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**Cash Dividend Announcement for Equity Issuer**

|                                         |                                                        |
|-----------------------------------------|--------------------------------------------------------|
| Issuer name                             | CMOC Group Limited                                     |
| Stock code                              | 03993                                                  |
| Multi-counter stock code and currency   | Not applicable                                         |
| Other related stock code(s) and name(s) | Not applicable                                         |
| Title of announcement                   | INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2026 |
| Announcement date                       | 19 August 2026                                         |
| Status                                  | New announcement                                       |

**Information relating to the dividend**

|                                                |                       |
|------------------------------------------------|-----------------------|
| Dividend type                                  | Interim (Semi-annual) |
| Dividend nature                                | Ordinary              |
| For the financial year end                     | 31 December 2026      |
| Reporting period end for the dividend declared | 30 June 2026          |
| Dividend declared                              | RMB 0.95 per 10 share |
| Date of shareholders' approval                 | Not applicable        |

**Information relating to Hong Kong share register**

|                                                                                                                           |                                                |
|---------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| Default currency and amount in which the dividend will be paid                                                            | HKD 1.09804 per 10 share                       |
| Exchange rate                                                                                                             | RMB 1 : HKD 1.15583                            |
| Ex-dividend date                                                                                                          | 01 September 2026                              |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 02 September 2026 16:30                        |
| Book close period                                                                                                         | From 03 September 2026 to 08 September 2026    |
| Record date                                                                                                               | 08 September 2026                              |
| Payment date                                                                                                              | 24 September 2026                              |
| Share registrar and its address                                                                                           | Computershare Hong Kong Investor Services Ltd. |
|                                                                                                                           | Shops 1712-1716, 17th Floor, Hopewell Centre   |
|                                                                                                                           | 183 Queen's Road East                          |
|                                                                                                                           | Wanchai<br>Hong Kong                           |

**Information relating to withholding tax**

|                                                             |                                                                                                                                            |
|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Details of withholding tax applied to the dividend declared | Please refer to the interim results announcement published by the Company on 19 August 2026 for details about withholding tax arrangement. |
|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|

|                                                                                                                                                                                                                                                                                                                                                             | Type of shareholders                                             | Tax rate | Other relevant information (if any)                                                                                                                                                                                                                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                                                                                                                                                             | Enterprise - non-resident<br>i.e. registered address outside PRC | 10%      | Any H Shares registered in the name of a non-individual shareholder, including shares registered in the name of HKSCC Nominees Limited, and other nominees, trustees, or other organizations and groups, shall be deemed to be H Shares held by non-resident enterprise shareholder(s), and the PRC enterprise income tax shall be withheld from any dividends payable thereon. |
|                                                                                                                                                                                                                                                                                                                                                             | Individual - resident<br>i.e. registered address within PRC      | 20%      | For mainland individual investors who invest in the H shares via the Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the Company will withhold individual income tax at the rate of 20% in the distribution of the interim dividend.                                                                                                                      |
| Information relating to listed warrants / convertible securities issued by the issuer                                                                                                                                                                                                                                                                       |                                                                  |          |                                                                                                                                                                                                                                                                                                                                                                                 |
| Details of listed warrants / convertible securities issued by the issuer                                                                                                                                                                                                                                                                                    | Not applicable                                                   |          |                                                                                                                                                                                                                                                                                                                                                                                 |
| Other information                                                                                                                                                                                                                                                                                                                                           |                                                                  |          |                                                                                                                                                                                                                                                                                                                                                                                 |
| Other information                                                                                                                                                                                                                                                                                                                                           | Not applicable                                                   |          |                                                                                                                                                                                                                                                                                                                                                                                 |
| Directors of the issuer                                                                                                                                                                                                                                                                                                                                     |                                                                  |          |                                                                                                                                                                                                                                                                                                                                                                                 |
| As at the date of this announcement, the Company's executive directors are Mr. Liu Jianfeng, Mr. Peng Xuhui and Mr. Que Chaoyang (employee director); the Company's non-executive directors are Mr. Lin Jiuxin, Mr. Jiang Li and Mr. Ma Fei; and the Company's independent non-executive directors are Mr. Wang Kaiquo, Ms. Gu Hongyu and Mr. Cheng Gordon. |                                                                  |          |                                                                                                                                                                                                                                                                                                                                                                                 |