

IMPORTANT:

Each of The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

E Fund (HK) HKEX Tech 100 Index ETF (the “Sub-Fund”)

Stock Code: 03456

(A sub-fund of E Fund ETFs Trust II (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong SAR))

**Announcement
Changes in Index Methodology**

Dear Investor,

Unless otherwise defined, all capitalised terms shall have the same meaning as those in the Prospectus of the Trust and the Sub-Fund (the “**Prospectus**”).

E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the Manager of the Sub-Fund, would like to inform you that HKEX Indices and Benchmarks Limited (the “**Index Provider**”), being the index provider of the HKEX Tech 100 Net Total Return Index (the “**Index**”), which is the underlying index of the Sub-Fund, has introduced certain changes to the methodology of the Index (the “**Revised Methodology**”).

The Revised Methodology was published on 18 August 2026. The corresponding constituent and weighting changes will be effective on 11 September 2026 (the “**Implementation Date**”).

Key changes from the Revised Methodology are outlined below.

1. Constituent Eligibility Requirements

Tech Themes Segment definitions

The definitions of the “Artificial Intelligence (“AI”)” and “Information Technology (“IT”)” segments are updated as follows:

Tech Themes Segments	Definition	
	Current	Revised
Artificial Intelligence (“AI”)	includes companies involved in the development of AI technology, AI solutions and businesses primarily powered by AI	includes companies involved across the AI value chain, including AI chips, AI infrastructure, AI models, and AI-enabled applications
Information Technology (“IT”)	includes companies involved in IT equipment and electronics, software and services, semiconductors, cloud-based services, and data centers	includes companies involved in general IT equipment and electronics, software and services, semiconductors, cloud-based services, data centers, and aerospace technologies

Business exposure assessment

Currently, in assessing whether a company has high business exposure to a Tech Themes Segment, the company must first be classified into one of the specified industries or sectors as defined in the FactSet Industries and Economic Sectors Classification.

Under the Revised Methodology, the **classification standard is changed to The Reference data Business Classification (“TRBC”)**¹, and a company must be classified into one of the specified Economic Sectors (Level 1) under the TRBC. The list of eligible industries or sectors is amended as follows:

Current	Revised
• Consumer Durables • Consumer Non-Durables • Consumer Services • Healthcare • Industrials • Technology • Finance	• Industrials • Consumer Cyclical • Financials • Healthcare • Technology

An **additional requirement is introduced for the Internet Tech Themes Segment** under the Revised Methodology. In addition to the existing revenue distribution requirement, a company’s technology development must have revenue exposure to, or investment in, one or more of the following Tech Themes Segments:

- AI;
- Biotech and Pharmaceutical;
- EV and Smart Driving;
- IT; and
- Robotics.

Listing History Requirement

Non-constituent securities must continue to have been listed for at least six months. Under the Revised Methodology, **if a company is listed in both the China A-share market and the**

¹ TRBC is the London Stock Exchange Group's (LSEG) sector and industry classification framework, covering over 250,000 securities in 130 countries to 5 levels of granularity.

Hong Kong market, the earlier listing date of the two will be used. The listing history requirement will be assessed as of the implementation date.

2. Index Weighting and Rebalancing

Under the Revised Methodology, the **maximum weight of any single constituent at individual security level is reduced from 12% to 8%.** A new cap is introduced such that the **aggregate weight of each TRBC Industry (Level 4) is capped at 25%.**

3. Index Periodical Review and Ongoing Review

Quarterly adjustments

Under the Revised Methodology, **a new addition mechanism is introduced at the quarterly adjustments.** Securities that, since the last Semi-annual Index Review, have (i) become eligible for Southbound Stock Connect for the first time, or (ii) satisfied the Listing History Requirement, and meet all Constituent Eligibility Requirements, will be added to the Index if their average daily market capitalisation over the past 12 months ranked 80th or above and the lowest-ranking constituent will be removed from the Index. Securities will be added to or removed from the Index to maintain the number of constituents at 100.

It is also clarified that the data cut-off dates for quarterly adjustments are the last trading day of January and July, respectively.

4. Miscellaneous, administrative and/or editorial updates

Other miscellaneous, administrative and/or editorial updates have been reflected in the Revised Methodology for clarity, including but not limited to clarifications to the roles of the Index Provider and Index Calculation Agent.

For the avoidance of doubt, there are no changes in the Revised Methodology other than as set out above. The Manager is of the view that the Revised Methodology as described above does not amount to material changes to the Sub-Fund, and there will be no material change or increase in the overall risk profile of the Sub-Fund or any material adverse impact on investors' rights or interest following such change.

The Prospectus and the product key facts statement of the Sub-Fund will be revised on the Implementation Date to reflect the changes set out in this Announcement. The updated Prospectus and product key facts statement of the Sub-Fund will be available for inspection during normal working hours at the offices of the Manager free of charge, as well as on the Manager's website at www.efunds.com.hk².

If you have any questions or require further information, please contact the Manager at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at 3929-0960.

E Fund Management (Hong Kong) Co., Limited
as Manager of the Sub-Fund

Date: 21 August 2026

² This website has not been reviewed by the SFC.