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If you have sold or transferred all your shares in **Circuit Fabology Microelectronics Equipment Co., Ltd.**, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CIRCUIT FABOLOGY MICROELECTRONICS EQUIPMENT CO., LTD.

合肥芯碁微电子装备股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9630)

**CHANGE IN THE COMPANY'S REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
INCREASE IN THE USE OF IDLE SELF-OWNED FUNDS
FOR CASH MANAGEMENT;
AND
NOTICE OF THE 2026 FIRST EGM**

A notice of the 2026 first extraordinary general meeting (the “**EGM**”) of Circuit Fabology Microelectronics Equipment Co., Ltd. (the “**Company**”) to be held at the Meeting Room, Building 1, No. 789 Changning Avenue, High-tech Zone, Hefei, Anhui Province, the PRC on Tuesday, September 15, 2026 at 2:00 p.m. is set out on pages 12 to 14 of this circular.

Any shareholder(s) of the Company (the “**Shareholders**”) entitled to attend and vote at the EGM shall be entitled to appoint one or more persons as his/her proxy to attend and vote on his/her behalf. A proxy need not be a Shareholder. Whether or not you are able to attend the EGM, you are requested to read the notice of the EGM and to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible. H Shareholders are required to return the form of proxy or other authorization documents to the Company's H Share Registrar, Tricor Investor Services Limited, in person or by post, but in any event not less than 24 hours before the time appointed for holding the EGM (i.e. before 2:00 p.m. on Monday, September 14, 2026) or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

August 26, 2026

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DEFINITIONS

In this circular, unless the context otherwise requires, the following terms shall have the meanings set out below:

“A Shareholders”	holders of A Shares
“A Share(s)”	domestic shares of the Company with a nominal value of RMB1.00 each, which are listed on the SSE and traded in RMB (stock code: 688630)
“Articles of Association”	the articles of association of the Company
“Board” or “Board of Directors”	the board of directors of the Company
“the Company” or “our Company”	Circuit Fabology Microelectronics Equipment Co., Ltd., a joint stock company with limited liability incorporated in the PRC, with its H Shares and A Shares listed on the Main Board of the Stock Exchange (stock code: 9630) and the SSE (stock code: 688630), respectively
“Director(s)”	the director(s) of the Company
“EGM”	the 2026 first extraordinary general meeting of the Company to be held at 2:00 p.m. on Tuesday, September 15, 2026 at the Meeting Room, Building 1, No. 789 Changning Avenue, High-tech Zone, Hefei, Anhui Province, the PRC
“H Shareholders”	holders of H Shares
“H Share(s)”	ordinary shares of the Company with a nominal value of RMB1.00 each, which are issued outside the PRC and are listed and traded on the Stock Exchange in Hong Kong dollars (stock code: 9630)
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time)

DEFINITIONS

“PRC”	the People’s Republic of China, which, for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholders”	shareholders of the Company, including A Shareholders and H Shareholders
“Shares”	shares of the Company, including A Shares and H Shares
“SSE”	the Shanghai Stock Exchange
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

In case of any discrepancy between the Chinese and English versions of this circular, the Chinese version shall prevail.

LETTER FROM THE BOARD



CIRCUIT FABOLOGY MICROELECTRONICS EQUIPMENT CO., LTD.

合肥芯基微电子装备股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9630)

Executive Directors:

Ms. CHENG Zhuo (*Chairman of the Board*)

Mr. FANG Lin

Ms. WEI Yongzhen

Non-executive Directors:

Mr. ZHAO Lingyun

Mr. ZHOU Chijun

Mr. LIU Feng

Independent Non-executive Directors:

Ms. ZHOU Yana

Mr. ZHONG Qi

Mr. WONG Lok Tak

Registered Office and

Principal Place of Business in the PRC:

Building 1

No. 789 Changning Avenue

High-tech Zone, Hefei

Anhui Province

the PRC

Place of Business in Hong Kong:

Room 1915, 19/F Lee Garden One

33 Hysan Avenue

Causeway Bay

Hong Kong

August 26, 2026

To the Shareholders

Dear Sir or Madam,

**CHANGE IN THE COMPANY'S REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
INCREASE IN THE USE OF IDLE SELF-OWNED FUNDS
FOR CASH MANAGEMENT;
AND
NOTICE OF THE 2026 FIRST EGM**

I. INTRODUCTION

The Company will hold the 2026 first EGM at 2:00 p.m. on Tuesday, September 15, 2026 at the Meeting Room, Building 1, No. 789 Changning Avenue, High-tech Zone, Hefei, Anhui Province, the PRC.

