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SFC authorisation is not a recommendation or endorsement of the Company (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Company and the Sub-Fund or their performance. It does not mean the Company and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

MicroBit Funds Series (Hong Kong) ETF OFC (the "Company")

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

MicroBit Ether Spot ETF

HKD Counter Stock Code: 3425

USD Counter Stock Code: 9525

(the "**Sub-Fund**")

Announcement **Cap on the Ongoing Charges of the Sub-Fund**

Capitalised terms used herein but not otherwise defined will have the same meanings as defined in the Prospectus of the Company and the Sub-Fund.

The manager of the Sub-Fund, MicroBit Capital Management Limited (the "**Manager**"), wishes to inform Shareholders of the Sub-Fund that the Product Key Facts Statement (the "**KFS**") of the Sub-Fund has been revised to reflect a cap on its ongoing charges over a year.

For the period between 21 August 2026 and 31 December 2027, the ongoing charges figure is capped at 2.0% of the average NAV of the Sub-Fund. Any ongoing expenses exceeding 2.0% of the average NAV of the Sub-Fund during this period will be borne by the Manager and will not be charged to the Sub-Fund.

The Manager believes that the implementation of the cap is in the best interests of the Shareholders. The implementation will not materially prejudice the existing investors' rights or

interests and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following the implementation.

Please refer to the revised KFS published on the date of this Announcement, which is uploaded on the Manager's website at <http://microbit.ai> (this website has not been reviewed by the SFC) and HKEX's website at www.hkex.com.hk on the date of this Announcement.

Investors who have any enquiries regarding the above may refer to the Manager's website at <http://microbit.ai> (this website has not been reviewed by the SFC) or contact the Manager at 1702-03, One Exchange Square, 8 Connaught Place, Central, Hong Kong or enquiry hotline at (852) 3188 0110 during office hours.

MicroBit Capital Management Limited
as Manager of the Company and the Sub-Fund

Date: 21 August 2026