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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Greentech Technology International Limited.*

# YELLOWSTONE INTERNATIONAL LIMITED

*(Incorporated in the British Virgin Islands with limited liability)*

under the management of
Argyle Street Management Limited

# ANNOUNCEMENT
# UNCONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY QUAM CAPITAL LIMITED FOR AND ON BEHALF OF YELLOWSTONE INTERNATIONAL LIMITED TO ACQUIRE UP TO 230,000,000 SHARES IN GREENTECH TECHNOLOGY INTERNATIONAL LIMITED (OTHER THAN THOSE ALREADY OWNED BY YELLOWSTONE INTERNATIONAL LIMITED AND PARTIES ACTING IN CONCERT WITH IT)

## Availability of Documents Relating to the Partial Offer

**Financial adviser to the Offeror**

Reference is made to (i) the offer document (the "**Offer Document**") and the Form of Acceptance issued by Yellowstone International Limited (the "**Offeror**") dated 29 July 2026 in relation to the Partial Offer; and (ii) the announcement (the "**Delisting Announcement**") issued by the Offeree Company dated 19 August 2026 in relation to the cancellation of listing of the Shares of the Offeree Company on the Stock Exchange with effect from 9:00 a.m. on 24 August 2026 (the "**Cancellation of Listing**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

The Offeror announces that despite the Cancellation of Listing, the Partial Offer will proceed as usual in accordance with the timetable as disclosed in the Offer Document. The Partial Offer will remain open for acceptance until the Closing Date, HKSCC will continue to receive instructions from CCASS Participants and submit acceptance instructions to Receiving Agent up to the latest time and date for acceptance as disclosed in the Offer Document.

Pursuant to the timetable of the Partial Offer, the latest time and date for the acceptance of the Partial Offer will be 4:00 p.m. on Wednesday, 26 August 2026 and the results of the Partial Offer will be announced by 7:00 p.m. on Wednesday, 26 August 2026. However, as the Shares of the Offeree Company will be cancelled from listing on the Stock Exchange on 24 August 2026, all announcements and news in relation to the Partial Offer, including but not limited to the announcement of the results of the Partial Offer, will, from 24 August 2026 onwards, be posted and available in the "Takeovers and mergers — Transaction announcements and documents" section of the website of the SFC instead of the website of the Stock Exchange, in compliance with the disclosure requirements of the Takeovers Code.

The expected timetable for the Partial Offer is set out below:

| | |
|---|---|
| Latest time and date for acceptance of the Partial Offer on the Closing Date *(Notes 1, 2 and 4)* | 4:00 p.m. on Wednesday, 26 August 2026 |
| Announcement of the results of the Partial Offer as at the Closing Date (or its extension or revision, if any) to be posted on the above website of the SFC (*Notes 2 and 3*) | by 7:00 p.m. on Wednesday, 26 August 2026 |
| Designated agent starts to stand in the market to provide matching services for sale and purchase of odd lots holdings of Shares | by 9:00 a.m. on Thursday, 27 August 2026 |
| Latest date for posting of remittances for the amount due in respect of valid acceptances received under the Partial Offer on the Closing Date *(Note 4)* | Friday, 4 September 2026 |

Latest date for despatch of share certificate(s) and/or any transfer receipt(s) and other document(s) of title for Shares tendered but not taken up or share certificate(s) in respect of the balance of such Shares . . . . . . . . . . . . . . . . . . . . . . . . Friday, 4 September 2026

Designated agent ceases to stand in the market to provide matching services for sale and purchase of odd lots holdings of Shares . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . Wednesday, 7 October 2026

*Notes:*

1. The Partial Offer, which is unconditional in all respects, is made on the date of despatch of this Offer Document, and is open for acceptance on and from Wednesday, 29 July 2026, being the date of posting of this Offer Document, until 4:00 p.m. on the Closing Date, i.e. Wednesday, 26 August 2026, or such later time and/or date as permitted by the Executive in accordance with the Takeovers Code.

2. In accordance with the Takeovers Code, where the Offeree Document is posted after the date of this Offer Document, the Partial Offer must be open for acceptance for at least 28 days after the date of this Offer Document. Any revision or extension of the Partial Offer will be subject to the permission of the Executive in accordance with the Takeovers Code. The Offeror will issue an announcement in relation to any revision or extension of the Partial Offer, which will state the next Closing Date.

3. The announcement will comply with the disclosure requirements under Rule 19.1 and Note 7 to Rule 19 of the Takeovers Code and will include, among other things, the results of the Partial Offer and details of the way in which the pro-rata entitlement for each accepting Shareholder was determined.

4. Remittances in respect of the consideration (after deducting the seller's ad valorem stamp duty) payable for the Offer Shares tendered under the Partial Offer will be posted by ordinary post to the accepting Shareholders at their own risk as soon as possible but in any event no later than seven (7) business days after the Closing Date.

5. If there is a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning (as issued by the Hong Kong Observatory) in force, or "extreme conditions" warning (as announced by the Hong Kong Government) is in force in Hong Kong:

    (a) at any local time before 12:00 noon but no longer in force at or after 12:00 noon on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances, the latest time for acceptance of the Partial Offer will remain at 4:00 p.m. on the same business day and the latest date for despatch of remittances will remain on the same business day; or

(b) at any local time between 12:00 noon and/or thereafter on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances, the latest time for acceptance of the Partial Offer and the latest date for despatch of remittances will be rescheduled on the following business day which does not have either of those warnings in force at any time between 12:00 noon and/or thereafter or such other day as the Executive may approve in accordance with the Takeovers Code.

**Shareholders, holders of Options and potential investors of the Offeree Company are advised to exercise caution when dealing in the securities of the Offeree Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

By order of
the sole corporate director of
**Yellowstone International Limited**
**Adriatic Sea Management Limited**

Hong Kong, 21 August 2026

*As at the date of this announcement, Adriatic Sea Management Limited is the sole corporate director of the Offeror. The board of directors of Adriatic Sea Management Limited comprises Mr. Chan, Mr. Allen Ya-Lun Wang and Mr. Peh Pit Tat. The board of directors of ASM Holdings comprises Mr. Chan, Mr. Yeh V Nee and Ms. Angie Li Yick Yee.*

*The sole director of the Offeror, namely, Adriatic Sea Management Limited and its ultimate controlling beneficial owner, namely, Mr. Chan Kin, and the directors of ASM Holdings, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*