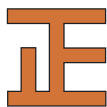


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Ching Lee Holdings Limited

正利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3728)

**CONNECTED TRANSACTION
PROVISION OF SUPERSTRUCTURE SERVICES**

**DELAY IN DESPATCH OF CIRCULAR AND
BOOK CLOSURE PERIOD
FOR EXTRAORDINARY GENERAL MEETING**

Reference is made to the announcement of Ching Lee Holdings Limited (the “**Company**”) dated 31 July 2026 (the “**Announcement**”) in relation to the connected transaction in respect of the provision of Superstructure Services. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Superstructure Letter of Award and the transaction contemplated thereunder, the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, the letter from the Independent Board Committee to the Independent Shareholders and the notice of EGM, will be despatched to the Shareholders on or before 21 August 2026.

As additional time is required for the Company to prepare and finalise certain information in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date on or before 26 August 2026.

BOOK CLOSURE PERIOD FOR EXTRAORDINARY GENERAL MEETING

The Board announces that the EGM will be held on Thursday, 10 September 2026. To ascertain the members' entitlement to attend and vote at the EGM, the register of members will be closed from Monday, 7 September 2026 to Thursday, 10 September 2026, both days inclusive, during which period no transfer of shares of the Company can be registered. In order to be eligible to attend and vote at the meeting, all completed transfer forms, accompanied by the relevant share certificates, shall be lodged with the Company's Hong Kong share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Friday, 4 September 2026. The record date for the attending and voting at the EGM is Thursday, 10 September 2026.

By order of the Board
Ching Lee Holdings Limited
Ng Choi Wah
Chairman

Hong Kong, 21 August 2026

As at the date of this announcement, the executive directors are Mr. Ng Choi Wah, Mr. Lam Ka Fai and Ms. Ng Wa Ying, the non-executive director is Mr. Tong Hin Sum Paul, and the independent non-executive directors are Dr. Wai Wing Hong Onyx, Mr. Chau Kam Wing Donald and Dr. Wai Yin Wah Agnes.