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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated August 17, 2026 (the "**Prospectus**") issued by Ingenic Semiconductor Co., Ltd. (北京君正集成電路股份有限公司) (the "**Company**").*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any of the securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**"), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act (the "**Regulation S**")) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the Offer Shares in the United States.*

*In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited as stabilizing manager (the "**Stabilizing Manager**") (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, September 19, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, September 19, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on or about Tuesday, August 25, 2026).

Ingenic 君正

Ingenic Semiconductor Co., Ltd.
北京君正集成電路股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	31,287,300 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	3,128,800 Shares
Number of International Offer Shares	:	28,158,500 H Shares (subject to Over-allotment Option)
Final Offer Price	:	HK$100.00 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%
Nominal value	:	RMB1.00 per H Share
Stock code	:	3223

Sole Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL

Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

华泰国际 HUATAI INTERNATIONAL

中国平安 平安证券(香港) PING AN SECURITIES (HONG KONG)

Joint Bookrunners and Joint Lead Managers

老虎證券 TIGER BROKERS

浙商國際 ZHESHANG INTERNATIONAL

富途證券 FUTU Securities International

INGENIC SEMICONDUCTOR CO., LTD.
北京君正集成電路股份有限公司
ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated August 17, 2026 (the "**Prospectus**") issued by Ingenic Semiconductor Co., Ltd. (北京君正集成電路股份有限公司) (the "**Company**").*

Warning: In view of high concentration of shareholding in a small number of Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information	
Stock Code	3223
Stock short name	INGENIC
Dealings commencement date	August 25, 2026*

* *see note at the end of the announcement*

Price Information	
Final Offer Price	HK$100.00
Maximum Offer Price	HK$102.80

Offer Shares and Share Capital	
Number of Offer Shares (subject to the Over-allotment Option)	31,287,300
Number of Offer Shares in Hong Kong Public Offering	3,128,800
Number of Offer Shares in International Offering (subject to the Over-allotment Option)	28,158,500
Number of issued Shares upon Listing (before any exercise of the Over-allotment Option)	514,951,667

Over-allocation	
No. of Offer Shares over-allocated	4,693,000

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.

Proceeds	
Gross proceeds *(Note)*	HK$3,128.7 million
Less: Estimated listing expenses payable based on Final Offer Price	HK$(74.1) million
Net proceeds	HK$3,054.6 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	141,851
No. of successful applications	25,349
Subscription level	927.37 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	3,128,800
Final no. of Offer Shares under the Hong Kong Public Offering	3,128,800
% of Offer Shares initially available under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification document number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	101
Subscription Level	8.43 times
No. of Offer Shares initially available under the International Offering	28,158,500
Final no. of Offer Shares under the International Offering	28,158,500
% of Offer Shares initially available under the International Offering to the Global Offering	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "**Placing Guidelines**") granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to certain Permitted Existing Shareholders and/or their close associates and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain Cornerstone Investors and/or their close associates, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

Investor Note 1	*No. of Offer Shares allocated* Note 2	*% of total issued H Shares after the Global Offering (assuming the Over-allotment option is not exercised)* Note 3	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment option is not exercised)*	*Existing Shareholders or their close associates*
Emerald Prime	4,706,800	15.04%	0.91%	No
GF Fund	2,353,400	7.52%	0.46%	Yes
Perseverance Asset Management	757,000	2.42%	0.15%	No
Shanghai Gaoyi and HTCI (in connection with the Huatai Back-to-back TRS and the Huatai Client TRS)	784,400	2.51%	0.15%	No
Huaqin Singapore	1,176,700	3.76%	0.23%	No
ICBC Wealth	1,176,700	3.76%	0.23%	Yes
Arrow Target	1,019,800	3.26%	0.20%	No
China Universal (HK)	941,300	3.01%	0.18%	Yes
CloudAlpha Capital	941,300	3.01%	0.18%	No
Heading Pioneer 10 Fund LPF	784,400	2.51%	0.15%	No
Dream'ee HK Fund	392,200	1.25%	0.08%	No
Total	**15,034,000**	**48.05%**	**2.92%**	

Notes:

1. *For further details of the Cornerstone Investors, please refer to the section headed "Cornerstone Investors" in the Prospectus.*

2. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering (assuming the Over-allotment Option is not exercised).*

3. *Only taking into account the Shares allocated to the relevant investors as cornerstone investors under the Global Offering. In addition to the Offer Shares subscribed for as Cornerstone Investors, certain Cornerstone Investors were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed "Lock-up Undertakings – Cornerstone Investors" in this announcement.*

Allottees with Waivers/Consents Obtained

Investor	*No. of Offer Shares allocated*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment option is not exercised)* [Note 4]	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment option is not exercised)*	*Relationship*
Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Permitted Existing Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates [Note 1]				
E Fund Management (Hong Kong) Co., Limited	78,400	0.25%	0.02%	Close associate of existing Shareholder
China Life Franklin Asset Management Co., Limited	156,800	0.50%	0.03%	Close associate of existing Shareholder
Allottees with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to existing Shareholders and Cornerstone Investors and/or their close associates [Note 2]				
GF Fund	1,239,400	3.96%	0.24%	A Cornerstone Investor and an existing Shareholder
GF International Investment Management Limited ("**GF International**")	94,000	0.30%	0.02%	A close associate of GF Fund, a Cornerstone Investor and an existing Shareholder
China Universal (HK)	376,500	1.20%	0.07%	A Cornerstone Investor and an existing Shareholder
ICBC(ASIA)LTD-ICBC LTD-GFAM GYGGCL NO.2 AMA	39,200	0.13%	0.01%	A close associate of ICBC Wealth, a Cornerstone Investor, and a close associate of an existing Shareholder
ICBC(ASIA)LTD-ICBC LTD-GFAM GYJXCL NO.1 ASSET MANAGEMENT AC	78,400	0.25%	0.02%	A close associate of ICBC Wealth, a Cornerstone Investor, and a close associate of an existing Shareholder
EPF GUANGYING OVERSEAS NO.38 QDII SMA	39,200	0.13%	0.01%	A close associate of ICBC Wealth, a Cornerstone Investor, and a close associate of an existing Shareholder

Investor	*No. of Offer Shares allocated*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment option is not exercised)* Note 4	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment option is not exercised)*	*Relationship*
ICBC(ASIA)LTD-ICBC LTD-CICC Gong Yin JXCL No.1 CIS	235,100	0.75%	0.05%	A close associate of ICBC Wealth, a Cornerstone Investor, and a close associate of an existing Shareholder
SpreadCom Limited ("**SpreadCom**")	392,200	1.25%	0.08%	A close associate of Arrow Target, a Cornerstone Investor
Huaqin Singapore	392,200	1.25%	0.08%	A Cornerstone Investor
Head Pioneer 10 Fund LPF	235,300	0.75%	0.05%	A Cornerstone Investor
Head Pioneer 8 Fund LPF	62,700	0.20%	0.01%	A close associate of Head Pioneer 10 Fund LPF, a Cornerstone Investor
Dream'ee JuneBeast Fund ("**Dream'ee JuneBeast**")	78,400	0.25%	0.02%	A close associate of Dreem'ee HK Fund, a Cornerstone Investor
Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients Note 3				
Shanghai Gaoyi and HTCI (in connection with the Huatai Back-to-back TRS and the Huatai Client TRS)	784,400	2.51%	0.15%	Connected client as Cornerstone Investor
Shanghai GTHT	1,176,700	3.76%	0.23%	Connected client investing as an asset manager of ICBC Wealth as Cornerstone Investor and placee
China Universal (HK)	1,317,800	4.21%	0.26%	Connected client as Cornerstone Investor and placee
Fullgoal Fund Management Co., Ltd. ("**Fullgoal Fund**")	235,200	0.75%	0.05%	Connected client as placee
China Southern Asset Management Co., Ltd. ("**China Southern**")	313,700	1.00%	0.06%	Connected client as placee

Investor	*No. of Offer Shares allocated*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment option is not exercised)* Note 4	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment option is not exercised)*	*Relationship*
China International Capital Corporation Limited ("**CICC**")	235,100	0.75%	0.05%	Connected client as placee
Orient Asset Management (Hong Kong) Limited ("**Orient AM**")	15,600	0.05%	0.003%	Connected client as placee

Notes:

