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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED

資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

SUPPLEMENTAL ANNOUNCEMENT TO NEXT DAY DISCLOSURE RETURNS ON 20 JULY 2021 AND 20 AUGUST 2025

Reference is made to the Next day disclosure returns (the “**NDDR**”) of Capital Realm Financial Holdings Group Limited (the “**Company**”) dated 20 July 2021 (the “**2021 NDDR**”) and 20 August 2025 (the “**2025 NDDR**”, collectively the “**NDDRs**”). Capitalized terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

In addition to the information disclosed in the NDDRs, the board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide to the shareholders of the Company and the potential investors with the following supplementary information.

2021 NDDR

The 2021 NDDR, in relation to the issuance of shares pursuant to rights issue set out in the prospectus of the Company dated 25 June 2021, disclosed that shares have been issued and all money due to the Company has been received. However, part of the gross proceeds held by the Placing Agent approximately amounting to HK\$122,000,000 was received on 28 July 2021. The share certificate was delivered upon receipt of the gross proceeds.

2025 NDDR

The 2025 NDDR, in relation to the issuance of shares pursuant to rights issue set out in the prospectus of the Company dated 21 July 2025, disclosed that shares have been issued and all money due to the Company has been received. However, as the bank account of the Company was frozen after receiving the winding-up petition on 13 August 2025, part of the gross proceeds held by the Placing Agent approximately amounting to HK\$153,000,000 was only received on 12 November 2025 when the bank account being unfrozen and after the withdrawn of the winding-up petition on 16 October 2025. The share certificate was delivered upon received of the gross proceeds.

In order to prevent the similar situations from happening again, the Company has adopted an internal control procedures including but not limited to (i) the finance department will provide the bank-in documents to the company secretary and the Directors; (ii) the company secretary will confirm with the finance department to ensure that all the proceeds have been received; (iii) the Director will then sign the instructions to Share Registrar for issuance of shares; and (iv) the company secretary will submit the NDDR, with bank-in documents, share certificate copies and acknowledged receipt of the share certificates (with the name and position of the acknowledged personnel), to the Board of Directors on time for approval and publication.

The information contained in this supplemental announcement does not affect other information contained in the Announcements and save as disclosed above, all other information in the 2021 NDDR and 2025 NDDR remains unchanged.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Joint Chairman

Hong Kong, 20 August 2026

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Joint Chairman), Mr. Zhang Zixing (Joint Chairman), Mr. Zhu Zhikun and Ms. Mo Xiuping as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.