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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

VOLUNTARY ANNOUNCEMENT UPDATE ON THE DISTRIBUTION OF SCHEME SHARES UNDER THE CREDITORS' SCHEME OF ARRANGEMENT

This announcement is made by North Mining Shares Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the circular of the Company dated 13 June 2023 (the “**Circular**”) and the announcement of the Company dated 29 September 2023 in relation to, among other things, the creditors’ scheme of arrangement (the “**Scheme**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the said announcement.

TRANSFER OF SCHEME SHARES AND ARRANGEMENT FOR THE DISTRIBUTION OF SHARE CERTIFICATES

The Company is pleased to inform all Scheme Creditors with Admitted Claims who successfully submitted the relevant forms to the Scheme Administrators and have fully completed the payment of the relevant Hong Kong stamp duty by 31 July 2026 that, pursuant to the terms of the Scheme, the final distribution of Scheme Shares (which had been previously allotted and issued to the Scheme Company and held on trust for the Scheme Creditors with Admitted Claims) have been transferred for purpose of substantive transfer, and corresponding physical share certificates will be available for collection from 1 September 2026 onwards.

LATER HANDLING FOR SCHEME CREDITORS WITH ADMITTED CLAIMS WITH INCOMPLETE PROCEDURES (IMPORTANT NOTICE)

For the avoidance of doubt, those who failed to submit the relevant documents to the Scheme Administrators or pay the Hong Kong stamp duty by 31 July 2026, their respective share certificates will not be collectible on 1 September 2026 onwards and will be processed in the next batch. Please refer to the relevant terms as set out in the Scheme Document.

If you have any queries regarding the above distribution arrangement, please contact the representatives of the Scheme Administrators.

By Order of the Board
NORTH MINING SHARES COMPANY LIMITED
Yang Ying Min
Chairman

Hong Kong, 21 August 2026

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Huang Zhidan, Mr. Shen Jian and Ms. Qian Si Qun as Executive Directors; and Mr. Shek Man Ho, Mr. Shen Ming Jie and Mr. Feng Jia Wei as Independent Non-executive Directors.