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NOVAUTEK TECHNOLOGIES GROUP LIMITED

諾科達科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 519)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**SGM**”) of Novautek Technologies Group Limited (the “**Company**”) will be held at 10:00 a.m. on 15 September 2026 (Tuesday) at Empire Room 1, 1/F., Empire Hotel Hong Kong • Wanchai, 33 Hennessy Road, Wanchai, Hong Kong for the following purposes:

ORDINARY RESOLUTIONS

1. “**THAT**

- (a) the subscription agreement dated 24 July 2026 (the “**First Subscription Agreement**”) entered into between the Company and Pangaea Investment Limited (the “**First Subscriber**”) in respect of the issue of convertible bonds in an aggregate principal amount of HK\$8 million (the “**First Convertible Bonds**”) upon and subject to the terms and conditions as set out in the First Subscription Agreement (a copy of the First Subscription Agreement marked “A” and signed by the chairman of the SGM for identification purpose have been tabled at the meeting) be and are hereby approved, ratified and confirmed and any one of the director(s) of the Company (the “**Director(s)**”) be and are hereby approved, ratified and confirmed and any one Director be and is hereby authorised to approve any changes and amendments thereto as he may consider necessary, desirable or appropriate;

- (b) the Directors be and are hereby granted a specific mandate (the “**First Specific Mandate**”) to exercise all the powers of the Company to issue the First Convertible Bonds, subject to and in accordance with the terms and conditions set out in the First Subscription Agreement; and
- (c) all other transactions contemplated under the First Subscription Agreement be and are hereby approved and any one Director be and is hereby authorised to do all such acts and things, to sign and execute all such further documents (including under seal, where applicable) and to take such steps as the Director in his discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the First Subscription Agreement, or any of the transactions contemplated under the First Subscription Agreement.”

2. “**THAT**

- (a) the subscription agreement dated 24 July 2026 (the “**Second Subscription Agreement**”) entered into between the Company and Hui Wai Lun (the “**Second Subscriber**”) in respect of the issue of convertible bonds in an aggregate principal amount of HK\$8 million (the “**Second Convertible Bonds**”) upon and subject to the terms and conditions as set out in the Second Subscription Agreement (a copy of the Second Subscription Agreement marked “B” and signed by the chairman of the SGM for identification purpose have been tabled at the meeting) be and are hereby approved, ratified and confirmed and any one Director be and is hereby authorised to approve any changes and amendments thereto as he may consider necessary, desirable or appropriate;
- (b) the Directors be and are hereby granted a specific mandate (the “**Second Specific Mandate**”) to exercise all the powers of the Company to issue the Second Convertible Bonds, subject to and in accordance with the terms and conditions set out in the Second Subscription Agreement; and

- (c) all other transactions contemplated under the Second Subscription Agreement be and are hereby approved and any one Director be and is hereby authorised to do all such acts and things, to sign and execute all such further documents (including under seal, where applicable) and to take such steps as the Director in his discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Second Subscription Agreement, or any of the transactions contemplated under the Second Subscription Agreement.”

3. **“THAT:**

- (a) the subscription agreement dated 24 July 2026 (the “**Third Subscription Agreement**”) entered into between the Company and CHEANG Ana (the “**Third Subscriber**”) in respect of the issue of convertible bonds in an aggregate principal amount of HK\$5 million (the “**Third Convertible Bonds**”) upon and subject to the terms and conditions as set out in the Third Subscription Agreement (a copy of the Third Subscription Agreement marked “C” and signed by the chairman of the SGM for identification purpose have been tabled at the meeting) be and are hereby approved, ratified and confirmed and any one Director be and is hereby authorised to approve any changes and amendments thereto as he may consider necessary, desirable or appropriate;
- (b) the Directors be and are hereby granted a specific mandate (the “**Third Specific Mandate**”) to exercise all the powers of the Company to issue the Third Convertible Bonds, subject to and in accordance with the terms and conditions set out in the Third Subscription Agreement; and
- (c) all other transactions contemplated under the Third Subscription Agreement be and are hereby approved and any one Director be and is hereby authorised to do all such acts and things, to sign and execute all such further documents (including under seal, where applicable) and to take such steps as the Director in his discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Third Subscription Agreement, or any of the transactions contemplated under the Third Subscription Agreement.”

4. **“THAT:**

- (a) the subscription agreement dated 24 July 2026 (the **“Connected Subscription Agreement”**) entered into between the Company and Ruixing Investments Limited (the **“Connected Subscriber”**) in respect of the issue of convertible bonds in an aggregate principal amount of HK\$12 million (the **“Connected Convertible Bonds”**) upon and subject to the terms and conditions as set out in the Connected Subscription Agreement (a copy of the Connected Subscription Agreement marked “D” and signed by the chairman of the SGM for identification purpose have been tabled at the meeting) be and are hereby approved, ratified and confirmed and any one Director be and is hereby authorised to approve any changes and amendments thereto as he may consider necessary, desirable or appropriate;
- (b) the Directors be and are hereby granted a specific mandate (the **“Connected Specific Mandate”**) to exercise all the powers of the Company to issue the Connected Convertible Bonds, subject to and in accordance with the terms and conditions set out in the Connected Subscription Agreement; and
- (c) all other transactions contemplated under the Connected Subscription Agreement be and are hereby approved and any one Director be and is hereby authorised to do all such acts and things, to sign and execute all such further documents (including under seal, where applicable) and to take such steps as the Director in his discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Connected Subscription Agreement, or any of the transactions contemplated under the Connected Subscription Agreement.”

By Order of the Board of
Novautek Technologies Group Limited
Wang Chunsheng
Chief Executive Officer and Executive Director

Hong Kong, 25 August 2026

Notes:

1. All resolution(s) at the SGM will be taken by poll pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The results of the poll will be published on the websites of Stock Exchange and the Company in accordance with the Listing Rules.
2. Any shareholder who is the holder of two or more shares of the Company entitled to attend and vote at the SGM is entitled to appoint more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him.
3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the SGM (i.e. not later than 10:00 a.m. on 13 September 2026 (Sunday)) or the adjourned meeting (as the case may be). Completion and return of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the SGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. For determining the entitlement to attend and vote at the SGM, the Register of Members of the Company will be closed from 10 September 2026 (Thursday) to 15 September 2026 (Tuesday), both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the SGM, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 9 September 2026 (Wednesday). The record date for attending and voting at the SGM will be 15 September 2026 (Tuesday).
5. If a tropical cyclone warning signal number 8 or above is hoisted, or “extreme conditions” announced by the Hong Kong Government or a black rainstorm warning is/are in force anytime after 7:00 a.m. on the date of the SGM, the SGM will not be held but will be adjourned to a later date in accordance with the articles of association of the Company. The Company will as soon as practicable post an announcement on the websites of the Stock Exchange and the Company.
6. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this announcement, the executive Directors are Mr. Wu Zhanming (Chairman) and Mr. Wang Chunsheng (Chief Executive Officer); and the independent non-executive Directors are Mr. Jiang Pengzhi, Mr. Yang Ye and Ms. Tsang Fung Chu JP.

In the event of inconsistency, the English text of this announcement shall prevail over the Chinese text thereof.