中金投集团

China Financial Services Holdings Ltd

China Financial Services Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 605)

POSITIVE PROFIT ALERT

This announcement is made by China Financial Services Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group and other information currently available to the Board, it is expected to record a net profit attributable to owners of the Company for the six months ended 30 June 2026 (the "**Reporting Period**") of not less than approximately HK$125.0 million as compared to a net loss of approximately HK$29.6 million for the corresponding period ended 30 June 2025.

Based on the information currently available, the Board is of the view that the net profit attributable to owners of the Company for the six months ended 30 June 2026 was mainly attributable to (i) a reversal of loan and interest payables and reversal of liabilities arising from loan guarantee contracts amounting to approximately HK$115.9 million and HK$16.8 million respectively resulted from finalising the settlement with certain investors/lenders in respect of the Unauthorised Loans and Unauthorised Guarantees; and (ii) reduction in interest and handling expenses by more than 50.9% during the Reporting Period.

As the Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2026, the information contained in this announcement is only based on the preliminary assessment on the information currently available to the management of the Company which has not been reviewed by the audit committee and/or the auditors of the Company and may be subject to adjustments. The actual results of the Group for the six months ended 30 June 2026 to be published may be different from the information disclosed in this announcement.

Shareholders and potential investors are advised to refer to the interim results announcement of the Group for the six months ended 30 June 2026 which is expected to be published on 26 August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Financial Services Holdings Limited
Chung Chin Keung
Company Secretary

Hong Kong, 21 August 2026

As at the date of this announcement, the directors of the Company are:

Executive Directors:
Ms. Cheung Amy
Mr. Zhang Min *(Chief Executive Officer)*

Non-executive Director:
Dr. Cheung Chai Hong *(Chairman)*

Independent Non-executive Directors:
Mr. Chan Chun Keung
Mr. Cheung Pak To
Mr. Lee Ka Wai
Mr. Zhang Kun