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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

CITIC SECURITIES COMPANY LIMITED REPORT ON THE IMPLEMENTATION OF THE 2026 INTERIM CORPORATE VALUE AND RETURN ENHANCEMENT ACTION PLAN

In order to thoroughly implement the guiding principles from the 20th National Congress of the Communist Party of China (the “CPC”) and the plenary sessions of the 20th CPC Central Committee, fully execute the deployment of the “15th Five-Year Plan”, and strictly adhere to “Certain Opinions from the State Council on Strengthening Regulation, Preventing Risks and Promoting High-Quality Development of the Capital Market” and supporting policies, CITIC Securities Company Limited (“the Company”) has actively responded to the Shanghai Stock Exchange’s (“SSE”) “Initiative on Launching the Special Action Plan of Corporate Value and Return Enhancement for SSE-Listed Companies”. Based on its actual business operations and future development plans, the Company formulated the “2026 Corporate Value and Return Enhancement Action Plan of CITIC Securities Company Limited” (hereinafter referred to as the “Action Plan”), which was disclosed after being considered and approved at the 46th Meeting of the Eighth Session of the Board of Directors of the Company.

Guided by the Action Plan in the first half of 2026, the Company comprehensively and thoroughly implemented the government decisions and plans regarding the reform and opening up of the capital market, continued to improve the global investor service system, optimized its comprehensive service capabilities for domestic and foreign clients, and steadily advanced various key tasks. Therefore, the Company achieved positive progress and favorable results, details of which are set out as follows¹:

I. DEEPEN THE COMMITMENT TO THE “FIVE MAJOR AREAS” OF FINANCE AND SOLIDLY ADVANCE THE CONSTRUCTION OF A FIRST-CLASS INVESTMENT BANK

In the first half of 2026, the Company earnestly and thoroughly implemented the Implementation Opinions on Advancing the “Five Major Areas” of Finance in the Capital Market issued by China Securities Regulatory Commission and the Action Plan on Further Improving the “Five Major Areas” of Finance issued by SSE, provided targeted support for the capital operation needs of enterprises associated with new quality productive forces and green and low-carbon development, facilitated both the preservation and appreciation of household wealth and the development of a multi-tiered pension security system, and accelerated the development of digital finance. The Company played an active role in serving the overall situation of national strategies, fulfilling the mission of the securities industry and strengthening core functions, resulting in sustained improvements in the breadth and depth of its services to the real economy.

¹ The data in this report are sourced from WIND Information and internal statistics of the Company.

By anchoring the goal of building a first-class investment bank, the Company actively capitalized on opportunities arising from the high-quality development of the capital market and steadfastly pursued the three core strategic initiatives of “enhancing quality and efficiency, strengthening competitiveness, and expanding global presence”, resulting in sustained improvements in operational quality and market competitiveness. In the first half of 2026, the Company achieved operating revenue of RMB49.692 billion, representing a year-on-year increase of 50.00%; and a net profit attributable to owners of the parent company of RMB23.343 billion, representing a year-on-year increase of 69.60%. The return on weighted average equity reached 7.81%, representing a year-on-year increase of 2.88 percentage points. As of 30 June 2026, the Company’s total assets amounted to RMB2,469.929 billion, representing an increase of 18.64% from the beginning of the year; equity attributable to owners of the parent company amounted to RMB351.036 billion, representing an increase of 9.72% from the beginning of the year. In addition, the Company successfully proceeded with its H-share private placement project, thereby increasing capital support for its overseas subsidiary, with overseas revenue and profit continuing to grow at a faster pace and its internationalization strategy progressing in greater depth and substance.

II. LEVERAGING COMPREHENSIVE FINANCIAL SERVICES ADVANTAGES TO EMPOWER TECHNOLOGICAL INNOVATION AND THE GREEN AND LOW-CARBON TRANSITION

The Company continued to improve its professional financial service capabilities, and fully served the development of new quality productive forces and major national technological innovation. Leveraging its role as a “service provider” for direct financing and a crucial “gatekeeper” of the capital market, the Company focused on the strategy of investing in “early-stage, small-scale, and core technology” areas, strengthened business layout in fields of new technologies, new industries, and new business models, provided more efficient financing service support for enterprises involved in new quality productive forces, and supported the development of tech-based enterprises through direct equity investments, private equity investment funds, and other means. In the first half of 2026, the Company completed equity underwriting totaling RMB20.7 billion on the STAR Market, ChiNext Market, and BSE, and completed underwriting scale of RMB93.2 billion for sci-tech innovation corporate bonds with new investment projects focusing on national strategic emerging industries.

