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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

**POLL RESULTS AT EXTRAORDINARY GENERAL MEETING
HELD ON 25 AUGUST 2026
AND
APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND
MEMBER OF THE BOARD COMMITTEES**

The Board is pleased to announce that, at the EGM held on 25 August 2026, the resolutions set out in the EGM Notice were duly passed by the Shareholders by way of poll.

The Board announces that, with effect from the date of the EGM, Mr. Liu Gang has been appointed as a non-executive Director and has been appointed as a member of the audit committee under the Board.

References are made to the circular (the “**Circular**”) of Anhui Expressway Company Limited (the “**Company**”) and the notice of the 2026 Extraordinary General Meeting (the “**Notice**”) both dated 5 August 2026. Unless the context otherwise required, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 25 August 2026, all resolutions set out in the Notice were duly passed by the Shareholders by way of poll. Ernst & Young (auditors of the Company) was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

As at the date of the EGM, the total number of issued shares of the Company was 1,708,591,889, comprising 1,165,600,000 A shares and 542,991,889 H shares, which was the total number of shares entitling the Shareholders to attend and vote at the EGM. No treasury shares (including but not limited to any treasury shares held or deposited by the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) were held by the Company.

As disclosed in the Circular, save for Anhui Transportation Holding Group and its associates (namely Anhui Transportation Holding Group (H. K.) Limited, a wholly-owned subsidiary of Anhui Transportation Holding Group), who are required to abstain from voting on the first resolution at the EGM, there were no shares entitling the Shareholders to attend the EGM and abstain from voting in favour of the resolution(s) as set out in Rule 13.40 of the Listing Rules, no Shareholder was required to abstain from voting at the EGM under the Listing Rules, and no Shareholders had stated their intention in the Circular to vote against or abstain from voting on any of the resolutions at the EGM.

As at the date of this announcement, Anhui Transport Holding Group and Anhui Transportation Holding Group (H. K.) Limited hold in aggregate 574,626,109 shares (comprising 524,644,220 A shares and 49,981,889 H shares). Accordingly, in respect of the first resolution at the EGM, the total number of shares entitled to vote is 1,133,965,780, while in respect of the second resolution, the total number of shares entitled to vote is 1,708,591,889.

The poll results at the EGM were as follows:

Resolutions		Number of votes and percentage against the total votes cast by the shareholders of the Company in respect of such resolution		
		For	Against	Abstain
1.	To consider and approve, ratify and confirm (a) the construction and other services framework agreement entered into between the Company and Anhui Transportation Holding Group Company Limited* (安徽省交通控股集團有限公司), dated 8 July 2026 (the “ Construction and Other Services Framework Agreement ”), and the proposed annual caps for the three years ending 25 August 2029 for the transactions contemplated thereunder; and (b) the authorisation of the board of directors (the “ Board ”) and its authorised persons with full power to deal with all specific matters relating to the Construction and Other Services Framework Agreement, including but not limited to, signing, on behalf of the Company, all documents with Anhui Transportation Holding Group that they consider necessary and reasonably relevant to the conduct of the aforementioned matters and in the best interests of the Company and completing the relevant formalities, and making any amendments and modifications they consider necessary, required or appropriate.	596,716,621 (99.9019%)	65,400 (0.0109%)	520,000 (0.0872%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.				
2.	To consider and approve the appointment of Mr. Liu Gang as a non-executive director of the Company, with effect from the date of approval by the Shareholders at the general meeting of the Company to the expiry of the term of office of the current session of the Board.	1,162,478,101 (99.1936%)	9,434,629 (0.8050%)	15,400 (0.0014%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.				

The general meeting was attended by 123 Shareholders and proxies representing 1,171,928,130 shares, equivalent to 68.59% of the total shares with voting rights of the Company, comprising 929,843,695 A shares and 242,084,435 H shares that represented 54.42% and 14.17% of the total shares with voting rights respectively of the Company, which complied with the relevant provisions of the Company Law of the PRC and the articles of association of the Company.

All Directors of the Company attended the EGM.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND MEMBER OF THE BOARD COMMITTEES

The Board announces that, Mr. Liu Gang has been appointed as a new non-executive Director of the tenth session of the Board at the EGM. The term of Mr. Liu Gang shall commence from the date of election, being the date of the EGM, and end on the expiry date of the term of office for the current session of the Board members.

On the same day and after the EGM, the Board held the twenty-seventh meeting of the Board of the tenth session, in which Mr. Liu Gang has been appointed as a member of the Audit Committee with a term commencing from the date of election and ending on the expiry date of the term of office for the current session of the Board members.

Further information relating to Mr. Liu Gang and his appointment (including the biographical details of Mr. Liu Gang as required under Rule 13.51(2) of the Listing Rules) are set out in the Circular, which remains applicable as at the date of this announcement.

The Board would like to extend its warmest welcome to Mr. Liu Gang on his appointment.

By order of the Board
Anhui Expressway Company Limited
Jian Xuegen
Company Secretary

Hefei, Anhui, the PRC
25 August 2026

As at the date of this announcement, the Board of the Company comprises: Wang Xiaowen (chairman), Yu Yong and Chen Jiping as executive Directors, Yang Xudong and Liu Gang as non-executive Directors, Zhang Jianping, Lu Taiping and Zhao Jianli as independent non-executive Directors, and Wu Changming as employee Director.

This announcement was originally prepared in Chinese. In the event of discrepancies between the Chinese and the English version, the Chinese version shall prevail.

* For identification purpose only