1. *The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain Permitted Existing Shareholders. Please refer to the section headed "Waivers, Consents and Exemption – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates" in the Prospectus for details. To the best knowledge, information and belief of the Company after due enquiry, details of the allocations to the Permitted Existing Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement.*

2. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed "Allotment Results Details – International Offering – Cornerstone Investors" in this announcement. For details of the consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the Cornerstone Investors, please refer to the section headed "Others/Additional Information – Allocations of Offer Shares to the Cornerstone Investors and their close associates as placees with a consent under Chapter 4.15 of the Guide for New Listing Applicants" in this announcement.*

3. *For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed "Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines" in this announcement.*

4. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering (assuming the Over-allotment Option is not exercised).*

LOCK-UP UNDERTAKINGS

Cornerstone Investors

Name	No. of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment option is not exercised) [Note 1]	% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment option is not exercised)	Last day subject to the lock-up undertakings [Note 2]
Emerald Prime	4,706,800	15.04%	0.91%	February 24, 2027
GF Fund	2,353,400	7.52%	0.46%	February 24, 2027
Perseverance Asset Management	757,000	2.42%	0.15%	February 24, 2027
Shanghai Gaoyi and HTCI (in connection with the Huatai Back-to-back TRS and the Huatai Client TRS)	784,400	2.51%	0.15%	February 24, 2027
Huaqin Singapore	1,176,700	3.76%	0.23%	February 24, 2027
ICBC Wealth	1,176,700	3.76%	0.23%	February 24, 2027
Arrow Target	1,019,800	3.26%	0.20%	February 24, 2027
China Universal (HK)	941,300	3.01%	0.18%	February 24, 2027
CloudAlpha Capital	941,300	3.01%	0.18%	February 24, 2027
Heading Pioneer 10 Fund LPF	784,400	2.51%	0.15%	February 24, 2027
Dream'ee HK Fund	392,200	1.25%	0.08%	February 24, 2027
Total	**15,034,000**	**48.05%**	**2.92%**	

Notes:

1. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering (assuming the Over-allotment Option is not exercised).*

2. *In accordance with the relevant Cornerstone Investment Agreements, the required lock-up period commences from (and inclusive of) the Listing Date and ending on (and inclusive of) the date falling six (6) months after the Listing Date (being February 24, 2027). The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed pursuant to the relevant Cornerstone Investment Agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	4,706,800	16.72%	14.33%	15.04%	13.08%	4,706,800	0.91%	0.91%
Top 5	13,937,500	49.50%	42.43%	44.55%	38.74%	13,937,500	2.71%	2.68%
Top 10	21,165,700	75.17%	64.43%	67.65%	58.83%	21,165,700	4.11%	4.07%
Top 25	29,201,500	103.70%	88.89%	93.33%	81.16%	29,201,500	5.67%	5.62%

Note:

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	4,706,800	16.72%	14.33%	15.04%	13.08%	4,706,800	0.91%	0.91%
Top 5	13,937,500	49.50%	42.43%	44.55%	38.74%	13,937,500	2.71%	2.68%
Top 10	21,165,700	75.17%	64.43%	67.65%	58.83%	21,165,700	4.11%	4.07%
Top 25	29,201,500	103.70%	88.89%	93.33%	81.16%	29,201,500	5.67%	5.62%

Note:

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDERS CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	Number of Shares held upon Listing#	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	–	0.00%	0.00%	0.00%	0.00%	–	58,411,378	11.34%	11.24%
Top 5	–	0.00%	0.00%	0.00%	0.00%	–	110,099,047	21.38%	21.19%
Top 10	3,765,200	13.37%	11.46%	12.03%	10.46%	3,765,200	150,846,152	29.29%	29.03%
Top 25	14,503,100	51.51%	44.15%	46.35%	40.31%	14,503,100	194,941,893	37.86%	37.51%

Note:

