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NEXCHIP SEMICONDUCTOR CORPORATION

合肥晶合集成電路股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2249)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Nexchip Semiconductor Corporation (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the prospectus of the Company dated June 30, 2026 (the “**Prospectus**”) and the announcement dated August 6, 2026 in relation to partial exercise of the Over-Allotment Option and the end of stabilization period. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

The Company issued 216,167,000 H Shares under the Global Offering on July 10, 2026. On August 6, 2026, the Over-allotment Option was partially exercised in respect of an aggregate of 10,886,900 H Shares. These H Shares were issued and allotted pursuant to the partial exercise of the Over-allotment Option on August 11, 2026. The total number of issued Shares of the Company increased to 2,234,645,597 Shares with par value of RMB1.00 per Share. Therefore, the Company increased its registered capital from RMB2,007,591,697 to RMB2,234,645,597, and made amendments to the related provisions of the articles of association of the Company (the “**Articles of Association**”).

Details of the amendments to the Articles of Association are as follows:

Original articles	Amended articles
Name of the Articles of Association: NEXCHIP SEMICONDUCTOR CORPORATION ARTICLES OF ASSOCIATION-(Draft)	Name of the Articles of Association: NEXCHIP SEMICONDUCTOR CORPORATION ARTICLES OF ASSOCIATION
Article 3 The Company was registered with the China Securities Regulatory Commission (hereinafter referred to as the “CSRC”) on May 9, 2022 to initially issued 501,533,789 RMB ordinary Shares to the public, which were listed on the STAR Market of the Shanghai Stock Exchange (hereinafter referred to as the “Stock Exchange”) on May 5, 2023. The Company submitted a filing to the CSRC on May 19, 2026, and was approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Hong Kong Stock Exchange”) on [Month] [Day], [Year], to conduct an initial public offering of [•••] overseas listed foreign Shares, which were listed on the Main Board of the Hong Kong Stock Exchange on [Month] [Day], [Year]	Article 3 The Company was registered with the China Securities Regulatory Commission (hereinafter referred to as the “CSRC”) on May 9, 2022 to initially issued 501,533,789 RMB ordinary Shares to the public, which were listed on the STAR Market of the Shanghai Stock Exchange (hereinafter referred to as the “Stock Exchange”) on May 5, 2023. The Company submitted a filing to the CSRC on May 19, 2026, and was approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Hong Kong Stock Exchange”) to conduct an initial public offering of 216,167,000 overseas listed foreign Shares (hereinafter referred to as the “H Shares”) and an over-allotment of 10,886,900 H Shares was made, which were listed on the Main Board of the Hong Kong Stock Exchange on July 10, 2026 and August 11, 2026, respectively
Article 6 The Company’s registered capital is RMB[•••] million, and the total number of Shares is [•••], all of which are ordinary Shares.	Article 6 The Company’s registered capital is RMB2,234,645,597, and the total number of Shares is 2,234,645,597, all of which are ordinary Shares.
Article 20 All Shares of the Company are ordinary Shares with par value of RMB1 each, including 2,007,591,697 ordinary A Shares and [•••] ordinary H Shares.....	Article 20 All Shares of the Company are ordinary Shares with par value of RMB1 each, including 2,007,591,697 ordinary A Shares and 227,053,900 ordinary H Shares.....

Original articles	Amended articles
Article 141 The Nomination Committee shall comprise three Directors.....and making recommendations to the Board of Directors on the following: (III) nomination, appointment, removal or re-appointment of Directors and make succession planning for Directors (in particular the chairperson and the general manager); 	Article 141 The Nomination Committee shall comprise three Directors.....and making recommendations to the Board of Directors on the following: (III) nomination, appointment, removal or re-appointment of Directors and make succession planning for Directors (in particular the chairperson, the general manager (president) and co-general managers (co-chief executive officers));
Article 144 The Company has 1 general manager; 2 co-general managers, and several executive deputy general managers/senior deputy general managers/deputy general managers.....	Article 144 The Company has 1 general manager (president) or 2 co-general managers (co-chief executive officers), and several executive vice presidents/senior vice presidents/vice presidents.....

In addition to the above amendments to the Articles of Association, the “general manager” in the Articles of Association shall be changed to “general manager (president)”, “co-general managers” shall be changed to “co-general managers (co-chief executive officers)”, and “executive deputy general managers/senior deputy general managers/deputy general managers” shall be changed to “executive vice presidents/senior vice presidents/vice presidents”, and all other provisions remain unchanged.

Pursuant to a resolution adopted at the Shareholders’ meeting held on September 16, 2025, the Company’s Shareholders’ meeting has granted the Board of Directors or its authorized person(s) the authority to amend the Articles of Association in light of the Global Offering. The provisions of the above amendments in respect of the issuance of H Shares and changes to the registered capital (namely, the name of the Articles of Association, Article 3, Article 6 and Article 20) shall take effect upon consideration and approval by the Board of Directors on August 24, 2026, while the remaining provisions shall be subject to consideration and approval by the Shareholders’ meeting.

The aforesaid amendments to the Articles of Association will be published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Shanghai Stock Exchange (www.sse.com.cn). The Company will complete the industrial and commercial registration, filing and other relevant procedures for the aforesaid amendments to the Articles of Association with the relevant government and regulatory authorities of the People's Republic of China in accordance with applicable laws and regulations. The final version of the Articles of Association shall be subject to the content approved by the market supervision and administration authority. In the event of any discrepancy between the Chinese version and the English version of the Articles of Association, the Chinese version shall prevail.

A circular containing, among other things, the details of the amendments to the Articles of Association and the notice of the Shareholders' meeting will be dispatched to the Shareholders of the Company as soon as practicable.

By order of the Board
Nexchip Semiconductor Corporation
合肥晶合集成電路股份有限公司
Mr. Tsai Kuo-Chih

Executive Director and chairperson of the Board

Hong Kong, August 24, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Tsai Kuo-Chih and Mr. Zhu Caiwei as Executive Directors; (ii) Mr. Lu Qinhang, Ms. Chen Xiaobei, Mr. Guo Zhaozhi and Mr. Qiu Wensheng as Non-executive Directors; and (iii) Prof. An Guangshi, Prof. Lin Zhiting and Mr. Chen Ting as Independent non-executive Directors.