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HONGKONG CHINESE LIMITED

香 港 華 人 有 限 公 司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 655)

INSIDE INFORMATION ANNOUNCEMENT

PROFIT WARNING

This announcement is made by Hongkong Chinese Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules).

References are made to the announcements made by the Company dated 2 November 2022, 30 June 2025 and 4 February 2026 (collectively, the "**Announcements**") and the 2025 annual report of the Company and the Appeal filed against the Associated Company by the Bank to challenge the quantum of damages awarded to the Bank. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Reference is also made to the profit warning announcement made by the Company dated 14 August 2026 (the "**Profit Warning Announcement**").

Further to the Announcements, the board of directors of the Company (the "**Board**") wishes to inform its shareholders and potential investors that the Associated Company has now informed the Company that the Appellate Division of the High Court in Singapore (the "**Court**") has issued a judgment today (the "**Judgment**") and the Court has allowed the Appeal in part and awarded the Bank a sum of approximately S$76.1 million. The Court also awarded the Bank costs of the Appeal in the amount of S$50,000.

As a result, the Board also wishes to inform its shareholders and potential investors that based on information currently available to the Company, it is estimated that the Group is likely to record a share of loss of associates of approximately HK$126 million for the six months ended 30 June 2026 (the "**Period**"), as compared to a share of profit of HK$3 million for the six months ended 30 June 2025 (the "**Last Period**"). The Associated Company has sufficient financial resources to settle the Judgment and the Company does not expect the results of the Judgment would have any material impact on the business, asset value or financial position of the Group.

Further to the Profit Warning Announcement and following the issuance of the Judgment, based on the information currently available to the Company, it is estimated that the Group is likely to record an unaudited consolidated loss attributable to shareholders of the Company of approximately HK$570 million for the Period, as compared to a consolidated profit of HK$199 million for the Last Period. The change was largely due to the share of loss of associates mentioned above and the share of loss of joint ventures as referred to in the Profit Warning Announcement.

The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to the Company and is not based on any figures or information that has been audited by the Company's auditor. The Company will announce the unaudited consolidated interim results of the Group for the Period on or around 28 August 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HONGKONG CHINESE LIMITED
Davy Kwok Fai Lee
Chief Executive Officer

Hong Kong, 24 August 2026

As at the date of this announcement, the Board comprises eight directors, of which Dr. Stephen Riady (Chairman), Mr. John Luen Wai Lee (Deputy Chairman), Mr. Davy Kwok Fai Lee (Chief Executive Officer) and Mr. Brian Riady as executive Directors, Mr. Leon Nim Leung Chan as non-executive Director and Mr. King Fai Tsui, Mr. Edwin Neo and Ms. Min Yen Goh as independent non-executive Directors.

* *For identification purpose only*