* *Ranking of Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

\# *Among the top 25 placees, certain placees are also existing Shareholders. To the best knowledge, information and belief of the Company after due enquiry, details of the allocations to the Permitted Existing Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement. Please refer to the section headed "Allottees with Waivers/Consents Obtained – Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Permitted Existing Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates" in this announcement. For the top 25 placees who are also existing shareholders holding less than 0.05% of the issued share capital of the Company immediately prior to the completion of the Global Offering, the number of A Shares held by them is not counted into the number of Shares held upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate % allotted of the total no. of H Shares applied for
		POOL A	
100	35,805	95 out of 35,805 to receive 100 Shares	0.27%
200	8,369	45 out of 8,369 to receive 100 Shares	0.27%
300	5,780	46 out of 5,780 to receive 100 Shares	0.27%
400	9,178	98 out of 9,178 to receive 100 Shares	0.27%
500	4,502	60 out of 4,502 to receive 100 Shares	0.27%
600	1,878	30 out of 1,878 to receive 100 Shares	0.27%
700	1,805	34 out of 1,805 to receive 100 Shares	0.27%
800	1,624	35 out of 1,624 to receive 100 Shares	0.27%
900	3,998	96 out of 3,998 to receive 100 Shares	0.27%
1,000	7,361	196 out of 7,361 to receive 100 Shares	0.27%
1,500	3,823	152 out of 3,823 to receive 100 Shares	0.27%
2,000	3,078	164 out of 3,078 to receive 100 Shares	0.27%
2,500	2,034	135 out of 2,034 to receive 100 Shares	0.27%
3,000	1,951	156 out of 1,951 to receive 100 Shares	0.27%
3,500	1,416	132 out of 1,416 to receive 100 Shares	0.27%
4,000	1,384	147 out of 1,384 to receive 100 Shares	0.27%
4,500	1,319	158 out of 1,319 to receive 100 Shares	0.27%
5,000	2,566	341 out of 2,566 to receive 100 Shares	0.27%
6,000	1,756	280 out of 1,756 to receive 100 Shares	0.27%
7,000	1,333	248 out of 1,333 to receive 100 Shares	0.27%
8,000	1,235	263 out of 1,235 to receive 100 Shares	0.27%
9,000	1,364	326 out of 1,364 to receive 100 Shares	0.27%
10,000	7,570	2,012 out of 7,570 to receive 100 Shares	0.27%
20,000	5,184	2,756 out of 5,184 to receive 100 Shares	0.27%
30,000	3,512	2,801 out of 3,512 to receive 100 Shares	0.27%
40,000	4,553	100 Shares plus 285 out of 4,553 to receive additional 100 Shares	0.27%
	124,378	**Total number of Pool A successful applicants: 15,359**	

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate % allotted of the total no. of H Shares applied for
		POOL B	
50,000	5,000	1,692 out of 5,000 to receive 100 Shares	0.07%
60,000	2,441	991 out of 2,441 to receive 100 Shares	0.07%
70,000	1,389	658 out of 1,389 to receive 100 Shares	0.07%
80,000	1,028	556 out of 1,028 to receive 100 Shares	0.07%
90,000	802	488 out of 802 to receive 100 Shares	0.07%
100,000	3,733	2,525 out of 3,733 to receive 100 Shares	0.07%
200,000	1,367	100 Shares plus 482 out of 1,367 to receive additional 100 Shares	0.07%
300,000	615	200 Shares plus 18 out of 615 to receive additional 100 Shares	0.07%
400,000	325	200 Shares plus 229 out of 325 to receive additional 100 Shares	0.07%
500,000	203	300 Shares plus 77 out of 203 to receive additional 100 Shares	0.07%
600,000	107	400 Shares plus 6 out of 107 to receive additional 100 Shares	0.07%
700,000	66	400 Shares plus 48 out of 66 to receive additional 100 Shares	0.07%
800,000	55	500 Shares plus 23 out of 55 to receive additional 100 Shares	0.07%
900,000	40	600 Shares plus 3 out of 40 to receive additional 100 Shares	0.07%
1,000,000	79	600 Shares plus 60 out of 79 to receive additional 100 Shares	0.07%
1,250,000	51	800 Shares plus 23 out of 51 to receive additional 100 Shares	0.07%
1,564,400	172	1,000 Shares plus 100 out of 172 to receive additional 100 Shares	0.07%
	17,473	**Total number of Pool B successful applicants: 9,990**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Allocations of Offer Shares to Permitted Existing Shareholders and/or their close associates

