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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00914)

Announcement Regarding the Resolutions Passed by the Board and Payment of 2026 Interim Dividend

This announcement is made pursuant to Rule 13.10B and Rule 13.45 of the Listing Rules.

Resolutions Passed by the Board

In accordance with the applicable laws and regulations of the PRC, the Company will publish an announcement in the designated newspapers circulating in the PRC on 27 August 2026 regarding the resolutions passed by the Board for considering and approving the Interim Report and Summary, the Interim Results Announcement, payment of the Interim Dividend and other matters.

Payment of 2026 Interim Dividend

Pursuant to the authorisation by the AGM, the Board decided to distribute the Interim Dividend of RMB0.13 per share (tax inclusive). The Interim Dividend will be distributed on 30 September 2026 to the Shareholders whose names appear on the register of members of H Shares of the Company on 15 September 2026.

This announcement is made pursuant to Rule 13.10B and Rule 13.45 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Resolutions Passed by the Board

In accordance with the applicable laws and regulations of the People's Republic of China (the “**PRC**”), Anhui Conch Cement Company Limited (“**Company**”) will publish an announcement in the designated newspapers circulating in the PRC on 27 August 2026 regarding the resolutions passed by the board (“**Board**”) of directors (“**Directors**”) of the Company.

On 13 August 2026, the Company issued the notice for the fourth meeting (“**Meeting**”) of the tenth session of the Board and Meeting materials to all the Directors by written means and email. The Meeting was convened on 26 August 2026 by way of on-site voting, and the relevant resolutions of the Board were passed at the Meeting. The Board comprises nine Directors, and all of them attended the Meeting. The Meeting was chaired by Mr. Yang Jun, the chairman of the Company. The convention of the Meeting was in compliance with the relevant requirements of the Company Law of the PRC (“**Company Law**”) and the articles of association of the Company (“**Articles of Association**”). The proceedings of the Meeting and the resolutions passed therein are legal and valid.

The following resolutions were passed unanimously at the Meeting:

1. The Company’s general manager’s work report for the first half of 2026 was considered and approved.

Voting results: 9 votes were cast in favour, no vote was cast against and no abstention.

2. The 2026 interim report of the Company (including the unaudited financial reports prepared in accordance with the China Accounting Standards for Business Enterprises and International Financial Reporting Standards) and its summary (“**Interim Report and Summary**”) and the interim results announcement (“**Interim Results Announcement**”) for the six months ended 30 June 2026 (“**Reporting Period**”) were considered and approved.

Voting results: 9 votes were cast in favour, no vote was cast against and no abstention.

The audit committee of the Board has reviewed the Interim Report and Summary and the Interim Results Announcement and has approved their submission to the Board for consideration at this Meeting.

3. The Company’s Interim Profit Appropriation Proposal for 2026 was considered and approved.

Pursuant to the authorisation by the Company’s annual general meeting for the year 2025 (“**AGM**”) held on 28 May 2026, the Company had formulated and adopted the Interim Profit Appropriation Proposal for 2026, pursuant to which the Board decided to distribute an interim dividend (“**Interim Dividend**”) of RMB0.13 per share for 2026 (tax inclusive). In accordance with the relevant provisions of the Articles of Association, the

Company's repurchased shares are not entitled to profit distribution rights. Based on the Company's total number of issued shares of 5,277,060,044 shares as at the date of this announcement less 36,879,800 A shares ("**A Shares**") and 9,865,000 H shares ("**H Shares**") repurchased and held by the Company, the total amount of payment for the Interim Dividend will be RMB679,940,981.72 (tax inclusive). In the event that the Company's total number of shares with profit distribution right (i.e. less the repurchased shares held by the Company) changed prior to the record date for the implementation of dividend distribution, the Company intends to keep the cash dividend per share unchanged, and the total amount of payment for the interim dividend shall be adjusted accordingly.

Please refer to the section headed "Payment of 2026 Interim Dividend" in this announcement for details of the payment of Interim Dividend.

Voting results: 9 votes were cast in favour, no vote was cast against and no abstention.

4. The resolution regarding amendments to the Profit Distribution and Return Plan to Shareholders for the Next Three Years (2025-2027) was considered and approved.

Shareholders ("**Shareholders**") of the Company have considered and approved the Profit Distribution and Return Plan to Shareholders for the Next Three Years (2025-2027) of the Company in the annual general meeting for the year 2024 held on 29 May 2025. In order to actively respond to the Shanghai Stock Exchange's ("**SSE**") Initiative on Conducting the "Improving Quality and Efficiency and Increasing Returns" Special Action of Companies Listed on the SSE, increase investor returns and enhance the predictability of cash dividend distribution, and taking into account factors such as the Company's stage of development, financial conditions and cash flow, and based on the existing shareholder dividend policy, the Board agreed to make amendments to the Profit Distribution and Return Plan to Shareholders for the Next Three Years (2025-2027), and the details of the amendments are as follows: for the years 2026 to 2027, subject to the satisfaction of the conditions for cash dividend distribution and in the premise of compliance with the relevant requirements of the Company Law, the China Securities Regulatory Commission and the stock exchange(s) where the Company is listed, as well as the profit distribution requirements under the Articles of Association, the aggregate of the Company's annual cash dividend distribution amount and share repurchase amount

(if any) shall not be less than 50% of the net profit attributable to equity shareholders of the Company as reported in the audited consolidated statements (in accordance with the PRC Accounting Standards) for that year, and the cash dividend per share to be distributed shall not be less than RMB0.90 (tax inclusive). If the Company's earnings per share for the relevant year are less than RMB0.90, the shortfall will be made up from the Company's accumulated undistributed profits for the previous years (on a consolidated basis). Save for the amendments set out above, all other contents of the Profit Distribution and Return Plan to Shareholders for the Next Three Years (2025-2027) shall remain unchanged. The effectiveness of above amendments is subject to submission to the Shareholders for consideration and approval at a general meeting.

