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首惠产融

首惠產業金融服務集團有限公司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

REVISED EXPECTED TIMETABLE FOR THE PROPOSED SHARE CONSOLIDATION AND RIGHTS ISSUE

Reference is made to the announcements of Capital Industrial Financial Services Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 July 2026 and 5 August 2026 in relation to the proposed share consolidation and rights issue on the basis of one (1) Rights Share for every one (1) Consolidated Share held on the Record Date on a non-underwritten basis (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As stated in the Announcements, the Circular containing, among other things, (i) details of the Share Consolidation, the Rights Issue and the Placing Agreements and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the SGM, is expected to be despatched to the Shareholders on or before 21 August 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable (assuming that all the conditions of the Share Consolidation and Rights Issue will be fulfilled) of the proposed Share Consolidation and Rights Issue will be revised as follows:

Event	Date (Hong Kong time)
Expected despatch date of the Circular, proxy form and the notice of the SGM	Friday, 21 August 2026
Latest date and time for lodging transfer documents in order for the transferees to qualify for attending and voting at SGM	4:30 p.m. on Tuesday, 1 September 2026
Closure of register of members for determining the entitlement to attend and vote at the SGM (both days inclusive)	Wednesday, 2 September 2026 to Tuesday, 8 September 2026
Latest time for lodging proxy forms for the SGM (not less than 48 hours prior to the time of the SGM)	11:00 a.m. on Sunday, 6 September 2026
Record date for determining entitlements to attend and vote at the SGM	Tuesday, 8 September 2026
Expected date and time of the SGM to approve the Share Consolidation and the Rights Issue	11:00 a.m. on Tuesday, 8 September 2026
Publication of announcement of poll results of the SGM	Tuesday, 8 September 2026
Re-opening of the register of members of the Company	Wednesday, 9 September 2026
Effective date of the Share Consolidation	Thursday, 10 September 2026
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Thursday, 10 September 2026
Original counter for trading in Existing Shares in board lots of 1,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Thursday, 10 September 2026
Temporary counter for trading in Consolidated Shares in board lots of 20 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Thursday, 10 September 2026

Event	Date (Hong Kong time)
First day for free exchange of existing share certificates into new share certificates for the Consolidated Shares	Thursday, 10 September 2026
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Thursday, 24 September 2026
Original counter for trading in Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of new share certificates) re-opens.	9:00 a.m. on Thursday, 24 September 2026
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates for the Consolidated Shares) commences	9:00 a.m. on Thursday, 24 September 2026
Last day of dealings in Consolidated Shares on a cum-rights basis relating to the Rights Issue	Friday, 25 September 2026
First day of dealings in Consolidated Shares on an ex-rights basis relating to the Rights Issue	Monday, 28 September 2026
Latest date and time for lodging transfer documents of the Consolidated Shares in order for the transferees to qualify for the Rights Issue	4:30 p.m. on Tuesday, 29 September 2026
Closure of register of members to determine the entitlements to the Rights Issue (both days inclusive)	Wednesday, 30 September 2026 to Wednesday, 7 October 2026
Record date for determining entitlements to the Rights Issue	Wednesday, 7 October 2026
Re-opening of the register of members of the Company	Thursday, 8 October 2026
Prospectus Documents are made available and/or despatched (as the case may be) to the Qualifying Shareholders (in the case of the Excluded Shareholders, the Prospectus only).	Thursday, 8 October 2026
First day of dealings in nil-paid Rights Shares (in the board lot size of 1,000 Rights Shares)	Monday, 12 October 2026

Event	Date (Hong Kong time)
Latest time for splitting of PALs	4:30 p.m. on Wednesday, 14 October 2026
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Thursday, 15 October 2026
Temporary counter for trading Consolidated Shares in board lots of 20 Consolidated Shares (in the form of existing share certificates) closes.	4:10 p.m. on Thursday, 15 October 2026
Parallel trading in Consolidated Shares (in the form of both existing share certificates and new share certificates for the Consolidated Shares) ends	4:10 p.m. on Thursday, 15 October 2026
Last day of dealings in nil-paid Rights Shares.	Tuesday, 20 October 2026
Latest date and time for free exchange of existing share certificates for the new share certificate of the Consolidated Shares	4:00 p.m. on Tuesday, 20 October 2026
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 23 October 2026
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain.	4:00 p.m. on Friday, 23 October 2026
Announcement of the number of Unsubscribed Rights Shares and ES Unsold Rights Shares subject to the Placing	Monday, 26 October 2026
Commencement of the Placing Period (if there are any Unsubscribed Rights Shares and ES Unsold Rights Shares available).	Tuesday, 27 October 2026
Latest time for placing of Unsubscribed Rights Shares and ES Unsold Rights Shares (if any).	4:00 p.m. on Monday, 2 November 2026

