JiaChen Holding Group Limited
佳辰控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1937)

POSITIVE PROFIT ALERT

This announcement is made by JiaChen Holding Group Limited (the "**Company**", and together with its subsidiaries, collectively as the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Current Period**") and the information currently available to the Board, it is expected that the Group will be able to turn around in its operating results from a net loss of approximately RMB1.1 million for the six months ended 30 June 2025 to a net profit ranging from approximately RMB2 million to RMB3 million for the Current Period.

The Board considers that the aforesaid turnaround in the operating results for the Current Period was primarily driven by the substantial reduction in the magnitude of impairment of contract assets and trade and bills receivables for the Current Period, which was due to improved collection of trade receivables.

As the Company is still in the process of preparing the unaudited consolidated results of the Group for the Current Period, this announcement is only a preliminary estimate performed by the management of the Group based on the information currently available and is not based on any figure or information audited or reviewed by the Company's auditor, or reviewed by the audit committee of the Company. The actual consolidated results of the Group for the Current Period may, therefore, differ from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the results announcement for the Current Period, which will be published on 26 August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
JiaChen Holding Group Limited
SHEN Min
Executive Director and Chairman

Changzhou, People's Republic of China, 19 August 2026

As at the date of this announcement, the executive Directors are Mr. SHEN Min (Chairman), Mr. SHEN Minghui, Ms. LIU Hui (Chief Executive Officer) and Mr. ZHU Wen; and the independent non-executive Directors are Mr. XIE Xing, Mr. WANG Li and Ms. LONG Mei.