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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

POSITIVE PROFIT ALERT

The announcement is made by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited management accounts of the Group, it is expected that the Group will record a profit attributable to owners of the Company of not less than RMB1,500 million for the six months ended 30 June 2026 (the “**2026 Interim Period**”), whereas the Group recorded a net loss attributable to owners of the Company of RMB214.1 million for the period ended 30 June 2025. The turnaround from loss to profit for the 2026 Interim Period was primarily due to the recognition of a gain on offshore debt restructuring during the 2026 Interim Period. After excluding the effects of the gain on debt restructuring, the Group is expected to record a loss attributable to owners of the Company of not more than RMB55.0 million in the 2026 Interim Period which was mainly due to a provision for impairment of property project and a fair value loss of investment properties.

The Company is still in the process of preparing and finalising the interim results of the Group for the 2026 Interim Period. The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The preliminary interim results of the Group for the 2026 Interim Period have not been audited or reviewed by the Company’s auditors or the audit committee of the Board and will be subject to change and finalisation. The actual financial results for the 2026 Interim Period may be different from the information disclosed in this announcement.

Shareholders and potential investors of the Company should refer to the interim results announcement of the Company for the 2026 Interim Period for the details of the performance of the Group, which is expected to be announced in or around the end of August 2026.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 20 August 2026

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry and Mr. Tjie Tjin Fung as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Chan Chi Wai, Mr. Li Sze Keung and Ms. Wong Lai Ling as Independent Non-Executive Directors.