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DAHON TECH (SHENZHEN) CO., LTD.

大行科工（深圳）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2543)

PROPOSED IMPLEMENTATION OF THE H SHARE FULL CIRCULATION

This announcement is made by DAHON TECH (SHENZHEN) CO., LTD. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請「全流通」業務指引》) issued by China Securities Regulatory Commission (the “**CSRC**”) on November 14, 2019 and further amended on August 10, 2023 (the “**Guidelines**”), and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued by the CSRC on February 17, 2023 regarding the procedures of application by companies whose H shares are listed on the Stock Exchange for circulation of domestic unlisted shares (as defined under the Guidelines) on the Stock Exchange.

In view of the Guidelines, the board of the Company (the “**Board**”) is pleased to announce that, on August 26, 2026, the Board has considered and approved the proposal for the implementation of the H Share full circulation, which is to convert 13,231,759 unlisted shares of the Company (the “**Unlisted Shares**”) held by 6 domestic shareholders of the Company (the “**Shareholders**”) into H shares of the Company (the “**H Shares**”) (representing approximately 40.35% of the total issued Shares as of the date of this announcement) (the “**H Share Full Circulation**”). Upon obtaining all the relevant approvals (including filing with the CSRC) and having complied with all the applicable rules and regulations, such Unlisted Shares will be converted into H Shares, and the Company will also apply to the Stock Exchange for the listing of, and permission to deal

in, such H Shares on the Stock Exchange (the “**Conversion and Listing**”). The Conversion and Listing shall be subject to the approval of the Shareholders at the 2026 second extraordinary general meeting (the “**EGM**”) to be held on September 15, 2026 by way of ordinary resolutions.

Notwithstanding the H Share Full Circulation, such Shares shall not be disposed of or transferred within one year from the listing date of the Company pursuant to the Company Law of the People’s Republic of China.

The proposed H Share Full Circulation is subject to the fulfilment of the following conditions:

- (1) the approval of the proposed H Share Full Circulation having been obtained at the EGM;
- (2) the grant of authorization to the Board and its delegated persons to handle matters relating to the H Share Full Circulation having been obtained at the EGM;
- (3) the approval of the proposed H Share Full Circulation by the relevant administrative and regulatory authority (i.e. the CSRC); and
- (4) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the H Shares converted from the H Share Full Circulation.

As of the date of this announcement, none of the aforesaid conditions have been satisfied. The Company has not yet applied to the CSRC for the H Share Full Circulation, and the details of the implementation plan of the Conversion and Listing have not been finalized. The Company will make further announcement(s) on the progress of the H Share Full Circulation, and the Conversion and Listing in compliance with the Listing Rules and other applicable laws and regulations as and when necessary and appropriate.

The Board proposes to seek approval from the Shareholders at the EGM, by way of ordinary resolution, for the H Share Full Circulation and the proposed grant of authorization to the Board and its delegated persons to handle matters relating to the H Share Full Circulation.

The EGM will be convened to consider and approve the proposed implementation of the H Share Full Circulation. For details regarding the proposed implementation of the H Share Full Circulation and the related authorization matters, please refer to the circular and the notice of the EGM published by the Company on the Stock Exchange’s website on the same date.

The H Share Full Circulation, and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
DAHON TECH (SHENZHEN) CO., LTD.

Dr. Hon Ta-Wei

Chairman of the Board, Executive Director and General Manager

Shenzhen, August 26, 2026

As of the date of this announcement, the executive directors of the Company are Dr. Hon Ta-Wei, Ms. Li Guiyu, Ms. Liu Guocun and Ms. Lee Hsiu-Fen; and the independent non-executive directors of the Company are Dr. Lee Lai Sun Peter, Mr. Liu Xuequan and Mr. Zhao Gensheng.