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民銀資本控股有限公司
CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

VOLUNTARY ANNOUNCEMENT
CLARIFICATION REGARDING SUSPECTED INVESTMENT SCAMS
INVOLVING THE USE OF THE COMPANY'S NAME OR
PURPORTED ASSOCIATION WITH THE COMPANY

This announcement is made by CMBC Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to clarify certain information concerning the Company and to remind shareholders and investors to exercise caution.

Reference is made by the board of directors of the Company (the “**Board**”) to the voluntary announcement of the Company dated 24 July 2026 in relation to unusual movement in the trading price of the shares of the Company (the “**Shares**”), and the investor alert published by the Company on its official website on 31 July 2026 in relation to suspected investment scams involving the use of the Company’s name or purported association with the Company.

The Company has recently received reports from certain individuals that the name of the Company might have been misappropriated and that there are parties claiming association with the Company in suspected investment scams (the “**Suspected Activities**”).

The Company wishes to clarify that none of the Suspected Activities are in any way associated with the Group, or were conducted with the knowledge, consent or authorisation of the Group. Likewise, the Group has not granted any authorization to any third party to use the Company’s name, purport to represent the Company, or enter into, arrange, promote or solicit any investment arrangement regarding the Shares on behalf of the Company.

The Company wishes to emphasise that it has no involvement whatsoever in any Suspected Activities. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Investors should only rely on information published through the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk or the Company’s official website at www.cmbccap.com, and are advised to independently verify any communication claiming an association with the Company by referring to the official contact details published on the Company’s website.

While the Company has not independently concluded that the Shares were manipulated and does not speculate on the causes of market movements or the conduct of any third parties, it has reported the Suspected Activities to the Hong Kong Police Force and referred relevant information to the relevant regulators.

The Board confirms that the Group's operation remains normal and stable, with its business progressing in an orderly manner, and there are no other material matters requiring disclosure that have come to the attention of the Board and the Company's management.

In the event that any new developments emerge which require additional clarification, the Company will make further announcement(s) as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
CMBC Capital Holdings Limited
Yan Hoi Ling Jovian
Company Secretary

Hong Kong, 25 August 2026

As at the date of this announcement, the executive Directors are Mr. Li Baochen and Mr. Chen Hua; the non-executive Directors are Ms. Wu Yuan and Mr. Xu Feng; and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.