The amendments to the Profit Distribution and Return Plan to Shareholders for the Next Three Years (2025-2027) will not have material impact on the Company's production and operation, investment development and debt-repayment ability; nor will it create such a situation in which dividend payouts exceeding the Company's ability to pay that would impair the Company's ability to continue as a going concern; nor will it prejudice the interests of the Company or Shareholders.

Voting results: 9 votes were cast in favour, no vote was cast against and no abstention.

5. The resolution regarding the adjustment to the Company's 2026 financial investment plan was considered and approved.

The Board considered and approved the Company's 2026 financial investment plan on 26 January 2026. In order to further enhance the efficiency and returns of the Company's utilization of idle internal funds, the Board has agreed to adjust the product allocation limits, while keeping the overall 2026 entrusted wealth management cap of RMB50 billion unchanged, i.e. the maximum daily balance of temporarily idle internal funds to be used by the Company and its subsidiaries for the purchase of structured deposits from no more than RMB30 billion to no more than RMB20 billion, and the maximum daily balance for the purchase of bank wealth management products, beneficiary certificate products and asset management plans from no more than RMB20 billion to no more than RMB30 billion.

Voting results: 9 votes were cast in favour, no vote was cast against and no abstention.

Payment of 2026 Interim Dividend

Pursuant to the authorisation by the AGM, the Company had formulated and adopted the Interim Profit Appropriation Proposal for 2026, pursuant to which the Board decided to distribute the Interim Dividend of RMB0.13 per share (tax inclusive). The Interim Dividend will be distributed on 30 September 2026 to the Shareholders whose names appear on the register of members of H Shares (“**H Shares**”) on 15 September 2026 (i.e. the record date). The Interim Dividend payable to holders of H Shares (other than Southbound Trading Investors (as defined below)) shall be paid in Hong Kong dollars. The Hong Kong dollar exchange rate to be adopted shall be the average median rate (i.e. HK\$1.00 to RMB0.86515) of the five business days in the PRC preceding the date of the Board’s approval for the declaration of the Interim Dividend (i.e. 26 August 2026, excluding the date thereof) as announced by the People’s Bank of China. As such, the Interim Dividend per H Share is HK\$0.15026 (tax inclusive).

The details of the arrangements for the distribution of the Interim Dividend to the holders of A Shares will be announced on the websites of the Company and SSE in due course.

The Company has appointed Bank of China (Hong Kong) Limited as its receiving agent in Hong Kong (“**Receiving Agent**”) and will pay to the Receiving Agent the Interim Dividend declared for distribution to holders of H Shares. The Interim Dividend is expected to be distributed by the Receiving Agent on 30 September 2026 and relevant cheques will be despatched to holders of H Shares entitled to receive such dividend by ordinary post at the recipient’s own risk. For mainland Shareholders (including enterprises and individuals) investing in and holding H Shares of the Company through the Southbound Trading Link (“**Southbound Trading Investors**”), their Interim Dividend will be paid in RMB. In accordance with the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading Link (《**港股通 H 股股票現金紅利派發協議**》) signed between the Company and China Securities Depository and Clearing Corporation Limited (“**CSDC**”), CSDC, as the agent of Southbound Trading Investors, will receive in full the Interim Dividend distributed by the Company and distribute the Interim Dividend to the relevant Southbound Trading Investors through its depository and clearing system. CSDC is expected to complete the distribution of the Interim Dividend within three trading days after 30 September 2026.

Closure of Books

The register of members of H Shares will be closed from Thursday, 10 September 2026 to Tuesday, 15 September 2026 (both days inclusive), during which period no transfer of H Shares will be registered. In order to be qualified for the distribution of the Interim Dividend, all transfer documents accompanied by the relevant share certificates and other appropriate documents must be lodged by holders of H Shares with the Company's H Share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by 4:30p.m. on Wednesday, 9 September 2026.

Taxation on the Interim Dividend (Holders of H Shares)

For individual holders whose names appear on the register of members of H Shares who are Hong Kong or Macau residents or whose country of domicile has entered into a tax treaty with the PRC stipulating a dividend tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of the individual holders of H Shares receiving the Interim Dividend. The applicable tax rate for mainland individual investors and securities investment funds which hold the Company's H Shares through the South bound Trading Link is 20%. The Company will not withhold and pay the income tax from dividends for domestic enterprise investors holding the Company's H Shares through Southbound Trading, such investors shall declare and pay the tax payable themselves. For non-resident individual Shareholders and securities investment fund Shareholders (non-Hong Kong or Macau residents) whose names appear on the register of members of H Shares, the Company is required to comply with the applicable tax laws and regulations as well as the guidance given by the PRC tax authorities and to withhold and pay (on behalf of such individual Shareholders and securities investment fund Shareholders) individual income tax at the rate of up to 20% (depending on various factors such as the country of domicile of the individual Shareholders and securities investment fund Shareholders, whether any tax treaty is made between such country of domicile and the PRC, as well as whether any dividend tax is imposed on the relevant individual Shareholders and securities investment fund Shareholders).

By Order of the Board
Anhui Conch Cement Company Limited
Yu Shui
Joint Company Secretary

Wuhu City, Anhui Province, the PRC

26 August 2026

As at the date of this announcement, the Board comprises (i) Mr. Yang Jun, Mr. Zhu Shengli, Mr. Li Qunfeng, Mr. Yu Shui and Mr. Wu Tiejun as executive Directors; (ii) Mr. Qu Wenzhou, Ms. Ho Shuk Yee, Samantha and Ms. Han Xu as independent non-executive Directors; (iii) Mr. Weng Changyi as staff Director.