LETTER FROM THE BOARD

The purpose of this circular is to give you notice of the EGM and to provide you with the information reasonably necessary to enable you to make an informed decision on whether to vote for or against the resolutions to be proposed at the EGM.

At the EGM, a special resolution will be proposed to consider and, if thought fit, approve the resolution regarding the change in the registered capital, the amendments to the Articles of Association and handling of the relevant industrial and commercial change registration, and an ordinary resolution will be proposed to consider and, if thought fit, approve the resolution regarding the increase in the use of idle self-owned funds for cash management.

II. CHANGE IN THE REGISTERED CAPITAL, THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND HANDLING OF THE RELEVANT INDUSTRIAL AND COMMERCIAL CHANGE REGISTRATION

With the approval of the Stock Exchange, 12,838,650 H Shares issued by the Company (before the exercise of the over-allotment option) were listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited on June 26, 2026. On July 10, 2026, the Company agreed to the full exercise of the over-allotment option by the overall coordinators (on behalf of the international underwriters), and the issuance of 1,925,750 H Shares was completed on July 15, 2026. Following the full exercise of the aforesaid over-allotment option, a total of 14,764,400 H Shares were issued.

The total of the aforesaid increased Shares is 14,764,400 Shares. The Company's current share capital structure is as follows: a total of 146,505,116 Shares, comprising 131,740,716 A Shares and 14,764,400 H Shares. The Company's registered capital has increased to RMB146,505,116.

LETTER FROM THE BOARD

In light of the actual situation of the H Share issuance and listing, the Company has amended the relevant articles of the Articles of Association. The specific amendments are as follows (amendments are shown in bold):

Before amendment	After amendment
Article 3 Upon the approval from the China Securities Regulatory Commission (the “CSRC”) on February 1, 2021, the Company registered and made an initial public offering of 30,202,448 ordinary RMB shares to the public, and was listed on the STAR Market of the Shanghai Stock Exchange on April 1, 2021. Upon filing with the CSRC on [date] and approval from The Stock Exchange of Hong Kong Limited (the “HKEX”) on [date], the Company made an initial public offering of [number] overseas listed shares (the “H Shares”)[, and over-allotted [number] H Shares]. The aforesaid H Shares were listed on the Main Board of the Hong Kong Stock Exchange on [date] and [date], respectively.	Article 3 Upon the approval from the China Securities Regulatory Commission (the “CSRC”) on February 1, 2021, the Company registered and made an initial public offering of 30,202,448 ordinary RMB shares to the public, and was listed on the STAR Market of the Shanghai Stock Exchange on April 1, 2021. Upon filing with the CSRC on January 30, 2026 and approval from The Stock Exchange of Hong Kong Limited (the “HKEX”) on June 25, 2026, the Company made an initial public offering of 12,838,650 overseas listed shares (the “H Shares”), and over-allotted 1,925,750 H Shares. The aforesaid H Shares were listed on the Main Board of the HKEX on June 26, 2026 and July 15, 2026, respectively.
Article 6 The registered capital of the Company is RMB[•].	Article 6 The registered capital of the Company is RMB146,505,116.
Article 20 Upon completion of the initial public offering of H Shares ([after the over-allotment option was not exercised/after the over-allotment option was exercised]), the Company’s share capital structure on the date of its listing on the HKEX was: [•] ordinary shares, of which [131,740,716] were ordinary A shares, representing [•]% of the Company’s total share capital; and [•] ordinary H shares, representing [•]% of the Company’s total share capital.	Article 20 Upon completion of the initial public offering of H Shares (after the over-allotment option was exercised), the Company’s share capital structure on the date of its listing on the HKEX was: 146,505,116 ordinary shares, of which 131,740,716 were ordinary A shares, representing 89.92% of the Company’s total share capital; and 14,764,400 ordinary H shares, representing 10.08% of the Company’s total share capital.

