

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Beijing Haizhi Technology Group Co., Ltd.

北京海致科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2706)

PROPOSED ADOPTION OF THE H SHARE OPTION SCHEME AND THE H SHARE INCENTIVE SCHEME

The board (the “**Board**”) of directors (the “**Directors**”) of Beijing Haizhi Technology Group Co., Ltd. (the “**Company**”) is pleased to announce that on August 25, 2026, the Board has resolved to propose the adoption of the H share option scheme (the “**H Share Option Scheme**”) and the H share incentive scheme (the “**H Share Incentive Scheme**”, collectively the “**H Share Schemes**”) of the Company, subject to the approval of the shareholders of the Company (the “**Shareholders**”).

The H Share Schemes are designed to establish an incentive mechanism that closely aligns the interests of the eligible participants (including employee participants, service providers and related entity participants) with the Company’s operating performance, thereby promoting the long-term and sustainable development of the Company’s performance, building a competitive advantage in human resources, further refining the Company’s performance appraisal and remuneration systems, and attracting, retaining, and motivating the talents to achieve the Company’s strategic goals.

Both the H Share Option Scheme and the H Share Incentive Scheme constitute share schemes involving the issuance of new shares (the “**H Shares**”) by the Company under Chapter 17 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The provisions of the H Share Option Scheme and H Share Incentive Scheme will comply with Chapter 17 of the Listing Rules. The adoption of the H Share Option Scheme and the H Share Incentive Scheme are subject to, among other things, (i) the passing of special resolutions at the forthcoming extraordinary general meeting of the Company (the “**EGM**”) pursuant to the articles of association of the Company, and (ii) the granting of approval by the listing committee of the Stock Exchange for the listing of, and permission to deal in, any H Shares on the Stock Exchange which may be issued and allotted pursuant to all the share options and share awards to be granted under the H Share Schemes.

A circular of the Company containing, among other things, (i) further details of the H Share Option Scheme; (ii) further details of the H Share Incentive Scheme; (iii) details of the scheme mandate limit and service provider sublimit under the H Share Schemes; (iv) the proposed authorization to the Board and/or the authorized person(s) to handle matters related to the H Share Schemes; and (v) a notice of the EGM, will be despatched to the Shareholders upon request and published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.haizhi.com) as soon as practicable.

By Order of the Board
Beijing Haizhi Technology Group Co., Ltd.
Mr. Yang Zaifei
Chief Executive Officer and Executive Director

Beijing, the PRC, August 25, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Ren Xuyang, Mr. Yang Zaifei, Ms. Yang Juan and Mr. Wan Pengjiang as executive Directors; (ii) Mr. Li Jiaqing and Mr. Li Hongtao as non-executive Directors; and (iii) Mr. Zhang Yifan, Mr. Jiang Tian, Mr. Li Shu Pai and Mr. Ma Yeming as independent non-executive Directors.