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E Fund (HK) Solactive Asia Semiconductor Select Index ETF (the “Sub-Fund”)

Stock Code: 03486

(A sub-fund of E Fund ETFs Trust (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong SAR))

**Announcement
Changes in Index Methodology**

Dear Investor,

Unless otherwise defined, all capitalised terms shall have the same meaning as those in the Prospectus of the Trust and the Sub-Fund (the “**Prospectus**”).

E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Sub-Fund, would like to inform you that Solactive AG (the “**Index Provider**”), being the index provider of the Solactive Asia Semiconductor Select Index (the “**Index**”), which is the underlying index of the Sub-Fund, has introduced certain changes to the index methodology of the Index (the “**Revised Methodology**”).

The Revised Methodology was published on 24 August 2026. The corresponding constituent changes will be effective on 18 September 2026. (the “**Implementation Date**”).

Key changes from the Revised Methodology are outlined below.

1. FactSet Revere Business Industry Classification System (“RBICS”) Classification

Eligibility classifications are currently equally applicable to all securities, regardless of their relevant Index Universe (i.e. the Hong Kong Index Universe or the remaining Index Universe).

Under the Revised Methodology, **different classification requirements are applicable to each Index Universe.**

For the **Hong Kong Index Universe**, the existing RBICS classification requirements continue to apply. Securities from the Hong Kong Index Universe must be classified as one of the following:

RBICS Level 3 Name	RBICS Level 3 Number
Semiconductor Manufacturing	551020
Semiconductor Equipment and Services	551030

For securities from the **remaining Index Universe**, eligibility will instead be determined by the following specified RBICS classifications:

RBICS Level 4 Name	RBICS Level 4 Number
Semiconductor Manufacturing Services	55103015
Memory Semiconductors	55102025
Semiconductor Manufacturing Capital Equipment	55103010
Data Storage Hardware	55152020
Interconnect Electronic Components	55101010
Passive Electronic Components	55101025
Analog and Mixed Signal Semiconductors	55102010
Hardware Components	55152030
General Semiconductors	55102020

2. Selection of Index Components

In case less than 15 securities from either Index Universe are eligible, currently additional securities from the following specified RBICS classifications may be included until the Index contains 15 securities per Index Universe.

Current	
RBICS Level 3 Name	RBICS Level 3 Number
Internet and Data Services	552010
Software	552015
Manufacturing Equipment and Services	551015
Technology Consulting Services	552020
Communications Equipment	551515
Computer Hardware and Storage	551520

Under the Revised Methodology, the relevant RBICS classifications from which additional securities may be selected will be amended as follows:

Revised	
RBICS Level 3 Name	RBICS Level 3 Number
Computer Hardware and Storage	551520
Electronic Components	551010
Manufacturing Equipment and Services	551015

3. Weighting

Maximum component weighting

Currently the maximum weight for any single Index component is limited to 10%.

Under the Revised Methodology, this limit will be replaced by separate limits depending on the Index Universe:

- The maximum weight of any single Index component that is part of the **Hong Kong Index Universe** shall not exceed **8%**.
- The maximum weight of any single Index component that is part of the **remaining Index Universe** shall not exceed **10%**.

New aggregate cap requirement

A new cap requirement is introduced such that the aggregate weight of all Index components that are part of the remaining Index Universe and are classified within one of the following RBICS will be capped at 10%:

- Data Storage Hardware;
- Interconnect Electronic Components;
- Passive Electronic Components; or
- Hardware Components.

Reduced aggregate cap for additional securities

Additional securities will be selected in case less than 15 securities from either Index Universe are eligible. Currently the aggregate weighting cap for all such additional securities is set at **25%**.

Under the Revised Methodology, such aggregate weighting cap will be reduced to **20%**.

Additional semi-annual review for regional allocations

Currently, the aggregate weight of Index components that are part of the Hong Kong Index Universe is fixed at 65% of the total Index weight, while the aggregate weight of Index components that are part of the remaining Index Universe is fixed at 35% of the total Index weight.

Under the Revised Methodology, an **additional semi-annual review will be applied**, whereby on each Review Day, **if the aggregate weight of the remaining Index Universe drifts above 38%**, the weights will be re-adjusted based on the Revised Methodology, with the exception that the aggregate weight of the **Hong Kong Index Universe will be fixed at 62%** and the **remaining Index Universe will be fixed at 38%** of the total Index Weight.

For this purpose:

“Review Day” is two business days before the Review Adjustment Day.

“Review Adjustment Day” is the business day prior to the last business day of March and September.

4. Rebalance

The Index will move from **semi-annual rebalancing** in March and September to **quarterly rebalancing** on the third Friday in March, **June**, September and **December**.

As described in the “Additional semi-annual review for regional allocations” section above, an **additional semi-annual review** will be conducted 3 business days prior to the last business day of March and September. If adjustments are necessary following such review, the Index will be adjusted after close of business on the Review Adjustment Day based on the composition and weights determined on the Review Day, with the newly adjusted weights becoming effective on the day after the Review Adjustment Day.

For the avoidance of doubt, there are no changes to the index methodology of the Index other than as set out above. The Manager is of the view that the change to the index methodology as described above does not amount to material changes to the Sub-Fund, and there will be no material change or increase in the overall risk profile of the Sub-Fund or any material adverse impact on investors’ rights or interest following such change.

The Prospectus and the product key facts statement of the Sub-Fund will be revised to reflect the above change on the Implementation Date. The updated Prospectus and product key facts statement of the Sub-Fund will be available for inspection during normal working hours at the offices of the Manager free of charge, as well as on the Manager’s website at www.efunds.com.hk¹.

If you have any questions or require further information, please contact the Manager at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at 3929-0960.

E Fund Management (Hong Kong) Co., Limited
as Manager of the Sub-Fund

Date: 25 August 2026

¹ This website has not been reviewed by the SFC.