LETTER FROM THE BOARD

Before amendment	After amendment
Article 220 These Articles of Association shall be considered and approved by the Company's general meeting and shall take effect from the date on which the H Shares issued by the Company are listed on the HKEX. Upon the implementation of these Articles of Association, the former Articles of Association shall automatically become void.	Article 220 These Articles of Association shall take effect from the date of approval by the Company's general meeting. Upon the implementation of these Articles of Association, the former Articles of Association shall automatically become void.

The aforesaid changes are subject to the final content approved by the industrial and commercial registration authority. Except for the above articles, other articles of the Articles of Association shall remain unchanged. Upon approval by the Shareholders at the EGM, the Company will promptly complete the change filing procedures with the industrial and commercial registration authority.

III. INCREASE IN THE USE OF IDLE SELF-OWNED FUNDS FOR CASH MANAGEMENT

The Company held the fourth meeting of the third session of the Board on March 13, 2026, at which it considered and approved the "Resolution on the Use of Idle Self-owned Funds for Cash Management", agreeing that the Company may use idle self-owned funds of up to RMB200 million for cash management to purchase low-risk wealth management products with high security, good liquidity, and principal-guaranteed agreements. The period of use is 12 months from the date of approval by the Company's Board, and within the aforementioned period and limit, the funds can be used on a rolling basis.

LETTER FROM THE BOARD

To make full use of the Company's idle self-owned funds and further improve the efficiency of fund utilization, the Company proposes, on the premise of ensuring fund safety, not affecting the Company's normal operations, and not changing the use of proceeds, to increase the limit for using idle self-owned funds for cash management from not exceeding RMB200 million to not exceeding RMB1 billion. This includes an increase of up to RMB800 million in self-owned funds for cash management. The period of use is 12 months from the date of approval by the Company's general meeting, and within the aforementioned period and limit, the funds can be used on a rolling basis. The relevant matters are now explained as follows:

1. Details of This Increase in the Use of Idle Self-owned Funds for Cash Management

(I) Purpose of Cash Management

To optimize fund management and enhance short-term financial returns, while ensuring the funding needs for the Company's normal operations and project construction, the Company plans to increase the limit for using idle self-owned funds for cash management. This will help increase the Company's investment income and is in the interests of the Company and all its Shareholders.

(II) Proposed Investment Amount and Period

The Company proposes to increase the limit for using idle self-owned funds for cash management from not exceeding RMB200 million to not exceeding RMB1 billion, an increase of up to RMB800 million in self-owned funds for cash management. The period of use will be valid for 12 months from the date of approval by the Company's general meeting. Within the aforesaid limit and validity period, the funds can be used on a rolling basis.

(III) Proposed Types of Investment Products

The Company will strictly control risks in accordance with relevant regulations, and will rigorously evaluate and select wealth management products. The investment scope will be strictly limited to low-risk products with high security and good liquidity (including but not limited to principal-guaranteed structured deposits, large-denomination certificates of deposit, reverse repurchase of government bonds, agreement deposits, call deposits, etc.). Such cash management products shall not be used for pledge or for investment activities for the purpose of securities investment.

LETTER FROM THE BOARD

(IV) Source of Funds

The Company's temporarily idle self-owned funds, including but not limited to a portion of the temporarily idle proceeds from the H Share offering (i.e., 10% of the net proceeds from the global offering of the H Shares intended for supplementing working capital and general corporate purposes (approximately RMB300 million)). The Company's use of the H Share proceeds for working capital supplementation for cash management does not change the ultimate investment direction and use plan of the proceeds and does not constitute a change in the use of proceeds. In addition, there are other idle self-owned funds of RMB500 million. Therefore, the total increase in the cash management limit for self-owned funds is RMB800 million.

(V) Method of Implementation

Upon approval of the above matters by the Company's general meeting, the management or its authorized persons will be authorized to sign relevant contract documents within the aforementioned limit, including but not limited to selecting qualified issuers of wealth management products, defining the investment amount, selecting wealth management product types, and signing relevant contracts. The Company's finance department will be authorized to implement the specific matters.

(VI) Information Disclosure

The Company will timely fulfill its information disclosure obligations in accordance with the relevant regulations of the Shanghai Stock Exchange and the Listing Rules (if applicable). There is no situation of changing the use of proceeds in a disguised form.

