中國銀行
BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988)

Announcement on Distribution of Dividends for Domestic Preference Shares (Fourth Tranche)

I. The Meeting of the Board of Directors Approving the Dividend Distribution Plan of Domestic Preference Shares (Fourth Tranche)

The *Non-public Issuance Plan of Domestic Preference Shares of Bank of China Limited* was considered and approved at the 2019 First Extraordinary General Meeting of the Bank, which authorized the Board of Directors of the Bank to declare and pay all Domestic Preference Shares dividends in accordance with the issuance contract. The dividend distribution plan of Domestic Preference Shares (Fourth Tranche) (Shanghai Stock Exchange Stock Code: 360035, Stock Name: 中行優 4) was considered and approved at the meeting of the Board of Directors of the Bank on 29 April 2026. Please refer to the announcement on resolutions of the Board of Directors of the Bank published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn).

II. The Dividend Distribution Plan of Domestic Preference Shares (Fourth Tranche)

1. Dividend period: From 29 August 2025 to 28 August 2026

2. Last trading day: 27 August 2026

3. Share record date: 28 August 2026

4. Ex-dividend date: 28 August 2026

5. Dividend payment date: 31 August 2026

6. Recipients: All holders of Domestic Preference Shares (Fourth Tranche) whose names appear on the register of members of the Bank, as maintained by China Securities Depository and Clearing Corporation Limited, Shanghai Branch, after the close of trading hours of the Shanghai Stock Exchange on 28 August 2026.

7. Amount to be paid: Cash dividend payable to each preference share shall be RMB3.27 (before tax), calculated at a dividend rate of 3.27% for Domestic Preference Shares (Fourth Tranche). Based on the 270 million Domestic Preference Shares (Fourth Tranche) which were issued, the Bank will distribute cash dividends of RMB0.8829 billion in total (before tax).

8. Tax withholding: Shareholders who are domestic resident enterprises (including institutional investors) shall file their respective tax return in respect of dividend income and pay dividend income tax by themselves, and the Bank will pay a cash dividend of RMB3.27 per preference share to these shareholders. The payment of dividend income tax by other shareholders shall be carried out in accordance with relevant regulations.

III. Measures for the Implementation of the Dividend Distribution Plan of Domestic Preference Shares (Fourth Tranche)

The Bank will distribute cash dividends to holders of Domestic Preference Shares (Fourth Tranche) of the Bank by itself directly.

IV. Contact Information

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The Board of Directors of
Bank of China Limited

Beijing, PRC
20 August 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*