ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available and the Board's preliminary review and analysis of the unaudited consolidated management accounts of the Group, the Group is expected to record a net loss attributable to Shareholders of not more than HK$60 million for the six months ended 30 June 2026 as compared to a net gain of HK$137 million for the six months ended 30 June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Orange Sky Golden Harvest Entertainment (Holdings) Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available and the Board's preliminary review and analysis of the unaudited consolidated management accounts of the Group, the Group is expected to record a net loss attributable to Shareholders of not more than HK$60 million for the six months ended 30 June 2026 as compared to a net gain of HK$137 million for the six months ended 30 June 2025.

* *For identification purposes only*

The Board considers that the net loss attributable to Shareholders for the six months ended 30 June 2026 was mainly attributable to the net effect of (i) a non-recurring net loss of approximately HK$31 million arising from a judgement in the legal proceedings made by the Court of First Instance of the High Court of Hong Kong (further details of which are set out in the Company's announcements dated 4 September 2018, 10 September 2018, 2 November 2018, 9 November 2018, 27 April 2026 and 27 May 2026) and the recognition of related legal and professional fees of approximately HK$29 million; (ii) the absence of non-recurring net gains during the six months ended 30 June 2026, compared to a non-recurring net gains of HK$19 million and HK$86 million from the reversal of reinstatement cost provisions and lease modifications resulting from the termination of certain cinemas' leases of the Group during the six months ended 30 June 2025; and (iii) an income tax credit of HK$33 million arising from the reversal of deferred tax liabilities in connection with the disposal of a property in Singapore during the six months ended 30 June 2025, whereas no such income tax credit was recorded for the six months ended 30 June 2026.

The Company is still in the process of preparing the interim results of the Group for the six months ended 30 June 2026. The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and other information currently available, which will be subject to final review by the Company's auditors and/or audit committee, and may be subject to adjustments. Detailed financial information of the Group for the six months ended 30 June 2026 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Cheung Hei Ming
Company Secretary

Hong Kong, 20 August 2026

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:
Mr. Wu Kebo

Executive Directors:
Ms. Chow Sau Fong, Fiona
Mr. Go Tomohiro
Mr. Peng Bolun
Ms. Kong Minru

Independent Non-executive Directors:
Mr. Leung Man Kit
Mr. Fung Chi Man, Henry