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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
VERY SUBSTANTIAL ACQUISITIONS, MAJOR TRANSACTIONS AND
DISCLOSEABLE TRANSACTIONS
IN RELATION TO
SUBSCRIPTION OF STRUCTURED DEPOSIT PRODUCTS**

Reference is made to the announcement of the Company dated 2 July 2026 (the "**Announcement**") in relation to, among other things, the very substantial acquisitions, major transactions and discloseable transactions in relation to the subscription of structured deposit products by Wuling Industrial and Liuzhou Zhuotong with the licensed banks during the period from 3 July 2025 to 2 March 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the "**Circular**") containing, among other things, (i) details of the major transactions and very substantial acquisitions of the Subscriptions of the relevant Structured Deposit Products; (ii) financial information of the Group; and (iii) a notice of the SGM, will be despatched to the Shareholders on or before 25 August 2026.

As the Company requires additional time to prepare the Circular, the despatch date of the Circular is expected to be postponed to 25 September 2026.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 24 August 2026

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Ms. Zhu Fengyan and Mr. Song Wei as executive Directors, Mr. Li Zheng as non-executive Director and Mr. Ye Xiang, Mr. Xu Jinli and Mr. Liu Jieming as independent non-executive Directors.