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GREEN ENERGY GROUP LIMITED

綠色能源科技集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 979)

**FURTHER EXTENSION OF LONG STOP DATE
IN RELATION TO PLACING OF NEW SHARES UNDER
GENERAL MANDATE**

Placing Agents



First Securities (HK) Limited



Future Securities Limited

Reference is made to the announcement of Green Energy Group Limited (the “**Company**”) dated 15 July 2026 in relation to the placing of new Shares under General Mandate by the Company (the “**Announcement**”) and the announcement dated 4 August 2026 in relation to, among other things, the extension of the Long Stop Date announcement (“**First Extension Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the First Extension Announcement, the Placing is conditional upon fulfilment of the conditions on or before 24 August 2026, or such other date as the Company and the Placing Agents may agree in writing. As additional time is required to fulfil the conditions, the Company and each of the Placing Agents entered into a second supplemental letter respectively on 24 August 2026 (the “**Second Supplemental Letter**”) with a view to extend the Long Stop Date from 24 August 2026 to 7 September 2026 (or such other day as may be agreed between the Company and the Placing Agents).

Save and except for the further extension of Long Stop Date as disclosed above, all other terms and conditions of the Placing Agreements remain unchanged and continue to remain in full force and effect.

The Placing Price of HK\$0.4 per Placing Share represents: (i) a premium of approximately 45.45% to the closing price of HK\$0.275 per Share as quoted on the Stock Exchange on the date of the Second Supplemental Letter; and (ii) a premium of approximately 42.35% to the average of the closing prices per Share of approximately HK\$0.281 as quoted on the Stock Exchange for the last five consecutive trading days immediately preceding the date of the Second Supplemental Letter.

Shareholders and potential investors should note that the Placing is subject to the fulfilment of the conditions as contained in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Green Energy Group Limited
Shao Mingbiao
Co-Chairman and Executive Director

Hong Kong, 24 August 2026

As at the date of this announcement, the Company has three executive Directors, namely Mr. Lo Kam Wing JP, Mr. Shao Mingbiao and Mr. Ho Wai Hung, and three independent non-executive Directors, namely Mr. Tam Chun Wa, Mr. Man Kwok Leung and Ms. Chan Corrie Wai Yan.

* *For identification purposes only*