The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of, and a consent under paragraph 1C(2) of Appendix F1 to, the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders who (i) hold less than 5% voting rights of the Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of the Company or the close associates of any such core connected persons (together, the "**Permitted Existing Shareholders**") and/or their close associates, subject to, among others, the following conditions:

(a) each of the Permitted Existing Shareholders to whom the Company may allocate H Shares in the International Offering is interested in less than 5% voting rights in the Company prior to the completion of the Global Offering;

(b) each of the Permitted Existing Shareholders is not, and will not be, a core connected person of the Company or any close associate of any such core connected person immediately prior to or following the Global Offering;

(c) none of the Permitted Existing Shareholders has the right to appoint any Director and/or has any other special rights in the Company;

(d) allocation to the Permitted Existing Shareholders or their close associates will not affect the Company's ability to satisfy the public float requirement as prescribed under Rule 19A.13A of the Listing Rules;

(e) no preferential treatment is given to the Permitted Existing Shareholders or their respective close associates (other than the assured entitlement for a cornerstone investor); and

(f) details of the allocation to the Permitted Existing Shareholders and/or their respective close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement.

Please refer to the section headed "Waivers, Consents and Exemption – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates" in the Prospectus for further details of the waiver and consent.

Each of the Sole Sponsor and the Company has provided the required confirmations as elaborated in the Prospectus. In particular, as the Company's A Shares are listed on the ChiNext of the Shenzhen Stock Exchange since 2011, the Company has a highly extensive base of existing Shareholders and disclosure of details of allocations to all Permitted Existing Shareholders will not be meaningful to investors, the proposed disclosure threshold, i.e. condition (f) of the waiver and consent which provides that details of the allocation to the Permitted Existing Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in this announcement, is appropriate.

Allocations of Offer Shares to the Cornerstone Investors and their close associates as placees with a consent under Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain existing Shareholders and Cornerstone Investors and/or their close associates (the "**Size-based Exemption Participants**") as placees, subject to the following conditions (the "**Size-based Exemption**"):

(a) the final offering size of the Global Offering, assuming the Over-allotment Option is not exercised, will be of a total value of at least HK$1 billion;

(b) the Offer Shares allocated to all existing Shareholders (whether as cornerstone investors and/or as placees) as permitted under the size-based exemption do not exceed 30% of the total number of the Offer Shares;

(c) each director and chief executive of the Company has confirmed that no Offer Shares have been allocated to them or their respective close associates pursuant to the size-based exemption;

(d) the allocation to the Size-based Exemption Participants will not affect the Company's ability to satisfy the public float requirement under Rule 19A.13A of the Listing Rules; and

(e) details of the allocation to the relevant Size-based Exemption Participants under the size-based exemption will be disclosed in the allotment results announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange. For details of the allocation to Size-based Exemption Participants, please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit HTCI (in connection with the Huatai TRS) and ICBC Wealth (through Shanghai GTHT as the asset manager) to participate in the Global Offering as cornerstone investors. For details of the consent granted, please refer to "Waivers, Consents and Exemption – Consent in respect of the Proposed Subscription of H Shares by Connected Clients" in the Prospectus.

In addition, under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Details of the placement to connected clients are set out below. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the connected client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the Connected Client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	HTFH	HTCI *Note 1*	HTFH and HTCI are fellow subsidiaries of Huatai Securities.	Non-discretionary basis	No	784,400	2.51%	0.15%
2.	The Sponsor-Overall Coordinator	Shanghai GTHT acting as a qualified domestic institutional investor for ICBC Wealth *Note 2*	Sponsor-Overall Coordinator and Shanghai GTHT are fellow subsidiaries of Guotai Haitong Securities Co., Ltd.	Non-discretionary basis	No	392,300	1.25%	0.08%

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the connected client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the Connected Client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
3.	Orient Securities	China Universal (HK) Note 3	China Universal (HK) is a member of the same group of Orient Securities.	Discretionary	Yes	As Cornerstone Investor: 941,300	3.01%	0.18%
						As placee: 376,500	1.02%	0.07%
4.	The Sponsor-Overall Coordinator and Haitong International Securities Company Limited ("**Haitong International**")	Fullgoal Fund Note 4	Fullgoal fund is a member of the same group of companies as the Sponsor-Overall Coordinator and Haitong International.	Discretionary	Yes	235,200	0.75%	0.05%
5.	China International Capital Corporation Hong Kong Securities Limited ("**CICCHKS**")	CICC acting as the asset manager for ICBC Wealth Note 5	CICCHKS is a member of the same group of companies as CICC.	Discretionary	Yes	235,100	0.75%	0.05%
6.	HTFH	China Southern Note 6	China Southern is a member of the same group of companies as HTFH.	Discretionary	No	313,700	1.00%	0.06%
7.	Orient Securities	Orient AM Note 7	Orient AM is a member of the same group of Orient Securities.	Discretionary	Yes	15,600	0.05%	0.003%

