CHINA HUAJUN GROUP LIMITED
中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 AUGUST 2026

References are made to the notice of special general meeting (the "**Notice**") and the circular (the "**Circular**") dated 4 August 2026 of China Huajun Group Limited (the "**Company**"). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the proposed resolutions set out in the Notice were duly passed by the Independent Shareholders at the SGM held on 26 August 2026 by way of poll.

Details of the poll results are set out as follows:

Ordinary Resolutions*(Note)*		Number of Votes (%)	
		For	**Against**
1(a)	To approve, ratify and confirm the Settlement Agreement and all transactions contemplated thereunder.	12,006,966 (99.9999%)	6 (0.0001%)
1(b)	To approve the Specific Mandate (as defined in the Circular).	12,006,966 (99.9999%)	6 (0.0001%)
1(c)	To authorise any one of the Directors to do all such acts and things and sign, execute and deliver all documents (including affixing the common seal of the Company if appropriate) he or she considers necessary, desirable or expedient to give effect to the Settlement Agreement and the transactions contemplated thereunder.	12,006,966 (99.9999%)	6 (0.0001%)
Special Resolution*(Note)*		**For**	**Against**
2.	To approve the Whitewash Waiver (as defined in the Circular).	12,006,966 (99.9999%)	6 (0.0001%)

Note: The full text of the resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1(a), 1(b) and 1(c) above, these resolutions were duly passed as ordinary resolutions of the Company. Meanwhile, as more than 75% of the votes were cast in favour of the resolution numbered 2 above, such resolution was duly passed as a special resolution of the Company.

As at the date of the SGM, the total number of issued Shares was 93,491,851 Shares. Ms. Chen Yun, an executive Director of the Company who is interested in 880 Shares in the issued share capital of the Company, was required to and had abstained from voting on the proposed resolutions at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to vote for or against the proposed resolutions at the SGM was 93,490,971 Shares. Save as disclosed, there was no Share entitling the Shareholder to attend and abstain from voting in favour of any of the proposed resolutions at the SGM as set out in Rule 13.40 of the Listing Rules, nor was there any Shareholder was required under the Listing Rules to abstain from voting at the SGM. There was no restriction on any Shareholders to vote only against any of the proposed resolutions at the SGM.

The SGM was chaired by Mr. Mok Yi Kwo, an independent non-executive Director, who is disinterested in all the resolutions in the SGM and not acting in concert with the Creditor or parties acting in concert with the Creditor under the Takeovers Code. Mr. Mok Yi Kwo, Ms. Chen Yun and Mr. Ding Xingfu, the Directors of the Company, attended the SGM either in person or by electronic means. Union Registrars Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the SGM.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after the Completion (assuming no change to the number of issued Shares from the date of this announcement to the date of the Completion) are as follows:

	As at the date of this announcement		**Immediately upon the Completion**	
	Number of Shares	*Approximate % of issued Shares*	*Number of Shares*	*Approximate % of issued Shares*
Huajun Group Limited *(Note 1)*	44,450,619	47.54%	44,450,619	23.71%
Mr. Meng Guang Bao	868,520	0.93%	868,520	0.46%
	45,319,139	*48.47%*	*45,319,139*	*24.17%*
The Creditor	–	–	*94,000,000*	*50.14%*
The Creditor, Mr. Li Gang and parties acting in concert with any of them	–	–	*94,000,000*	*50.14%*
Director				
Ms. Chen Yun *(Note 2)*	880	0.00%	880	0.00%

	As at the date of this announcement		Immediately upon the Completion	
	Number of Shares	*Approximate % of issued Shares*	*Number of Shares*	*Approximate % of issued Shares*
Option A Creditors *(Note 3)*				
Individuals in the Scheme Shares	2,968,988	3.18%	2,968,988	1.58%
China Great Wall Asset Management Co., Ltd., Shanghai Branch *（中國長城資產管理股份有限公司上海市分公司）	12,478,456	13.35%	12,478,456	6.66%
China Great Wall Asset Management Co., Ltd., Jiangsu Branch*（中國長城資產管理股份有限公司江蘇省分公司）	4,501,332	4.81%	4,501,332	2.40%
	19,948,776	*21.34%*	*19,948,776*	*10.64%*
Ouke Group Holdings Limited	6,582,326	7.04%	6,582,326	3.51%
Subscribers *(Note 4)*	12,000,000	12.84%	12,000,000	6.40%
Other Shareholders *(Note 5)*	9,640,730	10.31%	9,640,730	5.14%
Total	93,491,851	100%	187,491,851	100%

