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Beijing Yunji Technology Co., Ltd.

北京雲迹科技股份有限公司

(A joint stock company with limited liability incorporated in the People's Republic of China)

(Stock Code: 2670)

**INSIDE INFORMATION ANNOUNCEMENT
APPROVAL BY THE STOCK EXCHANGE REGARDING THE
APPLICATION FOR THE PROPOSED IMPLEMENTATION OF H SHARE
FULL CIRCULATION**

This announcement is made by Beijing Yunji Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated November 18, 2025 and July 21, 2026 (the “**H Share Full Circulation Announcements**”) in relation to, among other things, the Company’s proposed implementation of the H Share Full Circulation, and the Company’s filing with the CSRC regarding the implementation of H Share Full Circulation and receipt of the filing notice issued by the CSRC in relation thereto. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the H Share Full Circulation Announcements.

LISTING APPROVAL

The Board is pleased to announce that on August 24, 2026, the Stock Exchange granted its approval for the listing of and permission to deal in 7,153,544 H Shares, converted from Unlisted Shares pursuant to the proposed H Share Full Circulation and the conversion and listing, subject to the fulfillment of all other conditions of the conversion and listing.

SHAREHOLDING STRUCTURE

The conversion and listing will involve a total of two participating shareholders of the Company (the “**Participating Shareholders**”) of an aggregate of 7,153,544 Unlisted Shares, representing approximately 10.2555% of the total issued shares (including treasury shares) of the Company as at the date of this announcement. Upon the completion of the conversion and listing, the shareholdings of the Participating Shareholders in the Company are as follows:

Name of Shareholders	Number of Unlisted Shares to be converted into H Shares	Approximate percentage of the total issued shares (including treasury shares) of the Company as at the date of this Announcement ^{Note}
Beijing Yunji Angel Management Partnership (Limited Partnership) (北京雲迹天使管理合夥企業(有限合夥))	1,236,326	1.7724%
Anhui Artificial Intelligence Industry Investment Development Co., Ltd. (安徽省人工智能產業投資發展有限公司)	5,917,218	8.4831%
Total	7,153,544	10.2555%

The share capital structure of the Company as at the date of this announcement and immediately upon the completion of the conversion and listing is as follows:

Class of Shares	As at the date of this announcement		Upon completion of the conversion and listing	
	Number of shares	Approximate percentage of the total issued shares (including treasury shares) of the Company	Number of shares	Approximate percentage of the total issued shares (including treasury shares) of the Company
H Shares	62,599,638	89.7445%	69,753,182	100.0000%
Unlisted Shares	7,153,544	10.2555%	–	–
Total	69,753,182	100.0000%	69,753,182	100.0000%

Notes:

- (i) As at the date of this announcement, the Company has issued a total number of 69,753,182 shares, comprising 7,153,544 Unlisted Shares and 62,599,638 H Shares (including 407,200 treasury H Shares).
- (ii) Certain figures included in the table above have been rounded to the nearest integer or to four decimal places. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

The Company shall complete the relevant conversion and trading procedures in respect of the converted H Shares and will make further announcement(s) on the progress of the conversion and listing in compliance with the requirements under the Listing Rules and the applicable laws, as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Beijing Yunji Technology Co., Ltd.
北京雲迹科技股份有限公司

ZHI TAO

Chairwoman of the Board, Executive Director and President

Beijing, August 25, 2026

As of the date of this announcement, the board of directors of the Company comprises: (i) Ms. Zhi Tao, Mr. Hu Quan and Mr. Li Quanyin as executive Directors; (ii) Mr. Wu Minghui and Mr. Wang Kegui as non-executive Directors; and (iii) Mr. Zhang Lihua, Mr. Lai Yung Yuet and Mr. Wang Fangjun as independent non-executive Directors.