Notes:

(1) HTCI will act as the single counterparty of a back-to-back total return swap transaction (the "**Huatai Back-to-back TRS**") to be entered into by HTCI and Huatai Securities in connection with a total return swap transaction (the "**Huatai Client TRS**") fully funded by the ultimate clients (the "**Ultimate Clients (Gaoyi)**"), by which HTCI will ultimately pass the full economic return and loss of the Offer Shares allocated to HTCI to the Ultimate Clients (Gaoyi). HTCI will hold the Offer Shares on a non-discretionary basis to hedge the Huatai Back-to-back TRS in connection with the Huatai Client TRS, and will pass on the full economic return and loss of the Offer Shares ultimately to the Ultimate Clients (Gaoyi) through the Huatai Back-to-back TRS and the Huatai Client TRS, subject to customary fees and commissions. HTCI will not take part in any economic return or bear any economic loss in relation to the Offer Shares, save as customary fees and commission. The Ultimate Clients (Gaoyi) may, after expiration of the lock-up period beginning from the date of the Cornerstone Investment Agreement entered into among HTCI, the Company, the Sole Sponsor and the Sponsor-Overall Coordinator, and ending on the date which is six months from the Listing Date, request to early terminate the Huatai Client TRS at their own discretion. Upon the final maturity or early termination of the Huatai Client TRS by the Ultimate Clients (Gaoyi), HTCI will accordingly terminate the Huatai Back-to-back TRS and dispose of the Offer Shares on the secondary market and the Ultimate Clients (Gaoyi) will receive a final settlement amount of the Huatai Client TRS in cash in accordance with the terms and conditions of the Huatai Back-to-back TRS and the Huatai Client TRS. It is proposed that HTCI will hold the legal title and the voting right of the Offer Shares by itself, and pass through the full economic return and loss ultimately to the Ultimate Clients (Gaoyi), each being an onshore client who places a Huatai Client TRS order with Huatai Securities in connection with the Global Offering. HTCI will not exercise the voting right of the Offer Shares during the tenor of the Huatai Back-to-back TRS. During the life of the Huatai Back-to-back TRS and the Huatai Client TRS, HTCI may continue to hold the Offer Shares in its custodian account, or to hold some or all of the Offer Shares in a prime brokerage account for stock borrowing purpose, which is consistent with market practice to lower its finance cost, provided that the economic interests are ultimately passed to the Ultimate Clients (Gaoyi).

The Ultimate Clients (Gaoyi) for the purpose of this place subscription are funds managed by Shanghai Gaoyi Asset Management Partnership (Limited Partnership) (上海高毅資產管理合夥企業(有限合夥)) ("**Shanghai Gaoyi**") on a discretionary basis. Shanghai Gaoyi is a limited partnership established in the PRC, which is engaged in asset management and investment management with a primary focus on investments in secondary market. The managing partner of Shanghai Gaoyi is Shanghai Gaoyi Investment Management Co, Ltd. (上海高毅投資管理有限公司). Perseverance Asset Management is an affiliate of Shanghai Gaoyi. As confirmed by Shanghai Gaoyi, there is no single ultimate beneficial owner holding 30% or more interests in respect of each of the Ultimate Clients (Gaoyi). To the best of HTCI's knowledge after having made all reasonable inquiries, each of the Ultimate Clients (Gaoyi) is an independent third party of (i) the Company, the connected persons or associates thereof, and (ii) HTCI and the companies which are members of the same group of Huatai.