Note:

1. As at the date of this announcement, Huajun Group Limited is directly wholly-owned by Mr. Meng Guang Bao.

2. Ms. Chen Yun is the executive Director of the Company, who is interested in 880 Shares in the issued share capital of the Company, has participated in the board discussion regarding the Debt Capitalisation and is required to abstain from voting on the relevant resolutions in the SGM. Save and except Ms. Chen Yun, no other Directors hold any Shares as at the date of this announcement.

3. On 23 June 2026, 2,968,988 Scheme Shares were issued to 42 individuals who are Independent Third Parties, and hence such Scheme Shares are counted as public float. On the same day, Scheme Shares were also issued to China Great Wall Asset Management Co., Ltd., Shanghai Branch*（中國長城資產管理股份有限公司上海市分公司）and China Great Wall Asset Management Co., Ltd., Jiangsu Branch*（中國長城資產管理股份有限公司江蘇省分公司）(together, "**China Great Wall Companies**") and as both allottees in aggregate hold approximately 18.16%, they are not counted as public float as at the date of this announcement. For the avoidance of doubt, if the aggregate shareholding of China Great Wall Companies is below 10%, they will be counted as public float.

4. The Subscribers are Independent Third Parties who entered into Subscription Agreements with the Company in relation to the Subscription. As at the date of this announcement, each of the Subscribers did not hold more than 5% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

5. All other Shareholders are public shareholders.

GRANT OF WHITEWASH WAIVER

The Executive has granted the Whitewash Waiver on 24 August 2026, subject to:

(i) the Whitewash Waiver and the Settlement Agreement being separately approved by at least 75% and more than 50% respectively of the independent vote (as defined in Note 1 on dispensations from Rule 26 of the Takeovers Code) that are cast either in person or by proxy at a general meeting of the Company, to be taken on a poll; and

(ii) unless the Executive gives prior consent, no acquisition or disposal of voting rights being made by the Creditor and its concert parties between the announcement of the proposed issue of the new securities and the completion of the issue.

As at the date of this announcement, the aforesaid condition (i) has been fulfilled.

STATUS OF FULFILLMENT OF CONDITIONS PRECEDENT OF THE DEBT CAPITALISATION

As disclosed in the Circular, the Completion is conditional upon the satisfaction of the following conditions precedent:

(i) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Capitalisation Shares;

(ii) passing by the Independent Shareholders of the Company resolutions at the SGM approving (a) the Settlement Agreement and the transactions contemplated thereunder (more than 50% of the votes cast by the Independent Shareholders at the SGM by way of poll); and (b) the Whitewash Wavier (at least 75% of the votes cast by the Independent Shareholders at the SGM by way of poll) in accordance with the Listing Rules and the Takeovers Code;

(iii) all necessary approvals, consents and waivers (if any) required to be obtained by the Company and/or the Creditor from any relevant authorities or third parties in respect of the Debt Capitalisation are obtained and remain valid in full force and effect; and

(iv) the Executive having granted (and such grant not having been withdrawn) the Whitewash Waiver to the Creditor, and the satisfaction of all conditions (if any) attached thereto.

As at the date of this announcement, the aforesaid condition (ii) has been fulfilled. Further announcement will be made upon completion of the Settlement Agreement.

By order of the Board
China Huajun Group Limited
Yan Ruijie
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 26 August 2026

As at the date of this announcement, the Board comprises Mr. Yan Ruijie, Ms. Chen Yun, Dr. Li Dayi and Ms. Wang Xiaomei as executive Directors; and Mr. Mok Yi Kwo, Mr. Ding Xingfu and Ms. Zhu Fang as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.