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旭辉集团
CIFI GROUP

CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00884)

FURTHER ANNOUNCEMENT
ISSUE OF NEW SHARES UNDER GENERAL MANDATE IN RELATION TO THE ONSHORE BOND RESTRUCTURING

Reference is made to the announcement of the Company dated 18 August 2026 (the "**Announcement**") in relation to the issue of new Shares under general mandate in connection with the Onshore Bond Restructuring conducted by CIFI PRC, a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein have the same meanings as given to such terms in the Announcement.

As set out in the Announcement, under the Equity Option, for every RMB100 of the face value of the Onshore Bonds, the relevant holders will be entitled to receive an amount equal to the net proceeds from the disposal of the corresponding 68 Shares in accordance with the terms of the Onshore Bond Restructuring. As at the date of this announcement, Onshore Bonds in the principal amount of approximately RMB600 million have been elected for, and accepted under, the Equity Option. Pursuant to the elections already made by the holders of the Onshore Bonds by the relevant cut-off date, the number of Shares to be allotted and issued by the Company for the purpose of the Equity Option will be 407,937,848 Shares.

The Board would like to provide further information on the Share Issue as follows:

1. At the Closing, the original Onshore Bonds in respect of which the Equity Option was elected and accepted in the amount of RMB600 million will be settled and cancelled in full and the administrative and procedural matters described in the paragraphs below, which will not affect the settlement and cancellation of the original Onshore Bonds, will take place after the Closing.

2. The original Onshore Bonds will be exchanged for new bonds with the same face value (the "**New Onshore Bonds**"). Despite the New Onshore Bonds having the same face value as the original Onshore Bonds, no additional net cash outflow will be incurred by the Group for the purposes of the settlement and cancellation of the New Onshore Bonds, for reasons set out in paragraph 5 below.

3. The Company is the settlor of the CIFI Purpose Trust, who has no right or power to direct or instruct the CIFI Purpose Trust or the Special Purpose Vehicle under the trust deed. The holders of the New Onshore Bonds are entitled to regularly issue instructions for the sale of the Subscription Shares within 28 months after the Closing. Any outstanding Subscription Shares held by the Special Purpose Vehicle at the expiry of the aforementioned 28-month period shall be mandatorily sold. In each case of voluntary sale and mandatory sale, CIFI PRC shall arrange for the settlement and cancellation of the relevant New Onshore Bonds at the amount equal to the net proceeds from the sale of the relevant Subscription Shares within 6 months of completion of the sale.

4. As issuer of the New Onshore Bonds, CIFI PRC has the obligation under the Equity Option Documents to settle and cancel the New Onshore Bonds by the maturity date with the net proceeds from the sale of the Subscription Shares. The Special Purpose Vehicle would sell the Subscription Shares as directed by the relevant creditors of CIFI PRC and the net proceeds from the disposal shall be applied for the purpose of settlement and cancellation of the New Onshore Bonds.

5. The actual amount for settlement of the relevant New Onshore Bonds will be equal to the net proceeds from the sale of the Subscription Shares. Upon payment of the amount equal to the net proceeds of the sale of all of the Subscription Shares, the New Onshore Bonds will be settled and cancelled in full. No additional net cash outflow will be incurred by the Group for the purposes of the settlement and cancellation of the New Onshore Bonds.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 26 August 2026

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. ZHOU Changliang, Mr. YANG Xin and Mr. LI Yang as executive Directors; Mr. ZENG Yang as non-executive Director; and Mr. TAN Wee Seng, Ms. LIN Caiyi and Mr. DING Zuyu as independent non-executive Directors.