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GUANGDONG INVESTMENT LIMITED
(粵 海 投 資 有 限 公 司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00270)

INSIDE INFORMATION

FINAL COUPON RATE OF THE FIRST TRANCHE OF CORPORATE BONDS

Reference is made to the announcement of the Company dated 20 August 2026 (the “**Announcement**”) in relation to the issuance of the First Tranche of Corporate Bonds in the PRC and unaudited financial information of Guangdong Yuehai Water Investment Co., Ltd.* (廣東粵海水務投資有限公司) (the “**Issuer**”), an indirect wholly-owned subsidiary of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Issuer had on 20 August 2026, proposed to issue the First Tranche of Corporate Bonds to professional institutional investors, with a principal amount of not more than RMB500,000,000 (inclusive of RMB500,000,000) (the “**First Tranche of Corporate Bonds**”).

Based on the book-building results of the First Tranche of Corporate Bonds, the final coupon rate of the First Tranche of Corporate Bonds has been determined at 1.49%, the actual offering scale of the First Tranche of Corporate Bonds is expected to be determined on 27 August 2026. Accordingly, 27 August 2026 is the updated expected completion date, upon which the Company will issue a further announcement.

Details of the First Tranche of Corporate Bonds are published on the website of the Shenzhen Stock Exchange (<https://www.szse.cn>).

** In this announcement, the English name of the PRC entity marked with an asterisk (*) is translation of its Chinese name, and is included herein for identification purposes only. In the event of any inconsistency, the Chinese name shall prevail.*

By Order of the Board
Guangdong Investment Limited
TSANG Hon Nam
Director

Hong Kong, 21 August 2026

As at the date of this announcement, the Board of the Company comprises three Executive Directors, namely, Mr. KUANG Hu, Mr. TSANG Hon Nam and Ms. LIANG Yuanjuan; three Non-Executive Directors, namely, Mr. WANG Min, Mr. LI Wenchang and Mr. HE Zhifeng; and four Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses, and Mr. LI Man Bun, Brian David.