RENHENG Enterprise Holdings Limited
仁恒實業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3628)

PROFIT WARNING

This announcement is made by RENHENG Enterprise Holdings Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors of the Company that based on a preliminary review of the latest unaudited consolidated management accounts of the Group (the "**Unaudited Management Accounts**") of the Group for the six months ended 30 June 2026 (the "**Relevant Period**") and the information presently available to the Board, the Group is expected to record a profit ranging from approximately HK$6.0 million to approximately HK$8.0 million for the Relevant Period, as compared to a profit of approximately HK$13.1 million for the six months ended 30 June 2025 (the "**Corresponding Period**"). It is anticipated that the Group's net profit for the Relevant Period will record a decrease as compared with that of the Corresponding Period. The anticipated decrease is mainly attributable to the revenue contributed from the casing and flavouring system products with higher gross profit margin accounted for a substantial proportion of our total revenue has significantly declined due to a significant drop in the contracted selling prices during the Relevant Period as a result of price competition among bidders and downward adjustments to our clients' budgets.

The Board wishes to emphasise that as the Company is still in the process of finalizing the Group's final results for the Relevant Period, the information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the Relevant Period. Such information has not been audited or reviewed by the auditors of the Company. As such, the final results for the Relevant Period may be different from what is disclosed in this announcement.

Details of the financial results and performance of the Group for the Relevant Period will be disclosed in the interim results announcement of the Company, which is expected to be published by the end of August 2026.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
RENHENG Enterprise Holdings Limited
Liu Li
Chairman & Chief Executive Officer

Hong Kong, 19 August 2026

As at the date of this announcement, the executive Directors are Ms. Liu Li and Ms. Lew Lai Kuen and the independent non-executive Directors are Dr. Lam Lee G., Mr. Lam Chi Wing and Mr. Cheung Kwong Tat.