洛阳钼业

洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 20 AUGUST 2026

References are made to the notice of the 2026 first extraordinary general meeting (the "**EGM**") dated 31 July 2026 and the circular dated 31 July 2026 (the "**Circular**") of CMOC Group Limited* (the "**Company**"), which contain details of the resolutions tabled at the EGM for Shareholders' approval. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

The Board announced that the EGM was held at Suzhou Hall, 3rd Floor, River Wing, Pudong Shangri-La, 33 Fucheng Road, Pudong New Area, Shanghai, the People's Republic of China (the "**PRC**") on Thursday, 20 August 2026.

I. ATTENDANCE OF THE EGM

The number of issued Shares as at the date of the EGM was 21,394,310,176 Shares, which is the total number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders at the EGM.

Shareholders and authorised proxies holding an aggregate of 14,152,337,981 Shares, representing approximately 66.15% of the total issued Shares, were present at the EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 12,364,939,167 A Shares, representing approximately 57.80% of the total issued Shares, were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 1,787,398,814 H Shares, representing approximately 8.35% of the total issued Shares, were present at the EGM.

There were no Shares entitling the holders to attend and abstain from voting in favour of resolutions at the EGM under Rule 13.40 of the Listing Rules.

As disclosed in the Circular, CATL and its associates, holding 5,329,780,425 Shares, representing approximately 24.91% of the total issued Shares as at the Latest Practicable Date, shall abstain from voting on the ordinary resolutions numbered 1 and 2 approving the Agreements and the transactions contemplated thereunder (including the proposed annual caps thereto) at the EGM and have abstained from voting. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on any of the resolutions proposed at the EGM, and no Shareholder had indicated in the Circular an intention to vote against or abstain from voting on any of the resolutions proposed at the EGM.

The holding of the EGM was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association. The EGM was chaired by Mr. Liu Jianfeng, the Chairman of the Board.

II. VOTING RESULTS OF THE EGM

All resolutions were considered and passed at the EGM by way of open ballot of one share for one vote, and the voting results are as follows:

Ordinary Resolutions		For	Against	Abstain
1.	"To consider and approve the proposal on the CATL Product Sales and Procurement Framework Agreement and the proposed transactions contemplated thereunder (including the proposed annual caps thereto)."	8,819,138,241 (99.9612%)	2,718,313 (0.0309%)	701,002 (0.0079%)
2.	"To consider and approve the proposal on the KFM Product Sales and Procurement Framework Agreement and the proposed transactions contemplated thereunder (including the proposed annual caps thereto)."	8,819,791,853 (99.9687%)	1,464,601 (0.0166%)	1,301,102 (0.0147%)
3.	"To consider and approve the proposal on the proposed amendments to the Rules for Management of Raised Funds."	14,149,051,906 (99.9768%)	1,693,000 (0.0119%)	1,593,075 (0.0113%)
Special Resolution		**For**	**Against**	**Abstain**
4.	"To consider and approve the proposal on the proposed amendments to the Articles of Association."	14,149,237,005 (99.9781%)	1,513,701 (0.0107%)	1,587,275 (0.0112%)

In calculating the voting results of the resolutions, there were no Shares actually voted but excluded.

Two representatives from the Shareholders, a representative from Shanghai Llinks Law Offices and a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP were appointed as the joint scrutineers for the vote-taking and vote-calculating at the EGM.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the external auditor of the Company, acted as a joint scrutineer and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with the China Standards on Auditing (中國註冊會計師審計準則), the China Standards on Review Engagements (中國註冊會計師審閱準則) or the China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

Mr. Liu Jianfeng, the chairman of the Board, attended the EGM in person. Other Directors were unable to attend the EGM due to other business commitments. Mr. Xu Hui, the secretary to the Board, attended the EGM.

III. ATTESTATION BY LAWYER

The EGM was attested by Shanghai Llinks Law Offices, which issued a legal opinion certifying that the convening and procedures of the EGM, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the EGM were lawful and valid.

By Order of the Board
CMOC Group Limited*
Liu Jianfeng
Chairman

Luoyang City, Henan Province, PRC, 20 August 2026

As at the date of this announcement, the executive Directors are Mr. Liu Jianfeng, Mr. Peng Xuhui and Mr. Que Chaoyang (employee Director); the non-executive Directors are Mr. Lin Jiuxin, Mr. Jiang Li and Mr. Ma Fei; and the independent non-executive Directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.

* *For identification purposes only*