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Flowing Cloud Technology Ltd

飛天雲動科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6610)

**REVISED EXPECTED TIMETABLE IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) SHARE
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the (i) announcement of Flowing Cloud Technology Ltd. (the “**Company**”) dated 15 July 2026 in relation to, among other things, the proposed Rights Issue; (ii) the announcements 28 July 2026, 29 July 2026 and 21 August 2026 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) including, among other things, (i) further information on the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before Friday, 11 September 2026 in compliance with the Listing Rules.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the Rights Issue is expected to be revised as follows:

Events	Date and Time
Expected despatch date of circular together with notice and proxy forms in relation to the EGM for the Increase in Authorised Share Capital and the Rights Issue	Friday, 11 September 2026
Latest time for lodging transfers of the Shares to qualify for attendance and voting at the EGM.....	4:30 p.m. on Friday, 25 September 2026
Closure of the register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM	Monday, 28 September 2026 to Monday, 5 October 2026 (both days inclusive)
Latest time for lodging proxy forms for the EGM.....	11:00 a.m. on Saturday, 3 October 2026
Record date for attendance and voting at the EGM.....	Monday, 5 October 2026
Expected date and time of the EGM to approve the Increase in Authorised Share Capital and the proposed Rights Issue	11:00 a.m. on Monday, 5 October 2026
Announcement of poll results of the EGM	Monday, 5 October 2026
Register of members of the Company re-opens.....	Tuesday, 6 October 2026

The following events are conditional on the fulfilment of the conditions relating to the implementation of the Rights Issue and, therefore, the dates are tentative only:

Events	Date and Time
Last day of dealings in the Shares on a cum-rights basis	Thursday, 8 October 2026
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue.	Friday, 9 October 2026
Latest time for lodging transfers of Shares to qualify for the Rights Issue	4:30 p.m. on Monday, 12 October 2026
Closure of the register of members of the Company for the determination of entitlements to the Rights Issue	Tuesday, 13 October 2026 to Tuesday, 20 October 2026 (both days inclusive)
Record Date for the Rights Issue	Tuesday, 20 October 2026
Register of members of the Company re-opens.	Wednesday, 21 October 2026
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only.	Wednesday, 21 October 2026
First day of dealings in nil-paid Rights Shares	Friday, 23 October 2026
Latest time for splitting of PAL.	4:30 p.m. on Tuesday, 27 October 2026
Last day of dealings in nil-paid Rights Shares.	Friday, 30 October 2026
Latest time for acceptance and payment for the Rights Shares	4:00 p.m. on Wednesday, 4 November 2026
Latest time for lodging transfer documents of nil-paid Rights Shares to qualify for the payment of Net Gain.	4:00 p.m. on Wednesday, 4 November 2026
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements.	Wednesday, 11 November 2026

Commencement of the placing of Unsubscribed Rights Shares by the Placing Agent	Thursday, 12 November 2026
Latest time of the placing of Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. on Friday, 20 November 2026
Placing Long Stop Date	Friday, 20 November 2026
Announcement of the allotment results of the Rights Issue to be published on the websites of the Stock Exchange and the Company.	Thursday, 26 November 2026
Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place.	Friday, 27 November 2026
Despatch of refund cheques, if any, if the Rights Issue is terminated	Friday, 27 November 2026
Commencement of dealings in fully-paid Rights Shares.	9:00 a.m. on Monday, 30 November 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Friday, 11 December 2026

All times and dates in this announcement refer to local times and dates in Hong Kong. Dates or deadlines specified in the expected timetable above or other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By Order of the Board
Flowing Cloud Technology Ltd
Wang Lei
Chairman and Executive Director

Hong Kong, 25 August 2026

As at the date of this announcement, the Board comprises Mr. Wang Lei, Ms. Xu Bing, and Mr. Li Yao as executive Directors and Mr. Jiang Yi, Ms. Li Yue, and Mr. Li Shaojie as independent non-executive Directors.