The Company built a full-chain green finance service system, serving real-economy enterprises in broadening green financing channels and achieving carbon emission reduction benefits to support the national green development strategy. In the first half of 2026, the Company completed domestic green bond underwriting scale of RMB37.4 billion, and completed the issuance of the Ministry of Finance’s first RMB-denominated green sovereign bond in Hong Kong. The Company provided comprehensive carbon finance services to emission-controlled enterprises in sectors such as power generation, steel, building materials, petrochemicals, chemicals, and non-ferrous metals, as well as emission reduction project owners in areas such as renewable energy, forest carbon sinks, and methane utilization, and won several important awards including the “National Carbon Market Carbon Index Innovation Practice Institution Award (全國碳市場碳指數創新實踐機構獎)” by National Carbon Emission Rights Registration Authority and the “2025 Green Finance Award” by China Beijing Green Exchange.

III. ADHERING TO FINANCE FOR THE PEOPLE AND SERVING HOUSEHOLD WEALTH GROWTH AND PENSION SYSTEM DEVELOPMENT

The Company adhered to the philosophy of finance for the people, leveraging its comprehensive financial professional service capabilities, and comprehensively aided the preservation and appreciation of residents' wealth. The Company's domestic wealth management business continuously optimized its multi-market, multi-asset, multi-strategy, and multi-scenario financial product ecosystem, and constantly enriched its tiered wealth allocation service system. As of the end of June 2026, the Company had over 18 million clients on cumulative basis, up 7% from year-end; and its total assets of clients under custody exceeded RMB17 trillion, up 14% from year-end. The assets under management (AUM) of financial products surpassed the RMB trillion mark, and buy-side investment advisory business scale and various other indicators continued to achieve new breakthroughs, with AUM reaching RMB4,883.254 billion². In addition, the Company's overseas wealth management built a wealth management and comprehensive service platform across regions, markets and asset classes, achieving significant growth in product sales scale and the AUM of products.

The Company actively supported the development of a multi-level and multi-pillar pension security system, strengthened its professional capabilities across investment, research, trading and other areas, and continuously increased support for pension finance. As of the end of June 2026, the Company and ChinaAMC collectively managed nearly RMB1.2 trillion in assets across the "Three Pillars of Pension System", with each pillar recording steady AUM growth, and we successfully secured mandates for a number of enterprise annuity fund projects. In addition, leveraging its professional investment research advantages, the Company launched its first cross-departmentally co-developed multi-asset allocation index, namely the POLAR Multi-Asset Joint Leadership Index, and productised the index to precisely address the allocation needs of long-term stable funds, including clients' pension funds.

IV. CONTINUOUSLY ENHANCING THE QUALITY AND EFFECTIVENESS OF CORPORATE GOVERNANCE WHILE DEEPENING COMPLIANCE, RISK CONTROL AND DIGITAL FINANCE INITIATIVES

In the first half of 2026, the Company further strengthened the role and capabilities of the Board of Directors and other governance bodies in operational decision-making, compliance oversight, authorization supervision and performance efficiency. Based on improving development quality and optimizing shareholder returns, the Company completed the deliberation and supervision of a number of significant matters in the first half of 2026, including share issuance, profit distribution, director appointments, senior management recruitment and policy revisions, thereby effectively leveraging corporate governance as a strategic enabler for business development. The Company continued to deepen digitalisation of risk management, thereby leveraging big data technologies to continuously consolidate the risk management data foundation, and achieving optimization of risk measurement performance. Relying on the Company's artificial intelligence platform, it steadily advances the on-the-ground implementation of "AI + Risk" applications across multiple scenarios, further enhancing its automation and intelligence levels of risk management.

² AUM include the asset management business of the Company, CITIC Securities Asset Management Co., Ltd. and China Asset Management Company Limited ("ChinaAMC").

Regarding the development of digital finance, the Company actively advanced its digital transformation, reinforced data governance, and strengthened the development of digital finance infrastructure, while continuously refining the application of cutting-edge technologies, notably “AI+”. With a focus on business enablement and management enhancement, the Company continued to build an intelligent, humanized and highly collaborative “digital employee” system. As of now, “digital employee” for multiple high-value positions have been launched, and its application has been expanded across areas including investment, investment banking, research, marketing, operations, compliance and risk management, thereby empowering the entire value chain of the Company’s business and management operations. The relevant technologies have been recognised with multiple national invention patents.

