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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

Jiangsu Tiangong Technology Company Limited 2026 Interim Report Highlight

1. Important note

- 1.1 This highlight is extracted from the Interim Report for the six months ended 30 June 2026 (the “Interim Report”) of Jiangsu Tiangong Technology Company Limited (“TG Tech”), a 67.63% owned subsidiary of Tiangong International Company Limited (the “Company”), published on the date of this announcement. The shares of TG Tech are listed and traded on the Beijing Stock Exchange. Investors should read the full Interim Report simultaneously available on the information disclosure platform (www.bse.cn) designated by Beijing Stock Exchange for further detailed contents.
- 1.2 The directors of TG Tech and the senior management of TG Tech warrant that there is no false records, misleading statements contained in, or material omissions from, the Interim Report, and shall take joint and several responsibilities for the authenticity, accuracy and completeness of the contents of the Interim Report.
- 1.3 All the directors of TG Tech attended the board meeting and approved the Interim Report.

1.4 TG Tech contact information:

Information Disclosure Officer/Board Secretary	Liang Weihao
Position	Board Secretary
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Fax	86-511-80300729
Email	liangweihao@jstgti.com
Company website	www.jstgti.com
Correspondence Address & ZIP	No.9 Lingang Industrial Zone, Xiashu Town, Jurong City, Jiangsu Province, China 212411
Information disclosure platform designated by TG Tech	www.bse.cn
Archive site of interim report of TG Tech	Board Secretary's Office

2. Key financial information, shareholding structure and changes in shareholders

2.1 Key financial information

Unit: RMB

	30 June 2026	31 December 2025	Change
Total Assets	1,481,052,088.03	1,599,884,572.46	-7.43%
Net assets attributable to the equity shareholders of TG Tech	1,287,604,615.10	1,341,593,768.14	-4.02%
Net assets per share attributable to equity shareholders of TG Tech (RMB/share)	1.96	2.05	-4.93%
Asset-Liability Ratio	11.93%	14.99%	-
	Six months ended 30 June 2026	Six months ended 30 June 2025	Change
Revenue from operations	229,842,243.10	365,030,538.13	-37.03%
Net profit attributable to the equity shareholders of the company	10,609,726.06	63,983,208.73	-83.42%
Net profit attributable to the equity shareholders of the company after deduction of non-recurring profit and loss	9,977,488.82	58,865,630.80	-83.05%
Net cash flows from operating activities	4,623,079.82	94,511,414.34	-95.11%
Weighted average return on equity	0.81%	5.66%	-
Basic earnings per share (RMB/share)	0.016	0.105	-84.76%

2.2 Shareholding structure table

Unit: Share

Nature of shares		At the beginning of the period		Movement during the period	At the end of the period	
		Number of shares	Percentage		Number of shares	Percentage
Number of shares not subject to selling restriction	Total number of shares not subject to selling restriction	62,704,261	9.56%	110,978,278	173,682,539	26.49%
	1. Controlling Shareholder, de facto controller	-	-	-	-	-
	2. Directors, supervisors and senior management	-	-	2,788,210	2,788,210	0.43%
	3. Key staff members	-	-	-	-	-
Number of shares subject to selling restriction	Total number of shares subject to selling restriction	592,895,754	90.44%	-110,978,278	481,917,476	73.51%
	1. Controlling shareholder, de facto controller	457,864,574	69.84%	-	457,864,574	69.84%
	2. Directors, supervisors and senior management	25,636,793	3.91%	-2,788,210	22,848,583	3.49%
	3. Key staff members	-	-	-	-	-
Total number of shares		655,600,015		-	655,600,015	
Number of common shareholders			6,538			

2.3 Information table of top ten shareholders

Unit: Share

No.	Name of shareholder	Nature of shareholder	Shares at the beginning of the year	Changes during the year	Shares at the end of the year	Percentage at the end of the year	Number of shares subject to selling restriction	Number of shares not subject to selling restriction
1	Jiangsu Tiangong Investment Management Company Limited (“TG Investment”)	Domestic non state-owned legal person	443,380,623	-	443,380,623	67.63%	443,380,623	-
2	Nanjing Iron & Steel Co., Ltd.	Domestic non state-owned legal person	105,293,979	-	105,293,979	16.06%	-	105,293,979
3	Zhu Xiaokun	Domestic natural person	14,483,951	-	14,483,951	2.21%	14,483,951	-
4	Jiang Rongjun	Domestic natural person	6,807,657	-	6,807,657	1.04%	5,105,743	1,701,914
5	Wang Gang	Domestic natural person	4,345,185	-	4,345,185	0.66%	3,258,889	1,086,296
6	Shenzhen Qianhai Fosun Ruizhe Hengjia Investment Management Enterprise (Limited Partnership)	Domestic non state-owned legal person	3,500,000	-	3,500,000	0.53%	3,500,000	-
7	Suzhou Yidian Capital Management Co., Ltd	Domestic non state-owned legal person	3,500,000	-	3,500,000	0.53%	3,500,000	-
8	Shanghai Chenyao Private Equity Fund Management Co., Ltd - Chenming No.13 Private Securities Investment Fund	Other nature	3,500,000	-	3,500,000	0.53%	3,500,000	-
9	HT Securities Asset Management - Industrial Bank - HT TG Tech	Other nature	3,000,000	-	3,000,000	0.46%	3,000,000	-

	Homeland No.1 BSE Employee Stock Ownership Collective Asset Management Plan							
10	Chen Kelong	Domestic natural person	2,544,130	75,170	2,619,300	0.40%	-	2,619,300
Total			590,355,525	75,170	590,430,695	90.05%	479,729,206	110,701,489

3. Important Matters

3.1 Description of Important Matters

(1) Litigation and Arbitration Matters

Unit: RMB

Nature	Cumulative Amount		Total	% of Net Assets at Period-end
	As Plaintiff / Claimant	As Defendant / Respondent		
Litigation or Arbitration	1,827,758.61	-	1,827,758.61	0.14%

(2) Daily Connected Transactions

Unit: RMB

Matters	Estimated Amount	Actual Amount Incurred
Purchase of raw materials, fuels and power, and acceptance of services	103,000,000.00	18,870,542.82
Sale of products, goods and provision of services	64,000,000.00	5,890,042.93
Types of daily connected transactions applicable to TG Tech as stipulated in the Articles of Association	-	-
Others	7,000,000.00	2,126,664.00

3.2 Other Matters

Matters	Yes & No
Is there any instances where shareholders and their related parties occupy or transfer the TG Tech's funds, assets, or other resources?	☐ Yes ☒ No
Is there any instances where TG Tech's assets are seized, detained, frozen, mortgaged, or pledged?	☐ Yes ☒ No

By Order of the Board

Tiangong International Company Limited

Zhu Xiaokun

Chairman

Hong Kong, 26 August 2026

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, ZHU Zefeng, WU Suojun and ZHU Zhonghua

Independent non-executive Directors: LEE Cheuk Yin, Dannis, WANG Xuesong and QIN Ke

** For identification purpose*