Event	Date (Hong Kong time)
Latest time for the Rights Issue and placing of Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional	4:00 p.m. on Tuesday, 3 November 2026
Announcement of the results of the Rights Issue (including the results of the Placing and the Net Gain)	Wednesday, 4 November 2026
Despatch of share certificates of fully-paid Rights Shares and/or refund cheques, if any, in respect of wholly or partially unsuccessful applications.	Thursday, 5 November 2026
First day of dealings in fully-paid Rights Shares in the board lots of 1,000 Rights Shares commence	Friday, 6 November 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any).	Thursday, 12 November 2026

All times and dates specified in this announcement refer to the Hong Kong local times and dates. The revised expected timetable for the Share Consolidation and the Rights Issue set out in the above and all dates specified in this announcement are indicative only and may be extended or varied by the Company. Any changes to the revised expected timetable will be announced by the Company as and when appropriate.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND/OR RIGHTS SHARES IN NIL-PAID FORM

Shareholders and potential investors of the Company should note that the Share Consolidation is conditional upon, the fulfillment of conditions including, among other things,

- (i) the passing of an ordinary resolution by the Shareholders to approve the Share Consolidation at the SGM;
- (ii) the Listing Committee granting the listing of, and permission to deal in, the Consolidated Shares in issue and to be issued upon the Share Consolidation becoming effective; and
- (iii) the compliance with the relevant procedures and requirements under Bermuda laws (where applicable) and the Listing Rules to effect the Share Consolidation.

Please refer to the sections headed “Conditions of the Share Consolidation” in the announcement of the Company dated 14 July 2026. Accordingly, the Share Consolidation will not proceed if any of the conditions of the Share Consolidation is not satisfied.

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the fulfillment of conditions including, among other things,

- (i) the passing of all the necessary resolution(s) at the SGM to be convened to consider and approve, among others, the Share Consolidation, the Rights Issue and the respective transactions contemplated thereunder (including but not limited to the allotment and issue of the Rights Shares) by the Shareholders or the Independent Shareholders (as the case may be);
- (ii) no applications for Rights Shares by any Shareholders or transferee of nil-paid Rights Shares which would result in (a) a general offer obligation as required under the Takeovers Code being triggered, other than any application covered by the Takeovers Waiver or any other waiver granted by the Executive, or (b) the public float of the Company to decrease to below 25% of the total issued Shares, shall be allowed, and in such circumstance, the relevant applications for Rights Shares will be scaled down and subscription monies not utilised due to such scale down application will be refunded to the affected applicant(s);
- (iii) the Share Consolidation having become effective;
- (iv) the delivery to the Stock Exchange for authorisation and the registration with the Registrar of Companies in Hong Kong respectively one copy of the Prospectus Documents each duly signed by two Directors (or by their agents duly authorised in writing) as having been approved by resolutions of the Directors (and all other documents required to be attached hereto) and otherwise in compliance with the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) not later than the Prospectus Posting Date;
- (v) the Prospectus Documents are made available to the Qualifying Shareholders and the posting of the Prospectus and a letter in the agreed form to the Excluded Shareholders, if any, for information purpose explaining the circumstances in which they are not permitted to participate in the Rights Issue on or before the Prospectus Posting Date;
- (vi) the Listing Committee of the Stock Exchange granting or agreeing to grant (subject to allotment) and not having withdrawn or revoked listing of and permission to deal in the Rights Shares in their nil-paid and fully-paid forms;
- (vii) the Placing Agreements not having been terminated in accordance with the provisions thereof, including force majeure events;
- (viii) the Takeovers Waiver granted by the Executive remaining valid and not having been withdrawn or revoked prior to completion of the Rights Issue; and
- (ix) compliance with the requirements under the applicable laws and regulations of Bermuda.

Please refer to the sections headed “Conditions of the Rights Issue” in the announcement of the Company dated 14 July 2026. Accordingly, the Rights Issue will not proceed if any of the conditions of the Rights Issue is not satisfied.

Any dealing in the Shares from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholder dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders or other persons contemplating any dealing in the Shares or Rights Shares in their nil-paid form should consult their professional advisers.

Subject to the fulfilment of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares and the results of the Placing. In the event the Rights Issue is not fully subscribed, any Unsubscribed Rights Shares and ES Unsold Rights Shares which are not placed under the Placing Agreements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

By order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 19 August 2026

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Ms. Fu Yao (Managing Director); Mr. Huang Donglin (Non-executive Director); Mr. Zhang Dan (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director).

* *For identification purposes only*