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King International Investment Limited

帝王國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

**DELAY IN DESPATCH OF CIRCULAR AND
REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED
SHARE CONSOLIDATION, CHANGE OF BOARD LOT SIZE AND
RIGHTS ISSUE**

Reference is made to the announcement of King International Investment Limited (the “**Company**”) dated 23 July 2026 in relation to, among others, the Rights Issue (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcement, a circular (the “**Circular**”) containing (i) further details of the Share Consolidation and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to Shareholders on or before Thursday, 20 August 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 11 September 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable of the proposed Share Consolidation, Change of Board Lot Size and the Rights Issue is expected to be revised as follows:

Events	Date (2026)
Expected date of despatch of the Circular in relation to the Share Consolidation and the Rights Issue to the Shareholders together with notice of EGM and proxy form for EGM.	Friday, 11 September
Latest time for lodging transfer of the Shares to qualify for attendance and voting at the EGM.	4:30 p.m. on Monday, 21 September
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive).	Tuesday, 22 September to Monday, 28 September
Latest time for lodging proxy forms for the EGM.	11:00 a.m. on Saturday, 26 September
Record date for attendance and voting at the EGM.	Monday, 28 September
Expected date and time of the EGM to approve the proposed Share Consolidation and Rights Issue	11:00 a.m. on Monday, 28 September
Announcement of the poll results of the EGM	Monday, 28 September
Register of members of the Company re-opens.	Tuesday, 29 September
The following events are conditional on the fulfilment of the conditions relating to the implementation of the Share Consolidation and the Rights Issue and therefore the dates are tentative only:	
Last day of dealings in the Consolidated Shares on a cum-rights basis relating to the Rights Issue	Wednesday, 30 September
Effective date of the Share Consolidation	Wednesday, 30 September

Commencement of dealings in the Consolidated Shares	9:00 a.m. on Wednesday, 30 September
Original counter for trading in Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Wednesday, 30 September
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Wednesday, 30 September
First day of free exchange of existing share certificates for new share certificates for Consolidated Shares	Wednesday, 30 September
First day of dealings in the Consolidated Shares on an ex-rights basis relating to the Rights Issue	Friday, 2 October
Latest time for the Shareholders to lodge transfer documents of Consolidated Shares in order to be qualified for the Rights Issue	4:30 p.m. on Monday, 5 October
Closure of register of members to determine the entitlements to the Rights Issue (both dates inclusive)	Tuesday, 6 October to Monday, 12 October
Record date for the Rights Issue	Monday, 12 October
Register of members of the Company re-opens	Tuesday, 13 October
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non- Qualifying Shareholders, the Prospectus for information purpose only	Tuesday, 13 October
First day of dealings in nil-paid Rights Shares	Thursday, 15 October
Effective date of the Change in Board Lot Size	Thursday, 15 October
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Thursday, 15 October

Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences.	9:00 a.m. on Thursday, 15 October
Designated broker starts to stand in the market to provide matching services for odd lot of the Consolidated Shares.	9:00 a.m. on Thursday, 15 October
Latest time for splitting the PALs	4:30 p.m. on Tuesday, 20 October
Last day of dealings in nil-paid Rights Shares	Friday, 23 October
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Wednesday, 28 October
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of the Net Gain	4:00 p.m. on Wednesday, 28 October
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to Compensatory Arrangements	Thursday, 29 October
Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent	Friday, 30 October
Designated broker ceases to provide matching services for odd lot of the Consolidated Shares.	4:00 p.m. on Thursday, 5 November
Temporary counter for trading in the Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 5 November
Parallel trading in the Consolidated Shares (represented by both existing share certificates and new share certificates) ends	4:10 p.m. on Thursday, 5 November
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:30 p.m. on Monday, 9 November

Latest time of placing of Unsubscribed Rights Shares and
NQS Unsold Rights Shares by the Placing Agent 4:00 p.m. on
Tuesday, 10 November

Latest time for termination of the Placing Agreement for
the Rights Issue to become unconditional 4:00 p.m. on
Wednesday, 11 November

Announcement of results of the Rights Issue Tuesday, 17 November

Despatch of share certificates for fully-paid Rights Shares
and refund cheques (if any) Wednesday, 18 November

Commencement of dealings in fully-paid Rights Shares Thursday, 19 November

Payment of Net Gain to relevant No Action Shareholders
and Non-Qualifying Shareholders (if any) Thursday, 3 December

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be published or notified to the Shareholders in a separate announcement by the Company as and when appropriate.

By order of the Board
King International Investment Limited
Leng Yueyingtan
Co-chairman and Executive Director

Hong Kong, 20 August 2026

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Leng Yueyingtan (*Co-chairman*)
Mr. Wang Jun (*Co-chairman*)
Mr. Wang Mengyao
Mr. Man Wai Lun
Mr. Li Li

Independent non-executive Directors:

Mr. Lou Tao
Mr. Liu Zhong
Ms. Li Qian