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Hangzhou Qiandaohu Xunlong Sci-tech Co., Ltd.

杭州千島湖鱗龍科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6715)

(1) PROPOSED CHANGE OF REGISTERED ADDRESS

AND

(2) PROPOSED AMENDMENTS OF THE ARTICLES OF ASSOCIATION

(1) PROPOSED CHANGE OF REGISTERED ADDRESS

The Company proposes to change its registered address from “2/F, 55 Pailing South Road, Qiandaohu Town, Chunan County, Hangzhou, Zhejiang. Post Code: 311700” to “Room 710, No. 299 Qingxi Avenue, Qiandaohu Town, Chun'an County, Hangzhou, Zhejiang, Post Code: 311700”. The change in registered address is subject to review and approval by the industrial and commercial registration authorities.

In accordance with the Articles of Association, the above proposed change of registered address is subject to the approval by the Shareholders at the general meeting of the Company.

(2) PROPOSED AMENDMENTS OF THE ARTICLES OF ASSOCIATION

In view of the above proposed change of registered address of the Company, the Board proposes to make corresponding amendments to the Articles of Association.

Moreover, upon completion of the initial public offering of H Shares, and as the over-allotment option was not exercised, the registered share capital and total number of registered shares of the Company were changed to RMB108,885,600 and 108,885,600 Shares, respectively. To reflect such changes in the registered share capital and registered shares of the Company, the Board proposes to make corresponding amendments to the Articles of Association.

Details of the proposed amendments to the Articles of Association are set out below:

No.	Original Article		Amended Article	
1	Article 5	Registered Office: 2/F, 55 Pailing South Road, Qiandaohu Town, Chunan County, Hangzhou, Zhejiang. Post Code: 311700.	Article 5	Registered Office: <u>Room 710, No. 299 Qingxi Avenue, Qiandaohu Town, Chun'an County, Hangzhou, Zhejiang, Post Code: 311700.</u>
2	Article 6	The Company's registered capital is RMB[●].	Article 6	The Company's registered capital is <u>RMB108,885,600.</u>
3	Article 21	Subject to filing with the CSRC and approval by the Hong Kong Stock Exchange, the Company may issue no more than 18,782,800 H shares to qualified investors (including 2,449,900 H shares issued pursuant to the exercise of the over allotment option). An aggregate of 92,552,700 domestic unlisted shares held by the Company's shareholders shall be converted into H shares and listed on the Hong Kong Stock Exchange upon completion of such conversion. If the over-allotment option is not exercised, upon completion of the initial public offering of H shares, the share capital structure of the Company on the date of its listing on the Hong Kong Stock Exchange shall comprise 108,885,600 ordinary shares, including 16,332,900 H shares, and 92,552,700 overseas listed foreign shares converted from domestic unlisted shares. If the over-allotment option is exercised in full, upon completion of the initial public offering of H shares, the share capital structure of the Company on the date of its listing on the Hong Kong Stock Exchange shall comprise 111,335,500 ordinary shares, including 18,782,800 H shares, and 92,552,700 overseas listed foreign shares converted from domestic unlisted shares.	Article 21	<u>Upon completion of the filing with the China Securities Regulatory Commission and with the approval of the Hong Kong Stock Exchange, the Company issued 16,332,900 H Shares to qualified investors. An aggregate of 92,552,700 domestic unlisted shares held by the Company's shareholders were converted into H Shares and listed on the Hong Kong Stock Exchange upon completion of such conversion.</u> <u>On 30 June 2026, following completion of the initial public offering of H Shares, the Company's share capital structure on its listing date on the Hong Kong Stock Exchange was as follows: 108,885,600 ordinary shares, comprising 16,332,900 H Shares and 92,552,700 overseas listed foreign shares converted from domestic unlisted shares.</u>

Save for the proposed amendments set out above, other provisions in the Articles of Association remain unchanged.

In accordance with the Articles of Association, the above proposed amendments to the Articles of Association is subject to the approval by the Shareholders at the general meeting of the Company.

THE EGM

The Company will convene and hold the EGM for the purpose of, among other things, considering, and if thought fit, approving the proposed change of the registered address of the Company, the proposed amendments to the Articles of Association and the interim dividend distribution plan for the half year of 2026.

A circular containing, among other things, (i) a letter from the Board; (ii) interim dividend distribution plan for the half year of 2026; and (iii) a notice to convene the EGM is expected to be despatched to the Shareholders in due course.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board” or “Board of Directors”	the board of Directors of the Company
“Company” or “our Company”	Hangzhou Qiandaochu Xunlong Sci-tech Co., Ltd. (杭州千島湖鱖龍科技股份有限公司), a company incorporated in the PRC with limited liability, the H Shares of which are listed on the Main Board of the Stock Exchange (stock code: 6715)
“Director(s)”	the director(s) of the Company
“EGM”	the 2026 first extraordinary general meeting of the Company
“H Share(s)”	the overseas listed foreign ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which is/are listed on the Stock Exchange and is/are traded in Hong Kong dollars
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange as amended from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange

“PRC”	the People’s Republic of China, for the purpose of this announcement, excluding the regions of Hong Kong, Macao Special Administrative Region of the People’s Republic of China and Taiwan
“Shares”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including H Shares
“Shareholder(s)”	holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Hangzhou Qiandaohu Xunlong Sci-tech Co., Ltd.
Mr. Wang Bin
Chairman, Executive Director and General Manager

Hangzhou, PRC
August 24, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Wang Bin, Mr. Xia Yongtao, Mr. Han Lei and Mr. Wang Zhigang as executive Directors; (ii) Mr. Dong Zhendong and Mr. Kong Deren as non-executive Directors; and (iii) Dr. Sun Song, Ms. Fan Xinpeng and Ms. Song Xiumei as independent non-executive Directors.