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AOM International

AOM INTERNATIONAL GROUP COMPANY LIMITED

權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

SUPPLEMENTAL AGREEMENT IN RELATION TO ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE FOR LOAN CAPITALISATION IN RESPECT OF HUBEI CB

Reference is made to the announcement (“**Announcement**”) of AOM International Group Company Limited (the “**Company**”) dated 17 June 2026 in relation to the Subscription. Capitalised terms used in the announcement shall have the same meanings as those in the Announcement unless otherwise defined.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcement, Completion is subject to the conditions precedent of the Subscription Agreement having been satisfied (or waived, where applicable) but no later than the Long Stop Date, i.e. 31 July 2026 or such later date as the Company and the Subscriber may agree in writing.

As additional time is required for the fulfilment of the conditions precedent of the Subscription Agreement, on 26 August 2026 (after trading hours), the parties to the Subscription Agreement entered into a supplemental agreement to the Subscription Agreement and agreed to extend the Long Stop Date to 16 October 2026 (or such later date as the parties may agree in writing).

Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged.

By Order of the Board
AOM International Group Company Limited
Fan Xuefei
Chairman

Hong Kong, 26 August 2026

As at the date of this announcement, the Board comprises four executive Directors, Mr. Fan Xuefei, Mr. Li Lizhong, Mr. Liu Mingqing and Mr. Yang Bincheng; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.