V. UPHOLDING A VALUE-SHARING PHILOSOPHY AND CONTINUOUSLY ENHANCING SHAREHOLDER RETURNS AND SOCIAL RESPONSIBILITY CONTRIBUTIONS

The Company has consistently adhered to the return-oriented development philosophy and continuously increased shareholder returns through stable dividends. Since its A-share listing in 2003, the Company has paid cash dividends for 24 consecutive years, with cumulative dividends exceeding RMB99 billion. Among which, the total cash dividend of the Company in 2025 reached RMB10.374 billion (including tax, of which RMB4.298 billion was the 2025 interim dividend), representing 35.73% of the net profit attributable to ordinary shareholders of the Company in the 2025 consolidated financial statements, marking the highest dividend level since the establishment of the Company. The 2025 annual dividend was distributed to A-share and H-share shareholders on 10 June 2026 and 3 July 2026 respectively, further enhancing shareholders’ sense of return and gain.

Adhering to the development philosophy of sharing business achievements with society, the Company actively fulfilled its corporate social responsibilities and gave back to society through concrete actions. In the first half of 2026, the Company fully leveraged its professional and resource advantages to channel capital market resources into the field of rural revitalization, underwriting 93 inclusive-themed bonds such as rural revitalization, “agriculture, rural areas and farmers”, private enterprises, and revolutionary base areas, with an underwriting scale of RMB18.8 billion. It carried out six “insurance + futures” related projects, covering three agriculture-related varieties, with a nominal principal of RMB115 million. In addition, the Company continued to promote education, talent and consumption support, and procured agricultural products from assisted regions, including Yuanyang in Yunnan and Jishishan in Gansu, with total purchases exceeding RMB9.46 million, helping disadvantaged groups, consolidating the achievements in poverty alleviation, and comprehensively promoting rural revitalization.

VI. STRENGTHENING INVESTOR COMMUNICATION AND ENGAGEMENT TO CONVEY THE VALUE OF THE COMPANY'S LONG-TERM STABLE OPERATION

The Company has always regarded investor communication and engagement as an important part of market value management. By building an open and multi-faceted investor relations interaction system, it proactively addressed investor demands and concerns and conveyed the Company's long-term investment value. In the first half of 2026, the Company conducted over 20 institutional investor exchange activities, including survey exchanges and strategy conference roadshows, to proactively guide investor expectations, convey the value of the Company's long-term stable operation, and attract patient capital and long-term capital. The Company attaches great importance to the demands and concerns of small and medium-sized investors. The management conducted candid and in-depth exchanges with small and medium-sized shareholders at the general meetings. The investor relations team responded to over 1,400 calls on the shareholder hotline and addressed various questions raised by small and medium-sized investors in a timely manner through the shareholder email and the SSE's E-interaction platform, safeguarding their right to know and participate.

The Company regards results announcements and results briefings as key windows for communication and engagement with investors. Following the release of the 2025 annual report, the Company simultaneously published an annual report e-book, annual report digest articles and ESG report interpretation micro-videos, building a multi-dimensional disclosure matrix that is "readable, visual and interactive" to accurately meet the diversified needs of different investor groups. On the day after the release of the annual report, the Company held an on-site results briefing to present the highlights of its operating results to global investors at the earliest opportunity, and live-streamed the event publicly for the sixth consecutive year, consistently enhancing the Company's brand image and market recognition within the capital market.

VII. EXISTING PROBLEMS AND IMPROVEMENT MEASURES, AND INVESTORS' COMMENTS AND SUGGESTIONS ON IMPROVING THE ACTION PLAN

2026 marks the new starting point of the "15th Five-Year Plan". The Company firmly grasped the national strategic orientation, focused on its role in key areas, and advanced its Action Plan in an orderly manner, achieving positive results. However, the Company's operations continue to face various external uncertainties, necessitating the overall balance between risk control and business innovation, as well as the synergistic enhancement of scale growth and core competitiveness. To address the aforementioned potential risks, the Company will continuously strengthen forward-looking risk assessment and deepen the digital construction of risk management, providing a solid guarantee for the sound development of various businesses.

During the implementation of the Action Plan, the Company maintained close communication and exchanges with investors through various channels, and has not yet received improvement comments or suggestions regarding the Action Plan from investors. Going forward, the Company will continuously optimize the Action Plan in light of actual conditions and investor concerns, and effectively safeguard the interests of all investors through sound operational management, standardized corporate governance, and stable development expectations.

The Action Plan is based on the current operating conditions of the Company and the market environment, and does not constitute a commitment of the Company. The implementation of the Action Plan is affected by various factors, and there are certain uncertainties. Investors are reminded to be mindful of investment risks.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
20 August 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.