the Company's website or browsing the HKEXnews website. The Company will no longer notify shareholders of the publication of Corporate Communications by post.

For shareholders who would like to receive email notifications of publication of the Website Version, please provide your valid email address by completing and returning the Reply Form overleaf to the Company's share registrar (as set out below). If no functional email address is provided, you will not be able to receive any email notification from the Company. Alternatively, you may register for the News Alerts service of Hong Kong Exchanges and Clearing Limited.

In particular, pursuant to the Listing Rules, the Company is required to send Actionable Corporate Communications² to its shareholders individually. If no functional email address is provided, the Company can only send you the Printed Version of the Actionable Corporate Communications by post to your address as shown in the register of members of the Company.

If you have previously provided your email address for receiving such email notifications, you need not provide it again unless you wish to update your email address.

For shareholders who would like to receive the Printed Version, please complete the Reply Form overleaf and return it to the Company's share registrar (as set out below). **Your request for the Printed Version will be valid until such request is revoked in writing or for one year from the date of receiving your instruction (whichever is earlier).**

Please note that any previous request for receiving the Printed Version will become invalid and you are required to submit a fresh request to the Company's share registrar if you wish to continue receiving it.

You have the right at any time to (i) change your choice of language and/or means of receipt of Corporate Communications, or (ii) request a Corporate Communication to be sent to you in printed form or electronic form free of charge by giving not less than seven days' notice in writing to the Company's share registrar.

The Reply Form or any request to be made to the Company's share registrar as mentioned in this letter should be sent to Tricor Investor Services Limited either by post at the address below using the postage-prepaid mailing label provided or by email at the email address below.

Company's share registrar contact details:

Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

Email address : henderson97-ecom@vistra.com

Telephone : (852) 2980 1333 (during business hours (9:00 a.m. to 5:30 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Should you have any queries in relation to this letter, please call the enquiry hotline of the Company's share registrar at (852) 2980 1333.

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

Notes:

1. Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company.
2. Actionable Corporate Communications refer to any Corporate Communications that seek shareholders' instructions on how they wish to exercise their rights or make an election as shareholders.

REPLY FORM

To: Henderson Investment Limited (the “Company”)

(Stock Code: 97)

c/o Tricor Investor Services Limited
17/F, Far East Finance Center

16 Harcourt Road, Hong Kong

(Please choose **ONLY ONE** of the following options):

Option 1:

☐ I/we hereby provide the email address¹ below for receiving notifications of publication of Corporate

- Communications*** (including Actionable Corporate Communications[#]) on the Company's website at www.hilhk.com or the HKEXnews website at www.hkexnews.hk.

[illegible]

(Please use BLOCK letters)

Option 2:

☐ I/we would like to receive future Corporate Communications* in printed form² in:

- ☐ English version ☐ Chinese version ☐ Both English and Chinese versions

(Please use BLOCK letters)

Signature(s)³: _____ **Contact number:** _____ **Date:** _____

1. If the Company does not receive a functional email address, you will not be able to receive email notifications regarding the relevant publications on websites. If you provide more than one email address by email, this Reply Form and/or other means, only the latest email address provided will be registered.

2. If you opt to receive future Corporate Communications in printed form, no email address will be registered and you will only receive printed copies of Corporate Communications. **Your request for receiving printed form will be valid until such request is revoked in writing or for one year from the date of receiving your instruction (whichever is earlier).**
3. If your shares are held in joint names, all the joint holders should sign on this Reply Form in order to be valid.
4. Any Reply Form with no indicated choice or no signature or otherwise incorrectly completed will be void.
5. For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
6. If you have any queries relating to the completion of this Reply Form, please call the Company's hotline on (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. (Monday to Friday, excluding Hong Kong public holidays).

[#] Actionable Corporate Communications refer to any Corporate Communications that seek shareholders' instructions on how they wish to exercise their rights or make an election as shareholders. The Company will send Actionable Corporate Communications to shareholders individually.

PERSONAL INFORMATION COLLECTION STATEMENT

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

- (iii) Your Personal Data may be disclosed or transferred by the Company to its holding/subsidiary companies, the Company's share registrar, Tricor Investor Services Limited (the "Company's Registrar"), and/or other companies or bodies for any of the stated purposes, and will be retained for such period as may be necessary for verification and record purposes.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Company's Registrar by post or by email to henderson97-ecom@vistra.com.
- (v) Please refer to the Privacy Policy and Personal Information Collection Statement of the Company which is available on the website of the Company (www.hilhk.com) for further details.

Mailing Label 郵寄標籤 Please cut out the mailing label and stick it on an envelope

Tricor Investor Services Limited

卓佳證券登記有限公司
Fax: 852 2533 2222 傳真回郵號碼: 10 050

Freeport No. 簡便回郵號碼：10 GPO
Hong Kong 香港
