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鵬高控股集團

Pengo Holdings Group Limited

香港聯交所主板股份代碼:1865

Pengo Holdings Group Limited

鵬高控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1865)

VOLUNTARY ANNOUNCEMENT TERMINATION OF LETTER OF INTENT ON COOPERATION FRAMEWORK

This is a voluntary announcement made by Pengo Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide the shareholders and potential investors of the Company an update on the latest business development of the Group.

Reference is made to the announcement of the Company dated 16 February 2026 (the “**Announcement**”) in relation to the letter of intent on cooperation framework agreement entered into between the Company and Guangju Zhongsheng Holdings (Hainan) Co., Ltd.* (廣聚中昇控股(海南)有限公司)(“**Guangju Zhongsheng**”) in respect of the cooperation. Unless the context otherwise requires, capitalised terms used herein shall have the same respective meanings as those defined in the Announcement.

TERMINATION OF LETTER OF INTENT ON FRAMEWORK AGREEMENT

Despite continued negotiations, the Company and Guangju Zhongsheng did not reach consensus on the core terms of the cooperation. After careful evaluation, the Company decided to terminate the Letter of Intent on Framework Agreement on 21 August 2026 (after trading hours).

As the parties to the cooperation agreement have terminated their negotiations and no binding formal agreement has been entered into by the parties, the Board considers that the termination of the strategic cooperation agreement does not have any material adverse impact on the current operations and financial position of the Group.

By Order of the Board
Pengo Holdings Group Limited
Feng Jiamin
Chairman

Hong Kong, 21 August 2026

As at the date of this announcement, the Board comprises Ms. Feng Jiamin, Mr. Michael Shi Guan Wah, Ms. Zhao Jianhong, Mr. Leung Yiu Cho, Mr. Liang Enkai and Mr. Fong Hang Fai as executive Directors; Mr. Dong Changzhou as non-executive Director and Mr. Wu Kai Tang, Mr. Shek Jun Chong, Mr. Qiu Yue and Ms. Tam Wing Yan as independent non-executive Directors.

* *For identification purpose only*