2. Impact on the Company

The Company's use of idle self-owned funds for cash management is conducted on the premise of ensuring that the normal development of the Company's principal business is not affected, the demand for working capital is guaranteed, and risks are controllable. Cash management is conducive to improving the efficiency of the Company's fund utilization and increasing the Company's overall income, thereby seeking more investment returns for the Company and its Shareholders.

LETTER FROM THE BOARD

3. Investment Risks and Risk Control Measures

(I) Investment Risk

The aforesaid cash management products will be strictly selected and their risks are controllable. However, the financial market is greatly affected by the macro-economy, and it cannot be ruled out that this investment will be affected by market fluctuations. The Company will intervene in a timely manner according to the economic situation and changes in the financial market to reduce the investment risks caused by market fluctuations.

(II) Risk Control Measures

1. Strictly screen cooperation partners, select investment products with high security and good liquidity issued by financial institutions with good reputation, large scale, good operating efficiency, and strong capital operation capabilities, and clarify the amount, term, investment type, rights and obligations of both parties, and legal responsibilities of the investment products.
2. The Company's finance department will establish account management, set up a sound and complete accounting system for the use of funds, and properly handle the accounting for fund utilization.
3. The independent Directors and the audit committee have the right to supervise and inspect the use of funds, and may engage professional institutions for auditing when necessary.

4. Approval Procedures

On August 26, 2026, the Company held the eighth meeting of the third session of the Board, at which the "Resolution on Increasing the Use of Idle Self-owned Funds for Cash Management" was considered and approved. On the premise of ensuring the Company's funding needs for production and operation, and for the purpose of further improving the efficiency of fund utilization and the level of returns, it was agreed to adjust the limit for the Company's use of idle self-owned funds for cash management from not exceeding RMB200 million to not exceeding RMB1 billion. This resolution is subject to consideration and approval at a general meeting.

LETTER FROM THE BOARD

IV. THE EGM

The EGM will be held at 2:00 p.m. on Tuesday, September 15, 2026 at the Meeting Room, Building 1, No. 789 Changning Avenue, High-tech Zone, Hefei, Anhui Province, the PRC, to consider and, if thought fit, pass the resolutions mentioned above. The notice of the EGM is set out on pages 12 to 14 of this circular.

Any Shareholders of the Company entitled to attend and vote at the EGM shall be entitled to appoint one or more persons as his/her proxy to attend and vote on his/her behalf. A proxy need not be a Shareholder. Whether or not you are able to attend the EGM, you are requested to read the notice of the EGM and to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible. H Shareholders are required to return the form of proxy or other authorization documents to the Company's H Share Registrar, Tricor Investor Services Limited, in person or by post, but in any event not less than 24 hours before the time appointed for holding the EGM (i.e. before 2:00 p.m. on Monday, September 14, 2026) or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

The address of the Company's H Share Registrar, Tricor Investor Services Limited, is 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (Tel.: (852) 2980 1333).

V. ELIGIBILITY FOR ATTENDING THE EGM AND CLOSURE OF H SHARE TRANSFER REGISTRATION

For the purpose of determining the list of H Shareholders entitled to attend the Company's EGM, the H Share transfer registration procedures of the Company will be suspended from September 10, 2026 (Thursday) to September 15, 2026 (Tuesday) (both days inclusive). The record date for determining the eligibility of H Shareholders to attend and vote at the EGM is September 15, 2026 (Tuesday). H Shareholders who wish to attend the EGM must lodge their share certificates together with the share transfer documents with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration procedures before 4:30 p.m. on September 9, 2026 (Wednesday).

VI. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries,

LETTER FROM THE BOARD

confirm that, to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

VII. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, the resolutions proposed at the EGM will be voted on by poll. The poll results announcement will be posted on the website of the SSE at www.sse.com.cn, the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk, and the website of the Company at www.cfmeecn.com after the EGM.

VIII. RECOMMENDATION

The Board is of the view that the aforesaid resolutions are in the best interests of the Company and its Shareholders as a whole, and therefore recommends that you vote in favor of the relevant resolutions to be proposed at the EGM.

Yours faithfully,

By order of the Board

CIRCUIT FABOLOGY MICROELECTRONICS EQUIPMENT CO., LTD.

Ms. Cheng Zhuo

Chairman of the Board and Executive Director

NOTICE OF THE EGM



CIRCUIT FABOLOGY MICROELECTRONICS EQUIPMENT CO., LTD.

