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LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380 and Debt Stock Codes: 40527, 40508)

PROGRESS OF HOLISTIC RESTRUCTURING

Sanction of the Schemes

Reference is made to the announcements of Logan Group Company Limited (the “**Company**”) dated 10 September 2025, 25 September 2025, 31 March 2026, 7 May 2026, 2 July 2026 and 24 July 2026, respectively, in connection with the Updated Amended Holistic Restructuring Proposal (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used, but not otherwise defined, in this announcement shall have the meanings given to them in the Announcements.

The Company is pleased to announce that the petitions seeking sanction of the Schemes were heard by the Cayman Court on 4 August 2026 and by the High Court of Hong Kong on 13 August 2026 respectively. As at the date of this announcement, the Cayman Court and the High Court of Hong Kong have respectively made orders sanctioning the Schemes (the “**Sanction Orders**”). The Sanction Orders were delivered to the Registrar of Companies in the Cayman Islands on 7 August 2026 and the Registrar of Companies in Hong Kong on 21 August 2026 respectively for registration. Copies of the Sanction Orders are available for download at the Transaction Website (<https://deals.is.kroll.com/logan-group>).

As at the date of this announcement, the Scheme Effective Date (as defined in the Schemes) has occurred on 21 August 2026.

The Company will issue further announcement(s) in respect of the Restructuring Effective Date (as defined in the Schemes).

CONTACT DETAILS

The Information Agent

Kroll Issuer Services Limited (“**Kroll**”), as the Information Agent in relation to the Scheme, any Scheme Creditor that is unable to access information and documents regarding the Scheme through the Transaction Website should contact Kroll through the following details:

Kroll Issuer Services Limited

Transaction Website: <https://deals.is.kroll.com/logan-group>

Email: logan@is.kroll.com

The completion of the restructuring proposal referred to in this announcement is subject to the fulfillment of the conditions precedent set out in the Schemes, following which the completion of the restructuring will occur. Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company. When in doubt, holders of securities and potential investors of the Company are advised to seek professional advice from their own professional or financial advisors and exercise caution when dealing in securities of the Company.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 21 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.