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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

**(1) MAJOR TRANSACTION – THE PROPOSED ACQUISITION OF
100% EQUITY INTERESTS IN SHANGHAI SECURITIES BY WAY OF
ISSUE OF CONSIDERATION A SHARES UNDER SPECIFIC
MANDATE AND PAYMENT OF CASH
AND
(2) APPLICATION FOR WHITEWASH WAIVER**

**ACCEPTANCE OF APPLICATION FOR THE PURCHASE OF ASSETS BY WAY OF
ISSUE OF CONSIDERATION A SHARES UNDER THE PROPOSED TRANSACTION BY
THE SHANGHAI STOCK EXCHANGE**

References are made to, amongst others, (i) the announcements of 東方證券股份有限公司 (the “**Company**”) dated May 6, 2026, July 27, 2026, August 7, 2026 and August 24, 2026, and (ii) the circular issued by the Company dated July 30, 2026 (the “**Circular**”), each in relation to, among other things, the Proposed Transaction. Unless otherwise specified or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that it has received the “Notice on Acceptance of the Application for Purchase of Assets by way of Issue of Consideration A Shares” (SSE Review (Mergers, Acquisitions and Reorganisations) [2026] No. 78)) 《(關於受理東方證券股份有限公司發行股份購買資產申請的通知》(上證上審(併購重組)[2026]78號)) issued by the Shanghai Stock Exchange. The Shanghai Stock Exchange has reviewed the application documents submitted by the Company in relation to the Proposed Transaction in accordance with the relevant requirements, the Shanghai Stock Exchange considered that the application documents are complete and in the prescribed form, and decided to accept and commence the vetting process of the application in accordance with the law.

The Proposed Transaction remains subject to, amongst others, the obtaining of the consent of the Proposed Transaction from the Shanghai Stock Exchange and the approval of and registration with the CSRC of the Proposed Transaction. Further announcement(s) will be made as and when appropriate in relation to the fulfilment of the outstanding conditions.

Completion of the Proposed Transaction is subject to the satisfaction of certain conditions, and may or may not proceed. Conditions to the completion of the Proposed Transaction include, among other things, the approvals, consents and/or registrations by or with the applicable competent authorities. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of Directors
ZHOU Lei
Chairman

August 26, 2026

As at the date of this announcement, the Board of Directors comprises Mr. ZHOU Lei, Mr. LU Weiming and Mr. LU Dayin as executive Directors; Mr. LIU Wei, Mr. YANG Bo, Mr. SHI Lei, Ms. LI Yun, Mr. XU Yongmiao, Mr. REN Zhixiang and Mr. SUN Weidong as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.