Kafelaku Coffee Holding Limited
猫屎咖啡控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1869)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2025

Reference is made to the announcement of the Company dated 30 March 2026 (the "**Announcement**") in relation to the Annual Result Announcement for the year ended 31 December 2025. Unless otherwise specified, capitalized terms herein shall have the same meanings as those defined in the Announcement. The Company wishes to provide additional information in relation to the Action Plans and Measurement in the Announcement as follows:

THE BOARD'S ACTION PLANS AND MEASUREMENT TO THE BASIS FOR DISCLAIMER OF OPINION

In regard to the matters described in the section headed "Basis for Disclaimer of Opinion" in the Independent Auditor's Report, the directors of the Company have been undertaking measures to improve the Group's liquidity and financial position. Due to the recent resignation of Mr. Cui Zhiqiang (the "**Mr. Cui**") as Director and Chairman of the Board and change of largest substantial shareholders of the Group, the Company has updated the original plans and measures. For detail, please refer to the Company announcements dated on 24 July 2026 and 4 August 2026 respectively.

The following update summary on the plans and measures are formulated to mitigate the liquidity pressure and to improve the financial position of the Group:

(i) Financial support by the substantial shareholder

Following Mr. Cui's previous agreement to provide financial support to the Group through his affiliated company, such arrangement remains unchanged following his resignation as Director and Chairman of the Board and the associated changes in the shareholding structure, as set out in item (ii) below.

In addition, the Group received several short-term loans of approximately HK$1.2 million during the year. As of the date of this announcement, the Group has fully repaid all outstanding loan amounts to him.

(ii) Loan facility from a related company of the Group

On 12 February 2026, BRB Group Holding (Hong Kong) Limited(香港美浪灣集團控股有限公司)(the "**BRB Group**"), a related company and the former largest substantial shareholder of the Group represented by Mr. Cui, agreed to provide a loan facility to finance the Group. BRB Group agreed to provide funding of HK$91 million to support the Group's working capital and commitments in the foreseeable future.

During 2026, the Group received approximately HK$7.1 million, including HK$2.0 million and RMB4.6 million from the BRB Group. As of the date of this announcement, the Group has fully repaid all outstanding loan amounts to the BRB Group. The loan facility provided by BRB Group to the Group remains valid and continues to be available subject to the relevant terms and conditions.

(iii) Continuing negotiation with various financial institutions

The Group has developed a plan to secure additional funding from financial institutions in 2026, prioritizing the raising of new capital as mentioned in (iv). Management will consult with banks and financial institutions regarding potential loan financing solutions. By leveraging a range of financial instruments, the Group aims to strengthen its operational development.

(iv) Seeking financing through capital markets

Placing completed on 14 July 2026: The Group has completed a placing with estimated net proceeds of approximately HK$20.9 million on 14 July 2026. For details, please refer to the Company's announcements dated 14 July 2026.

Placing announced on 12 August 2026 (commencement): The Group has announced that it will issue up to 282,050,000 placing shares at the placing price of HK$0.039 per placing share pursuant to the General Mandate. Assuming all placing shares are fully placed, the estimated net proceeds will be approximately HK$10.77 million. For details, please refer to the Company's announcements dated 12 August 2026.

(v) Strategic expansion in coffee business & business update

The Group is finalising an exclusive agreement with Coffeenergy Co., Limited (加油咖啡有限公司)(the "**Coffeenergy**") following the signing of a memorandum of understanding on 12 February 2026 with Coffeenergy. Under the proposed exclusive distributor agreement, the Group will be able to distribute Coffeenergy products to multiple countries. The Group believes will complement and support the further development of the Group's coffee business. The Company will issue further announcement(s) to update shareholders on these initiatives as and when appropriate in accordance with the Listing Rules.

Business Update

The Company commenced coffee bean trading at the beginning of 2026, enhancing the Group's supply chain operations. The business continues to improve the Group's revenue for the first half of the year.

(vi) Cost Control Measures Implementation

Management is actively enhancing the Group's operating results and cash flows through targeted cost control measures. Key actions include streamlining operations to reduce unnecessary expenses and optimizing human resources.

Based on the above, and in preparing the consolidated financial statements, the Directors have reviewed the Group's financial and liquidity position, and planned to improve the liquidity by the above measures and the likelihood of executing the above measures as planned. As such, the Board considered the Group will have sufficient liquidity to finance its operations for the next twelve months and therefore is of the view that the Group would be able to continue as a going concern.

The aforementioned initiatives have been reviewed by the Audit Committee of the Company and have received their acknowledgement and endorsement.

The Board is confident that this support will assist the Group in navigating its operational needs and achieving its business objectives moving forward.

The Board will continue to work closely with auditor of the Company and use its best endeavors to implement plans and measures with an aim of addressing the Disclaimer of Opinion. The Company will issue further announcement(s) to provide updates on these initiatives as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kafelaku Coffee Holding Limited
Szeto Huen Sum Hannah
Chairman

Hong Kong, 20 August 2026

As at the date of this announcement, the executive Directors are Ms. Szeto Huen Sum Hannah, Mr. Cui Zifeng, Mr. Ma Xiaoping and Ms. Ou Shu; the non-executive Director is Ms. Fung Wai Sim; and the independent non-executive Directors are Mr. Yang Chao, Mr. Huang Shan and Ms. Zhao Yuanyuan.