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FSM Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1721)

INSIDE INFORMATION

- (1) FURTHER DELAY IN PUBLICATION OF 2025 ANNUAL RESULTS AND DESPATCH OF 2025 ANNUAL REPORT;**
- (2) DELAY IN PUBLICATION OF 2026 INTERIM RESULTS AND DESPATCH OF 2026 INTERIM REPORT; AND**
- (3) CONTINUED SUSPENSION OF TRADING**

This announcement is published by FSM Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2), 13.46(2), 13.48(1), 13.49(1), 13.49(3) and 13.49(6) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 1 April 2026, 24 April 2026, 3 July 2026 and 20 July 2026 (collectively, the “**Announcements**”) in relation to, among others, the delay in publication of 2025 Annual Results and the despatch of 2025 Annual Report, the suspension of trading in the shares of the Company, the resumption guidance (the “**Resumption Guidance**”) for the Company imposed by the Stock Exchange for the resumption of trading (the “**Resumption**”) in the Shares and quarterly update on the status of the Resumption. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS AND DESPATCH OF 2025 ANNUAL REPORT

As additional time is required for the Company to appoint new auditors, the Board is currently unable to provide an expected date of publication of the 2025 Annual Results. The Company will announce the expected publication date of the 2025 Annual Results and the expected dispatch date of the 2025 Annual Report as and when appropriate.

The continuing delay in the publication of the 2025 Annual Results and the despatch of the 2025 Annual Report constitutes continuing non-compliance with Rules 13.49(1) and 13.46(2) of the Listing Rules.

The Board would like to inform the Shareholders and potential investors that the Company is continuing its discussions with suitable audit firms with a view to filling the casual vacancy as soon as practicable.

After a new auditor has been appointed, the Company intends to work closely with the new auditor to complete the outstanding audit work and publish the outstanding financial results and reports as soon as practicable, with a view to addressing the matters causing the trading suspension, fully complying with the Listing Rules and resuming trading in the shares of the Company.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results announcement, it must announce its results based on the financial results which have yet to be agreed with the auditors (so far as the information is available). The Board, after due and careful consideration, is of the view that it is not appropriate for the Company to publish the results based on the unaudited management accounts of the Group for the year ended 31 December 2025, as the information currently available may not accurately reflect the financial performance and position of the Group.

DELAY IN PUBLICATION OF 2026 INTERIM RESULTS AND DESPATCH OF THE 2026 INTERIM REPORT

Pursuant to Rule 13.49(6) and Rule 13.48(1) of the Listing Rules, the Company is required to (i) publish an announcement in relation to the interim results of the Group for the six months ended 30 June 2026 (the “**2026 Interim Results**”) on a date not later than two months after the end of that period of six months, i.e. not later than 31 August 2026; and (ii) send the interim report of the Group for the six months ended 30 June 2026 (the “**2026 Interim Report**”) to the Shareholders not later than three months after the end of that period of six months, i.e. not later than 30 September 2026.

Due to the delay in the publication of 2025 Annual Results and 2025 Annual Report, the Company will be unable to publish its 2026 Interim Results by 31 August 2026 and despatch its 2026 Interim Report by 30 September 2026. Such delay constitutes non-compliance with Rules 13.49(6) and 13.48(1) of the Listing Rules. The Company will publish further announcement(s) in due course to inform the Shareholders and its potential investors of the expected date of the publication of 2026 Interim Results and the expected date of despatch of the 2026 Interim Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 1 April 2026 and will remain suspended until the Company meets all Resumption Guidance, remedies the issues causing its trading suspension and fully complies with the Listing Rules to the Stock Exchange’s satisfaction.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
FSM Holdings Limited
Mr. Zhu Xian Chun
Executive Director

Hong Kong, 25 August 2026

As at the date of this announcement, the Board comprises an executive Director, namely Mr. Zhu Xian Chun; and three independent non-executive Directors, namely Mr. Wong Po Keung, Mr. Lau Chun Ho Edward, and Ms. Wu Guang Yuan.