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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

ANNOUNCEMENT

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2026 AND CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) wishes to announce that the second extraordinary general meeting of 2026 (the “**EGM**” or the “**Meeting**”) of the Company was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Tuesday, 25 August 2026. The resolutions proposed at the EGM were duly passed.

I. POLL RESULTS OF THE EGM

As at the date of the EGM, shareholders holding a total of 10,934,402,256 shares of the Company (including 7,243,417,623 A Shares and 3,690,984,633 H Shares), representing 100% of the total issued shares of the Company, were entitled to attend and vote on the resolutions proposed at the EGM. No shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of any of the resolutions proposed at the EGM. As at the date of the EGM, the Company did not hold any treasury shares (including any treasury shares held or deposited with the Central Clearing and Settlement System).

Shareholders and authorized proxies holding a total of 6,413,401,206 shares of the Company, representing approximately 58.653423% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

Total number of shareholders and authorized proxies attending the Meeting	1,536
including: number of holders of A Shares	1,534
number of holders of H Shares	2
Total number of shares with voting rights	6,413,401,206
including: total number of shares held by holders of A Shares	5,302,543,428
total number of shares held by holders of H Shares	1,110,857,778
Percentage to the total number of shares with voting rights (%)	58.653423
including: percentage of shares held by holders of A Shares (%)	48.494132
percentage of shares held by holders of H Shares (%)	10.159291

The EGM was chaired by Mr. WANG Sheng, the Chairman of the Board. Eight out of the ten directors of the Company attended the Meeting, while Mr. XUE Jun and Mr. SONG Weigang were unable to attend the Meeting due to other business commitments. Certain members of the senior management of the Company also attended the Meeting.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As an ordinary resolution								
1	To consider and approve the election of Mr. LEE Wai Wang Robert as an independent non-executive director of the fifth session of the Board of the Company	Holders of A Shares	5,291,498,262	99.791701	9,186,263	0.173242	1,858,903	0.035057
		Holders of H Shares	1,110,565,778	99.973714	292,000	0.026286	0	0.000000
		Total	6,402,064,040	99.823227	9,478,263	0.147788	1,858,903	0.028985
	The resolution was duly passed as an ordinary resolution.							

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As a special resolution								
2	To consider and approve the amendments to the <i>Plan on Authorisation Granted by the Shareholders' Meeting to the Board of Directors</i> of the Company	Holders of A Shares	5,197,509,367	98.019176	103,371,558	1.949471	1,662,503	0.031353
		Holders of H Shares	313,625,976	28.232775	796,276,602	71.681237	955,200	0.085988
		Total	5,511,135,343	85.931554	899,648,160	14.027630	2,617,703	0.040816
	The resolution was duly passed as a special resolution.							

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of resolutions proposed at the EGM as follows:

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As an ordinary resolution							
1	To consider and approve the election of Mr. LEE Wai Wang Robert as an independent non-executive director of the fifth session of the Board of the Company	130,887,398	92.218018	9,186,263	6.472273	1,858,903	1.309709
As a special resolution							
2	To consider and approve the amendments to the <i>Plan on Authorisation Granted by the Shareholders' Meeting to the Board of Directors</i> of the Company	36,898,503	25.997207	103,371,558	72.831460	1,662,503	1.171333

The full text of the resolutions is set out in the circular of the Company dated 5 August 2026.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's shareholders, and representatives from King & Wood (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

II. CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated 29 June 2026 (the “**Announcement**”) in relation to, among others, the resignation of Mr. LAW Cheuk Kin Stephen as an independent non-executive director of the Company, which would take effect from the date on which a new independent non-executive director is elected at the shareholders’ general meeting of the Company.

Upon approval by the shareholders of the Company at the EGM, Mr. LEE Wai Wang Robert has been elected as an independent non-executive director of the fifth session of the Board. The biographical details of Mr. LEE Wai Wang Robert are set out in the Announcement. With effect from 25 August 2026, being the date when the appointment of Mr. LEE Wai Wang Robert became effective, Mr. LAW Cheuk Kin Stephen ceased to be an independent non-executive director of the Company and a member of each of the Audit Committee and the Nomination and Remuneration Committee of the Board.

Mr. LAW Cheuk Kin Stephen has confirmed that he has no disagreement with the Board and there are no other matters relating to his resignation that need to be brought to the attention of the shareholders of the Company. The Company would like to express its sincere gratitude to Mr. LAW Cheuk Kin Stephen for his contribution to the development of the Company during his tenure of service.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
25 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LIU Li, Mr. MA Zhiming, Ms. FAN Xiaoyun and Mr. LEE Wai Wang Robert.