恒安國際集團有限公司
HENGAN INTERNATIONAL GROUP CO., LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: http://www.hengan.com
http://www.irasia.com/listco/hk/hengan

VOLUNTARY ANNOUNCEMENT
ISSUE OF THE FIRST TRANCHE
MEDIUM-TERM NOTES

Reference is made to the announcement of Hengan International Group Company Limited (the "**Company**") dated 23 January 2025 in relation to the approval by the National Association of Financial Market Institutional Investors (the "**Association**") of the Company's application for registration and proposed issue of debt financing instruments (the "**DFI**") in an aggregate amount of not more than RMB7.5 billion (reference number: zhong shi xie zhu [2025] DFI6) by the Company.

The board of directors of the Company (the "**Board**") is pleased to announce that on 24 August 2026, the Company completed the issuance of the First tranche of the medium-term notes (the "**MTN**") in the principal amount of RMB1.0 billion (the "**First Tranche MTN**"), with a coupon rate fixed at 1.90% per annum and a term of 5 years. The results of the issue of the First Tranche MTN are to be published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) upon issue. The remaining DFI approved but unissued amount to RMB4.5 billion immediately after completion.

The proceeds from the issue of the First Tranche of MTN are intended to be used for repaying the Company's debts and the bank loans of its subsidiaries.

By order of the Board
Hengan International Group Company Limited
Hui Ching Lau
Chief Executive Officer and Acting Chairman

Hong Kong, 24 August 2026

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Ching Lau, Mr. Xu Da Zuo, Mr. Sze Wong Kim and Mr. Hui Ching Chi as executive directors; Mr. Xu Wenmo as non-executive director; and Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching Mark, Mr. Theil Paul Marin and Mr. Chen Chuang as independent non-executive directors.