HUAYU EXPRESSWAY GROUP LIMITED
華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

PROFIT WARNING

This announcement is made by Huayu Expressway Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Period**") and the information currently available to the Board, the Group is expected to record a revenue for the Period of approximately RMB59.5 million to RMB65.7 million as compared to that of approximately RMB75.8 million for the six months ended 30 June 2025. The Group is also expected to record a loss attributable to the Shareholders for the Period ranging from approximately RMB34.5 million to RMB38.1 million, as compared to that of approximately RMB23.3 million for the six months ended 30 June 2025. The expected decline in the Group's revenue and expected increase in loss attributable to the Shareholders for the Period were mainly attributable to the decrease in the sales of wine and liquors due to the continuous contraction of the consumer market in the People's Republic of China and the provision of severance payment for the Qingping Expressway, which was ceased toll collection from July 2026, during the Period.

The information contained in this announcement is based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group for the Period and other information currently available to the Board, which have not been audited or reviewed by the Company's auditor nor have they been reviewed by the audit committee of the Company, and are therefore subject to potential adjustments and finalization. The actual financial results of the Group for the Period may differ from the information disclosed in this announcement. The Company is in the process of finalizing the interim results of the Group for the Period, and the interim results announcement of the Company for the Period is expected to be published on or around 28 August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 24 August 2026

As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Fu Jie Pin, Ms. Liu Bao Hua and Mr. Zhang Tinghui and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Mr. Hu Lie Ge and Mr. Lam Hon Kuen.