(2) ICBC Wealth has engaged Shanghai GTHT, a qualified domestic institutional investor as approved by the relevant PRC authority, to subscribe for and hold such Offer Shares on a non-discretionary basis on behalf of ICBC Wealth, in the name of Guotai Haitong Junxiang Wentuo QDII No.1 Collective Asset Management Plan Product (國泰海通君享穩拓QDII1號集合資產管理計劃). The Offer Shares to be placed to Shanghai GTHT are to be held on a non-discretionary basis on behalf of its underlying clients. Shanghai GTHT will hold the legal title and the voting right of the Offer Shares by itself, and pass through the full economic return and loss ultimately to ICBC Wealth. To the best of Shanghai GTHT's knowledge after having made all reasonable inquiries, each of its underlying client and their ultimate beneficial owner(s) is an independent third party of the Company, the connected persons or associates thereof, Shanghai GTHT and the companies which are members of the same group of the Sponsor-Overall Coordinator.

(3) China Universal (HK) is a wholly owned subsidiary of China Universal Asset Management Company Limited ("**CUAM**"). CUAM is owned by Orient Securities Co., Ltd, the group company of Orient Securities as to 35.412%. As such, China Universal (HK) is a member of the same group of companies as Orient Securities and is therefore a connected client of Orient Securities. China Universal (HK) will hold the Offer Shares in its capacity as the discretionary fund manager for and on behalf of its underlying clients, each of which is an independent third party of the Company, its subsidiaries, China Universal (HK), Orient Securities and the companies which are members of the same group of companies as Orient Securities.

China Universal (HK) is investing on behalf of a collective investment scheme which is not authorized by the SFC, the details of which are as follows:

Name	Types and values of assets under management	Whether the scheme is publicly marketed	Scheme establishment date	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the scheme administrator	UBO of the scheme
China Universal Special Situation Fund SPC-CUAM Flexible Strategy Fund SP	Private Fund HK$1.3 billion as of June 2026	No	January 2026	Not applicable as it is not in partnership structure and does not have any general partner or limited partner	Maples Fund Services (Cayman) Limited	No single ultimate beneficial owner holds 30% or more interest

(4) Guotai Haitong is a shareholder of Fullgoal Fund, holding a 27.775% equity interest therein. The Sponsor-Overall Coordinator and Haitong International, a non-syndicate distributor, is a subsidiary of Guotai Haitong. Accordingly, Fullgoal Fund is a connected client of the Sponsor-Overall Coordinator and Haitong International. Fullgoal Fund will hold the Offer Shares in its capacity as the discretionary fund manager managing assets for and on behalf of its underlying investors, each of which is an independent third party of the Company, its subsidiaries, the Fullgoal Fund, the Sponsor-Overall Coordinator, Haitong International and the companies which are members of the same group of the Sponsor-Overall Coordinator and Haitong International.

Fullgoal Fund is investing on behalf of certain collective investment schemes which are not authorized by the SFC, the details of which are as follows:

Name	Whether the scheme in publicly marketed	Fund manager	UBO of fund manager	UBO of the scheme
ICBC Fullgoal global technology & internet fund	Publicly Marketed	Zhao Nianshen	N/A	No single ultimate beneficial owner holds 30% or more interest
ICBC Fullgoal China Small & Mid Cap (HK listed) Equity Fund	Publicly Marketed	Zhang Feng	N/A	No single ultimate beneficial owner holds 30% or more interest
CMB-FULLGOAL BLUE CHIP SELECTED EQUITY FUND (QDII)	Publicly Marketed	Wang Menghai	N/A	No single ultimate beneficial owner holds 30% or more interest

(5) CICCHKS is a non-syndicate distributor and a wholly owned subsidiary of CICC, and therefore a member of the same group of companies as CICC. Accordingly, CICC is a connected client of CICCHKS.

