河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

PROFIT WARNING
AND
INSIDE INFORMATION

This announcement is made by Henan Jinma Energy Company Limited (the "**Company**", together with its subsidiaries, shall be referred to as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules, namely under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong)).

The board (the "**Board**") of directors (each a "**Director**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (taking into account the net loss arising from the bankruptcy liquidation set out below), the Group is expected to record a loss in its results for the period (the "**Results**") attributable to owners of the Company of approximately RMB1,089 million for the six months ended 30 June 2026 (corresponding period in 2025: RMB126 million loss).

Such estimated reduction in the Results is primarily attributable to the net loss arising from the Company's loss of control over 信陽鋼鐵金港能源有限公司(Xinyang Steel Jingang Energy Co., Ltd.) ("**Xinyang Jingang**"), a subsidiary in which the Company holds a 70% equity interest, following a court ruling on 29 June 2026 that Xinyang Jingang be placed into bankruptcy liquidation proceedings (for details, please refer to the Company's inside information announcements issued on 8 June 2026 and 3 July 2026), which includes the expected credit loss (approximately RMB1,472 million) on the amounts due to the Company from Xinyang Jingang, the operating loss (approximately RMB87 million) of Xinyang Jingang for the corresponding period and the gain on disposal (approximately RMB361 million) of Xinyang Jingang. Given the uncertainty in the bankruptcy liquidation proceedings of Xinyang Jingang, the expected credit loss on the Company's receivables from Xinyang Jingang may be subject to further adjustment.

The above information is only a preliminary assessment by the Board based on the information currently available to the Group, including the unaudited consolidated management accounts of the Company for the six months ended 30 June 2026, which have not been confirmed, reviewed or audited by the Company's auditors or the Audit Committee of the Board, and are subject to finalisation and other possible adjustments. Further details of the Group's financial information for the six months ended 30 June 2026 will be disclosed in the Company's interim results announcement, which is expected to be published by the end of August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 25 August 2026

As at the date of this announcement, the executive Directors are Mr. XU Huaping and Mr. WANG Lijie; the non-executive Directors are Mr. YIU Chiu Fai, Mr. XU Fenglei, Ms. WAN Tingting and Ms. YE Ting; and the independent non-executive Directors are Mr. SU Jiangang, Mr. ZHANG Xicheng and Mr. MAN Kwok Leung.