

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute, nor is it intended to incite, an invitation or offer to acquire, purchase or subscribe for securities.



中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

ANNOUNCEMENT ON THE REDEMPTION OF THE U.S. \$6,160,000,000 UNDATED ADDITIONAL TIER 1 CAPITAL BONDS

(Stock Code: 40864)

Industrial and Commercial Bank of China Limited (the “**Bank**”) issued U.S.\$6,160,000,000 Undated Additional Tier 1 Capital Bonds (the “**Bonds**”) on 24 September 2021. Reference is made to the notice of listing of the Bonds on The Stock Exchange of Hong Kong Limited dated 24 September 2021 published by the Bank, and the publication of the offering circular relating to the Bonds on The Stock Exchange of Hong Kong Limited on 27 September 2021.

Pursuant to the terms and conditions of the Bonds (the “**Terms and Conditions**”), the Bank has a conditional right to redeem the Bonds on each distribution payment date after five years since the issuance of the Bonds. The Bank has notified holders of the Bonds that the Bank will exercise its redemption right and redeem all the Bonds outstanding on 24 September 2026 (the “**First Call Date**”) at their principal amount together with accrued interest to but excluding the First Call Date.

The Bank has already obtained the prior written ruling of the National Financial Regulatory Administration as required by the Terms and Conditions and the Redemption Conditions have been satisfied.

Upon completion of the redemption of the Bonds on the First Call Date, there will be no outstanding Bonds in issue. Accordingly, the Bank will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

Capitalised terms used but not defined in this announcement shall have the meaning provided in the Terms and Conditions.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
25 August 2026

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Mr. DONG Yang, Ms. ZHONG Mantao and Ms. LIU Fang as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.