CICC is investing on behalf of a collective investment scheme which is not authorized by the SFC, the details of which are as follows:

Name	Types and values of assets under management	Whether the scheme is publicly marketed	Scheme establishment date	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the scheme administrator
CHINA INTERNATIONAL CAPITAL CORPORATION LTD – ICBC (ASIA)LTD-ICBC LTD-CICC Gong Yin JXCL NO.1 CIS (中金工銀精選策略1號QDII集合資產管理計劃) (“**CICC Gong Yin**”)	Collective asset management plan Value: RMB93,000,000	No	June 26, 2026	Not applicable as it is not in partnership structure and does not have any general partner or limited partner	CICC

As confirmed by CICC, (i) ICBC Wealth Wisdom Joy Minimum Holding Period 180 Days Fixed Income Open-End Net Value Wealth Management Product (工銀理財智悅最短持有180天固定收益類開放式淨值型理財產品) ("**ICBC Wealth Wisdom Joy**") owns 30% or more interest in CICC Gong Yin as an investor and there are no ultimate beneficial owners who hold 30% or more interest in ICBC Wealth Wisdom Joy; (ii) there are no ultimate beneficial owners who hold 30% or more interest in CICC Gong Yin; and (iii) each of the ultimate beneficial owners is an independent third party of the Company, its subsidiaries, CICC, CICCHKS and the companies which are members of the same group of companies as CICCHKS.

(6) China Southern is held by Huatai Securities Co., Ltd. as to 41.16%, which wholly owns HTFH. China Southern will hold the Offer Shares in its capacity as the discretionary fund manager for and on behalf of its underlying clients, each of which is an independent third party of the Company, its subsidiaries, China Southern, HTFH and the companies which are members of the same group of companies as HTFH.

(7) Orient Securities is a non-syndicate distributor and a wholly owned subsidiary of Orient Securities International Financial Group Limited ("**Orient Securities International**"). Since Orient AM is also a wholly-owned subsidiary of Orient Securities International, Orient AM is a member of the same group of Orient Securities and a connected client of Orient Securities. Orient AM will hold the Offer Shares in its capacity as the discretionary fund manager on behalf of its underlying clients, each of which is an independent third party of the Company, its subsidiaries, Orient Securities, Orient AM and the companies which are members of the same group of Orient Securities.

Orient AM is investing on behalf of a collective investment scheme which is not authorized by the SFC, the details of which are as follows:

Name	Types and values of assets under management	Whether the scheme is publicly marketed	Scheme establishment date	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the scheme administrator	UBO of the scheme
Orient Asset Mgt (HK) Ltd-OSR Selective No.4	Discretionary account, US$30 million	No	August 22, 2024	Not applicable as it is not in partnership structure and does not have any general partner or limited partner	Agricultural Bank of China, Hong Kong Branch	Zhang Ziyao holds 100% interest in Orient Asset Mgt (HK) Ltd-OSR Selective No.4

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for the Offer Shares in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States. The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an exemption from the registration requirements of the U.S. Securities Act and U.S. Investment Company Act of 1940, as amended ("**U.S. Investment Company Act**"), and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States.*
The Offer Shares are being offered and sold outside the United States to investors that are not U.S. persons nor persons acquiring for the account or benefit of U.S. persons in reliance on Regulation S under the U.S. Securities Act.
This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated August 17, 2026 issued by Ingenic Semiconductor Co., Ltd. (北京君正集成電路股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.
** Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on August 25, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option and assuming that no additional Shares are issued pursuant to the 2024 Restricted Share Incentive Plan), the total market value of the H Shares to be held by the public is expected to be approximately HK$3.1 billion, calculated based on the final Offer Price of HK$100.00 per H Share, which is higher than the prescribed market value of the H Shares required to be held by the public of HK$3 billion under Rule 19A.13A(2)(b) of the Listing Rules, thereby satisfying Rule 8.08(1) (as amended and replaced by Rule 19A.13A(2)) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK$100.00 per H Share, the Company satisfies the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering (before any exercise of the Over-allotment Option and assuming that no additional Shares are issued pursuant to the 2024 Restricted Share Incentive Plan): (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the H Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, August 25, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, August 25, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, August 25, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 3223.

By order of the Board
Ingenic Semiconductor Co., Ltd.
Dr. Liu Qiang
Executive Director, Chairman of the Board and General Manager

Beijing, PRC, August 24, 2026

As of the date of this announcement, the Board comprises (i) Dr. Liu Qiang, Mr. Zhang Jin, Mr. Xian Yonghui and Mr. Huang Lei as executive Directors; (ii) Mr. Li Jie, Mr. Zheng Hao and Ms. Zhang Yanxiang as non-executive Directors; and (iii) Mr. Ye Jinfu, Dr. Xiao Limin, Ms. Yu Ying and Mr. Xiang Zuo as independent non-executive Directors.