合肥芯基微電子裝備股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9630)

NOTICE OF THE 2026 FIRST EGM

NOTICE IS HEREBY GIVEN that the 2026 first extraordinary general meeting (the “EGM”) of Circuit Fabology Microelectronics Equipment Co., Ltd. (the “Company”) will be held at 2:00 p.m. on Tuesday, September 15, 2026 at the Meeting Room, Building 1, No. 789 Changning Avenue, High-tech Zone, Hefei, Anhui Province, the PRC, for the purpose of considering and, if thought fit, passing the following resolutions.

SPECIAL RESOLUTION

1. To consider and approve the resolution on the change in the registered capital, the amendments to the Articles of Association and handling of the relevant industrial and commercial change registration.

ORDINARY RESOLUTION

2. To consider and approve the resolution on the increase in the use of idle self-owned funds for cash management.

By order of the Board

CIRCUIT FABOLOGY MICROELECTRONICS EQUIPMENT CO., LTD.

Ms. Cheng Zhuo

Chairman of the Board and Executive Director

Hefei, Anhui Province, the PRC

August 26, 2026

As at the date of this notice, the Board comprises: (i) Ms. Cheng Zhuo, Mr. Fang Lin and Ms. Wei Yongzhen as executive Directors; (ii) Mr. Zhao Lingyun, Mr. Zhou Chijun and Mr. Liu Feng as non-executive Directors; and Ms. Zhou Yana, Mr. Zhong Qi and Mr. Wong Lok Tak as independent non-executive Directors.

NOTICE OF THE EGM

Notes:

1. Eligibility for Attending the EGM and Closure of H Share Transfer Registration

For the purpose of determining the list of H Shareholders entitled to attend the Company's EGM, the H Share transfer registration procedures of the Company will be suspended from September 10, 2026 (Thursday) to September 15, 2026 (Tuesday) (both days inclusive). The record date for determining the eligibility of H Shareholders to attend and vote at the EGM is September 15, 2026 (Tuesday). H Shareholders who wish to attend the EGM must lodge their share certificates together with the share transfer documents with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration procedures before 4:30 p.m. on September 9, 2026 (Wednesday).

As for the details regarding the attendance of A Shareholders at the EGM, the Company will make a separate announcement on the Shanghai Stock Exchange.

2. Appointment of Proxies

- (1) Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote at the meeting on his/her behalf. A proxy need not be a Shareholder.
- (2) A Shareholder must appoint a proxy in writing, signed by the appointor or by his/her proxy duly authorized in writing. If the appointor is a corporation, the instrument shall be affixed with the seal of the corporation or signed by its director or a duly appointed proxy.

To be valid, H Shareholders must deliver the form of proxy or other authorization documents to Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 24 hours before the time appointed for holding the EGM (i.e., 2:00 p.m. on Monday, September 14, 2026) or any adjournment thereof. A form of proxy for the EGM is enclosed.

Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should you so wish.

3. Registration Procedures for Attending the EGM

Individual shareholders or their proxies should present their ID card or other valid documents or proof that can establish their identity; a proxy attending the meeting on behalf of a Shareholder shall present his/her own valid identification document and the Shareholder's power of attorney when attending the meeting. If a Shareholder attending the meeting is a corporation, its legal representative or a person authorized by the board of directors or other decision-making body shall present a copy of the resolution of the board of directors or other decision-making body of the corporation appointing such person to attend the meeting.

4. Voting by Poll

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at a general meeting must be taken by poll. Therefore, the chairman of the EGM will, in accordance with the power granted by the Company's Articles of Association, demand a poll for the resolutions proposed at the EGM. The poll results will be posted on the website of the Shanghai Stock Exchange at www.sse.com.cn, the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk, and the website of the Company at www.cfmeecn after the EGM.

NOTICE OF THE EGM

5. Other Matters

- (1) The EGM is expected to last for no more than half a day. All Shareholders attending the EGM shall bear their own transportation and accommodation expenses.
- (2) The address of Tricor Investor Services Limited is 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (Tel.: (852) 2980 1333).
- (3) For any queries relating to the EGM, the Shareholders may contact the office of the Board of the Company at Building 1, No. 789 Changning Avenue, High-tech Zone, Hefei, Anhui Province, the PRC or by telephone at (86) 0551 6382 6207, for the attention of Ms. Yuen Luxi.